

Tsolum River Coal Project
Exploration Drilling Program
February, 1994

001

Coal License No's: 8353 through 8400 and
8519 through 8535
Land District: Comox Land District
Latitude and Longitude: 49°48' north
125°12' west
N.T.S.: 92 k/3 and 93 f/14
Owner: Canadian Occidental
Petroleum Ltd.
Operator: Canadian Occidental
Petroleum Ltd.
Date Completed: May, 1994
Prepared by: R.A. Swaren, P. Geol.

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Summary and Recommendations

In February of 1994 Canadian Occidental drilled 6 holes for 1945 meters at a total cost of about \$150,000.00

The program identified two main seams, the 2 and 3 seam that may be of mineable thickness on the property.

The seams outcrop west of the property and dip northeast to depths of 600 meters on the eastern edge of the property.

The 2 seam quality is quite good with recoveries of 85% at 1.45 S.G. with less than 10% ash, less than 1% sulfur and 7300 cal/gm heating value.

Further drilling is required to determine the reserve potential and should be concentrated to the north of the Oyster River and only 2 miles south of it.

Other exploration areas occur in the south and south-central portions of the property which have not been explored to date.

1.0 INTRODUCTION

A 6 hole drilling program totaling 6380 feet (1,945m) was carried out by Canadian Occidental Petroleum Ltd. in February/March of 1994. This program concentrated on the section across structure following the Iron River road on the north side of the Oyster River near Campbell River, BC

The Iron River road was also the line used for an high resolution seismic program also carried out by Canadian Occidental in early 1993.

Upon completion of the program, seam numbers and formation tops were identified by C.G. Cathyl-Bickford of Westwater Mining Ltd. using the lithologs and Electro logs provided by Canadian Occidental.

The following report is a summary of the data obtained from the program.

1.1 PURPOSE AND SCOPE

The drilling program was carried out to determine the number, thickness, quality, depth and extent of coal seams present in the area targeted by the high resolution seismic program of 1993.

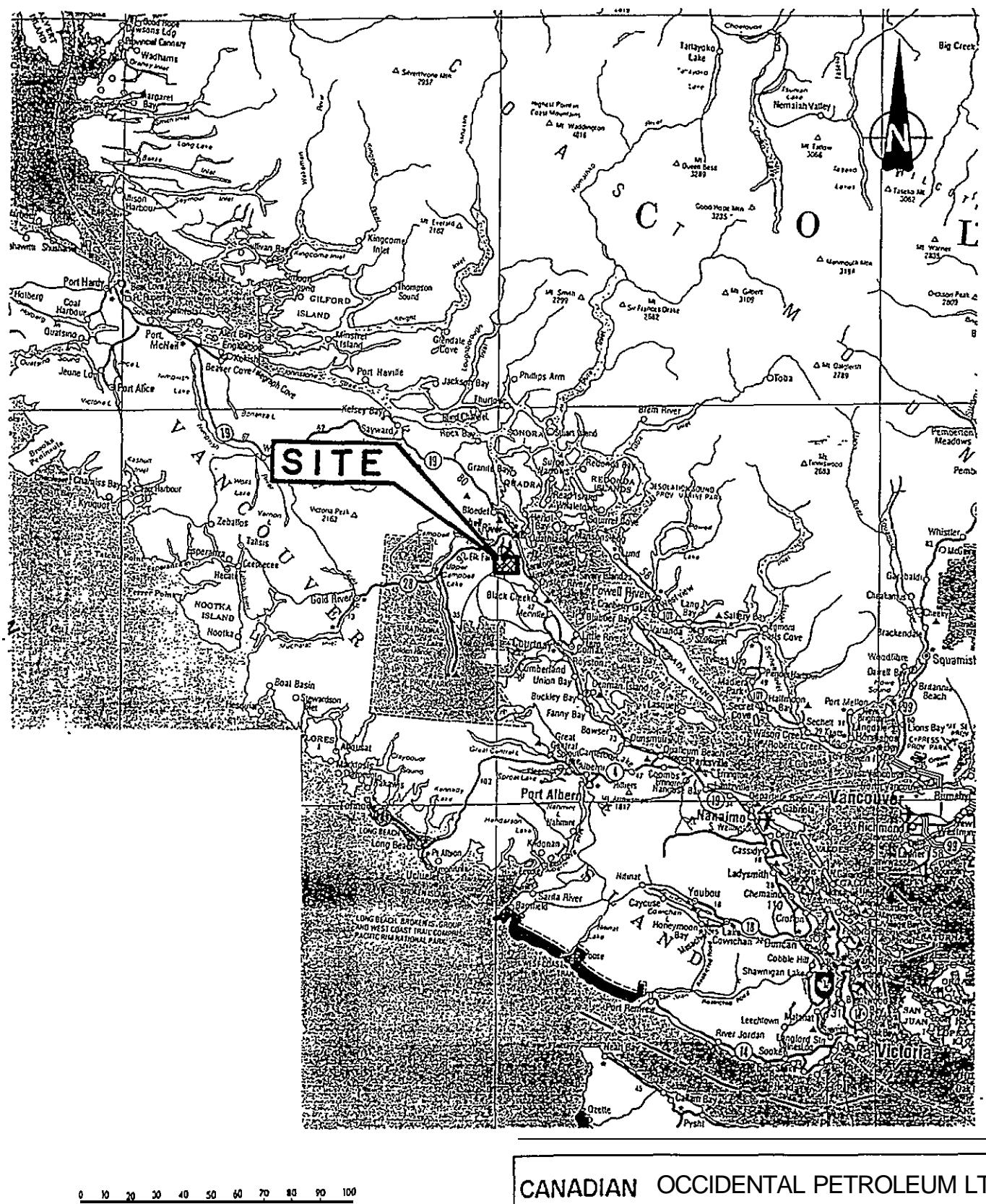
Not enough holes were drilled to determine reserve potential nor to evaluate the potential of the whole property.

This report therefore concentrates mainly on the section drilled along the Oyster River.

1.2 LOCATION EXTENT AND ACCESS

The Tsolum River Property is located in the east-central portion of Vancouver Island, British Columbia (Figure 1). It is situated in the Comox Land District extending from 2 kilometers north of the town of Courtenay, NW for 50 kilometers to the Campbell River airport.

The property is approximately 7 kilometers in width and has an aerial extent of 14,345 hectares (Map No. 2).



CANADIAN OCCIDENTAL PETROLEUM LTD.
TSOLUM RIVER

SITE LOCATION MAP

| | | | |
|--------|------------------------|-------------|-------------------|
| | SCALE | DRAWN BY | DATE May, 1993 |
| H.T.S. | PROJECT NO. C 93-13 | FIGURE 1 | |

The drilling program was concentrated in the northern portion of the property near the town of Campbell River.

The property is accessed by the paved highway 19 running North/South along the eastern edge as well as a major logging road and powerline/pipeline corridor running North/South along the western edge. Many logging roads and paved rural roads run east west connecting the above major routes.

1.3 PHYSIOGRAPHY

the Tsolum River property is located in the low lying coastal flats of Vancouver Island. Elevations range from sea level in the east to 160 meters in the west. Generally however, the relief is low and the area quite flat except for where water courses have cut valleys down into the topography.

The Oyster River and its tributary the Little Oyster River flow west to east in the northern portion of the property and Slack Creek and the Tsolum River flow southeast draining the southern two thirds of the property.

The entire area has been logged of its original forest cover and at present second and third growth timber has reached a mature enough age to be logged again.

The predominant vegetation in the area is cedar, fir, hemlock, alder, maple and cottonwood.

1.4 EXPLORATION TO DATE

In 1980 Canadian Occidental carried out a preliminary geologic mapping program.

In late 1991 several coal outcrops were sampled along the western edge of the property and detailed quality analysis was carried out. (locations on Map 3 and cross-sections in Appendix F)

In February 1993 a high resolution seismic program was completed along the Iron River road north of the Oyster River in order to target the most prospective drill sites.

In February 1994 Canadian Occidental carried out a 6 hole exploration program summarized in this report.

1.5 EXISTING INFRASTRUCTURE

The major industries in the Campbell River area are: tourism, sport and commercial fishing, lumbering, pulp production and mining.

The major mining activities in the area at the present time are the Westmin Mine near Buttle Lake which produces copper, lead and zinc and the Quinsam Mine, located 32 kilometers west of Campbell River which produces coal.

The Quinsam Mine which obtained government approval in 1984 is producing approximately 500,000 tonnes of thermal grade coal per year from surface and underground operations although the surface mineable reserves are nearing the end of their life.

The underground mine utilizes room and pillar mining methods. The coal is then trucked to the plant where it is cleaned, trucked to the government barge loadout at Middle Point, barged to the limestone quarry owned by Holnam West Materials Ltd. on Texada Island, and finally loaded onto ships up to Panamax for export (Figure 3).

If any new coal mines were to start production in the area it would be well worthwhile to consider loading onto ships directly at Middle Point north of Campbell River.

2.0 LAND DISPOSITION

Canadian Occidental Petroleum Ltd. holds BC coal licenses on 14,345 hectares of crown land which comprises the Tsolum River property (Map No. 2).

An area of 10,944 hectares is held under British Columbia Coal Licenses 8353 through 8400. The anniversary date is May 1, 1989.

A further area of 3,401 hectares is held under BC coal licenses 8519 through 8535. The anniversary date of these licenses is January 15, 1992.

Canadian Occidental does not hold rights to surface or timber.

3.0 GEOLOGY

3.1 GEOLOGIC SETTING

The major coal deposits of Vancouver Island, including the Comox and Nanaimo coal fields were deposited in the Late Cretaceous. The coal measures are part of the Nanaimo Group, which outcrops along the southeastern and northeastern edges of the Cretaceous to Tertiary Georgia Basin. As shown on Figure 3, the Georgia Basin is elongate to the northwest, and largely underlies the Strait of Georgia between the British Columbia mainland and Vancouver Island. A substantial portion of Eastern Vancouver Island and a smaller portion of the Puget Lowland of Washington State are underlain by up to 4,000 meters of Nanaimo Group sedimentary rocks.

The Tsolum River property is located entirely within the Comox coal field of the Georgia Basin. For that reason, only the Lithostratigraphy of that Basin will be described in this report.

The stratigraphic nomenclature of the Cretaceous rocks of the Comox coal field as reviewed by Cathyl-Bickford and Hoffman in 1991 is summarized in Figure 2.

3.2 STRATIGRAPHY

The Nanaimo Group consists of siliciclastic and minor carbonate sedimentary rocks of Late Cretaceous age, which were deposited in the Georgia Basin. The contact of the Nanaimo Group with underlying pre-Cretaceous basement rocks is unconformable and in places is marked by substantial relief.

Four formations and numerous members may be recognized within the Nanaimo Group at Tsolum River. References given with each formation and member name refer to the original publication of that stratigraphic name.

A. **Comox Formation (Clapp, 1912):**

The Comox Formation consists of three members within the Tsolum River study area: the basal Benson, medial Cumberland and uppermost Dunsmuir Member. Coals of economic interest are concentrated in the Cumberland Member.

EOCENE TO OLIGOCENE

Catface Intrusions: sills and dykes of dacite and fine-grained quartz diorite

LATE CRETACEOUS (Nanaimo Group)

Lambert FM.: shale; siltstone

Denman FM.: sandstone, minor conglomerate

Cedar District FM.: shales; siltstone

Protection Fm.: sandstone, minor conglomerate

Trent River Formation (Units 4-7)

Royston Mb.: shale and siltstone

Tsable Mb.: conglomerate and sandstone

Browns Mb.: sandstone and siltstone, locally glauconitic

Puntledge Mb.: siltstone; minor sandstone

Comox Formation (Units 1-3)

Dunsmuir Mb.: sandstone; minor siltstone, shale, conglomerate and coal

Cumberland Mb.: sandstone, siltstone, shale and coal; locally
thick coal beds

Benson Mb.: conglomerate and sandstone; red siltstone and shale

JURASSIC AND OLDER

Basement Complex: chiefly basaltic volcanic rocks

Taken from Canadian Occidental report entitled "Tsolum River Preliminary Evaluation Update January 1992"

CANADIAN OCCIDENTAL PETROLEUM LTD
TSOLUM RIVER

STRATI GRAPHIC SECTION

| | | |
|--------|----------|-----------|
| SCALE | DRAWN BY | DATE |
| " | | May, 1992 |
| N.T.S. | PROJECT | FIGURE |
| | C93-13 | 2 |

FIGURE 3 : COALFIELD LOCATION MAP

Legend



- Coalfields



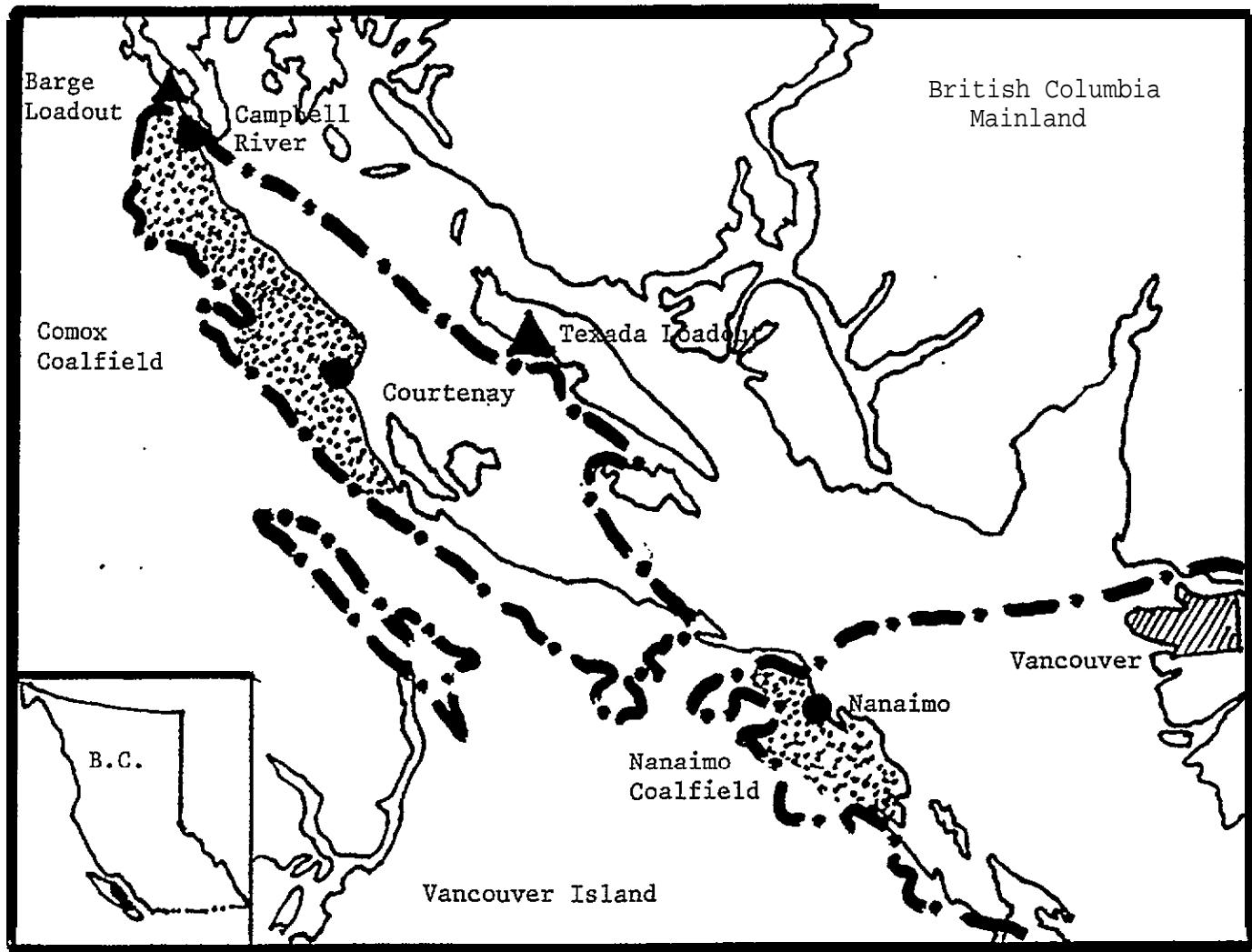
- Outline of Georgia Basin



- Barge or Ship loadout



- Major Cities



A.1 Benson Member (Clapp, 1914):

The Benson Member consists mainly of pebble-, cobble- and boulder-conglomerate, principally composed of basaltic clasts with rare clasts of limestone, skarn and granodiorite. Occasional interbeds of green pebbly sandstone, red siltstone, and mottled, red and green shale occur in the Benson Member.

Within the Tsolum River study area, the Benson Member is up to 220m thick, but it is frequently absent due to irregular basement paleotopography. The Benson sediments were probably deposited in southwest-flowing, deeply-channelized braided streams and alluvial fans.

The Benson Member is of Turonian to early Santonian age. Its contact with pre-Cretaceous basement is unconformable.

A.2 Cumberland Member (Bickford and Kenyon, 1988):

The Cumberland Member consists mainly of variably-carbonaceous mudstone and siltstone with thick coal beds and occasional channel-sands. Coals in the Cumberland Member range in thickness from 30 cm to 180 cm.

Within the Tsolum River study area, the Cumberland Member is 50 to 95 m thick; it thickens to the southwest and thins to the northeast. Thickness of the Cumberland Member is controlled mainly by paleotopography on its basal contact, and to a lesser extent by postdepositional erosion at its upper contact. The Cumberland sediments were probably deposited in a complex of meandering streams, alluvial plains and coastal marshes, within a low-gradient deltaic system.

The Cumberland Member is probably of early Santonian age. Its contact with the underlying Benson Member is gradational by interbedding. Where the Benson Member is absent, the Cumberland Member directly overlies basement.

A.3 Dunsmuir Member (Bickford and Kenyon, 1988):

The Dunsmuir Member consists mainly of fine to medium-grained sandstone with minor thin interbeds of mudstone, siltstone and coal. Coals within the Dunsmuir Member range in thickness from 20 cm to 120 cm. The Dunsmuir coals are characteristically high in sulphur.

Within the Tsolum River study area, the Dunsmuir Member is **200** to 280 metres thick; it thickens to the north towards Campbell River. Thickness of the Dunsmuir Member is controlled partly by the depth of erosion at its basal contact. The Dunsuir sediments were deposited within a complex of at least five stacked, northwest-striking barrier-island shorelines; environments of deposition include tidal inlets, submerged lobate tidal deltas above wave-base, sheltered back-barrier lagoons and barrier bars or barrier islands.

The Dunsmuir Member is of late Santonian age. Its contact with the underlying Cumberland Member is abrupt and locally erosional, with relief of up to 20 metres.

B. Trent River Formation (Clapp, 1912):

The Trent River Formation consists of five members within the Tsolum River study area. From base to top they are the Puntledge, Browns, Royston, Oyster River and Willow Point Members.

B.I Puntledge Member (Bickford and Kenyon, 1988):

The Puntledge Member consists of dark grey to black siltstone, fine-grained sandstone and minor dark grey silty mudstone, containing an abundant fauna of ammonites, pelagic bivalves, saurians and amphibians.

Within the Tsolum River study area, the Puntledge Member is 19 to 30 metres thick. It thins to the north towards Campbell River, and thickens markedly to the south towards Courtenay. Thickness of the Puntledge Member is controlled by onlap upon the northwestward-thickening Dunsmuir Member. The Puntledge sediments were deposited in sheltered lagoons and bays, opening southwestwards into prodeltaic shelves.

The Puntledge Member is of late Santonian to early Campanian age. Its contact with the underlying Dunsmuir Member is abrupt.

B.2 Browns Member (Bickford and Kenyon, 1988):

The Browns Member consists of very fine to medium-grained, light grey to greenish-grey sandstone with occasional interbeds of

sandy siltstone and minor thin coal beds. It contains a locally-abundant fauna of ammonites, bivalves and gastropods.

Within the Tsolum River study area, the Browns Member is 125 to 165 metres thick. It thins southeastward towards Courtenay, and thickens northwards towards Campbell River. Coals are rare at Oyster River, and become more frequent near Campbell River. The Browns sediments were deposited in delta-front of shelfal environments near Oyster River and Black Creek, passing northwards into a delta-top environment near Campbell River. The Browns paleodelta probably prograded to the south and southwest.

The Browns Member is of early Campanian age. Its contact with the underlying Puntledge Member is gradational by inter-tonguing.

B.3 Royston Member (Bickford and Kenyon, 1988):

The Royston Member consists of dark grey to greenish-grey mudstone, siltstone and minor fine-grained sandstone. It contains abundant ammonites, bivalves, echinoderms and fish.

Within the Tsolum River study area, the Royston Member is 25 to 148 metres thick. It thins to the north and northeast, and thickens to the southeast. The Royston sediments were deposited on the slopes of a southward to southwestward-prograding delta, in submarine-fan, fan-channel and interfan environments.

The Royston Member is of early Campanian age. Its basal contact with the Browns Member is gradational by inter-tonguing.

B.4 Oyster River Member (Cathyl-Bickford, 1992):

The Oyster River Member consists of grey to greenish-grey, fine-grained sandstone and siltstone with occasional pebbly stringers. It contains abundant pelagic bivalves and ammonites in its type area at Oyster River.

Within the Tsolum River study area, the Oyster River Member is 90 to 131 metres thick. It thins to the north and southeast; it cannot be recognized south of Black Creek, and it may be absent in this area. The Oyster River sediments were probably deposited in a relatively small, southwestward to southward-prograding delta. To the north near Campbell River, the Oyster River Member contains several thin coal beds, suggesting that deposition in a delta-top environment occurred in this area.

The Oyster River Member is of middle to late Campanian age. Its contact with the underlying Royston Member is gradational by inter-tonguing.

B.5 Willow Point Member (Cathyl-Bickford, 1992):

The Willow Point Member consists of dark grey mudstone and siltstone, with occasional thin, graded beds of sandstone and muddy limestone. It contains a sparse fauna of pelagic bivalves and ammonites.

Within the Tsolum River study area, the Willow Point Member is 32 to 45 metres thick, thickening southeastward to perhaps as much as 165 metres near Miracle Beach. The Willow Point sediments were deposited as part of a submarine-fan complex, probably including fanlevee and interfan environments.

The Willow Point Member is probably of Late Campanian age. Its contact with underlying units is abrupt, and may locally be erosional.

C. Denman Formation (Williams, 1924):

The Denman Formation consists of three members in its type locality on Denman Island. Only the basal Madigan Member has been recognized in the Tsolum River study area. The overlying Graham and Norman Point Members of the Denman Formation appear to be absent in the study area.

C.1 Madigan Member (Cathyl-Bickford, 1992):

The Madigan Member consists of medium to coarse-grained sandstone with occasional lenticular interbeds of siltstone and pebble-conglomerate. It is apparently unifossiliferous, apart from occasional trace-fossils at bed tops.

Within the Tsolum River study area, the Madigan Member is 47 to 50 metres thick. Lack of data precludes commentary on thickness trends. The Madigan sediments were probably deposited on offshore marine shelves below wave-base, possibly incorporating sand-wave complexes similar to those found in the modern North Sea shelf.

The Madigan Member is probably of Late Campanian age. Its contact with the underlying Willow Point Member is gradational by inter-tonguing.

D. **Lambert Formation (Williams, 1924):**

The Lambert Formation consists of dark grey to black mudstone and siltstone with occasional thin interbeds of fine-grained sandstone and orange-weathering muddy limestone. It contains occasional pelagic bivalves and ammonites.

Within the Tsolum River study area, the Lambert Formation is at least 42 metres thick. Its top contact has not yet been determined by drilling, and indeed only subcrop to the east of the shoreline of Georgia Strait. The Lambert sediments were probably deposited in a distal submarine-fan or deep-basinal interfan environment.

The Lambert Formation is of Late Campanian to early Maastrichtian age. Its contact with the underlying Denman Formation is abrupt.

3.3 Drill Hole Stratigraphy

The formation tops and coal seam roofs as identified by Cathyl-Bickford are summarized in Figure 4.

As can be seen the easternmost hole No. 94-01 started in the uppermost Lambert Formation and as the drilling moved west the lower formations were encountered along with the coal measures and basement rocks of the Karmutsen Formation.

The number 1 seam which has been identified as Y and is near the top of the Dunsmuir member of the Comox formation was numbered Y due to the fact that it is mainly carbonaceous shale and cannot be called an actual seam. The 2,3 and 4 seams are all located in the Cumberland member of the Comox formation.

As can be seen on Map No. 3, most of the surface outcrop of the Dunsmuir and Cumberland members is located just west of the Tsolum River property boundary.

Stratigraphic Tops
 Canadian Occidental Petroleum
 Tsolum River CO-series boreholes, 1994

FIGURE 4.

| | | CO-1 | CO-2 | CO-3 | CO-4 | CO-5 | CO-6 |
|----|-------------------|--------|------------|---------------|--------|--------|--------------|
| 11 | Drift | 5.0 | 27.0 | 18.8 | 5.5 | 17.4 | 22.5 |
| 11 | Lambert Fm. | starts | . | . | . | . | . |
| 10 | Denman Fm: | . | . | . | . | . | . |
| | Madigan Mb. | 47.7 | . | . | . | . | . |
| 9 | Trent River Fm: | | | | | | |
| 9 | Willow Point Mb. | 8 | 5 | 8 | . | . | . |
| 8 | Oyster River Mb.. | 112.0 | starts | . | | | |
| | | | | fault @ 91.5 | | | |
| 7 | Royston Mb. | 243.1 | 91.5 | . | . | . | . |
| 5 | Browns Mb. | 268.7 | 135.6 | . | | | starts |
| | | | | | | | fault @ 75.5 |
| 4 | Puntledge Mb. | 393.2 | 279.5 | | | starts | 95.7 |
| | Comox Fm.: | . | . | | | | |
| 3 | Dunsmuir Mb.: | DNR | 300.5 | . | starts | 21.6 | 117.3 |
| | M-marker | | 373.8 | . | 71.5 | 101.5 | 203.6 |
| | Y roof | | 386.4 | . | NP | NP | 212.5 |
| | | | | fault @ 387.2 | | | |
| | N-marker | | faultedout | | 78.3 | i19.4 | 214.5 |
| | S-marker | | 388.6 | starts | 158.3 | 178.3 | 271.6 |
| 2 | Cumberland Mb.: | DNR | 33.5 | 216.3 | 219.4 | 324.0 | |
| | 2 roof | | 42.5 | 230.8 | 225.0 | 330.7 | |
| | 2A roof | | 49.2 | NP | 236.5 | 340.5 | |
| | 3 roof | | 60.0 | NP | 249.0 | 345.3 | |
| | 3A roof | | 64.6 | NP | NP | 352.0 | |
| | 4 roof | | 82.8 | NP | NP | NP | |
| 1 | Benson Mb. | | 98.0 | 266.7 | 311.8 | 379.2 | |
| | Karmutsen Fm. | DNR | 274.2 | DNR | DNR | | |

Preliminary: subject to revision following log/seismic correlation

C.G.Cathyl-Bickford
 1994 May 9

Westwater Mining Ltd.
 WR 10601/94

3.4 Coal Seams

The following are approximate thicknesses of the coal seam intervals in each of the drill holes. These intervals are total coal, shale rock and partings as obtained using lithologs, electrologs and core logs.

Hole 94-01
no coal

| | |
|--------|---|
| Y seam | <u>Hole 94-02</u> 386.4 - 387.2 = 0.8 m carbonaceous shale |
|--------|---|

| | |
|---------|--|
| 2 seam | <u>Hole 94-03</u> 42.5 - 45.8 = 3.3 m |
| 2A seam | 49.2 - 31.0 = 1.8 m |
| 3 seam | 60.0 - 63.3 = 3.3 m |
| 3A seam | 64.6 - 65.4 = 0.8 m |
| 4 seam | 82.8 - 84.2 = 1.4 m |

| | |
|--------|--|
| Y seam | <u>Hole 94-04</u> 24.2 - 124.7 = 0.5 m coal and shale |
| 2 seam | 230.8 - 231.6 = 0.8 m carbonaceous shale |

| | |
|---------|--|
| Y seam | <u>Hole 94-05</u> 149.3 - 150.0 = 0.7 m |
| 2 seam | 225.0 - 226.3 = 1.3 m |
| 2A seam | 236.5 - 237.0 = 0.6 m |
| 3 seam | 249.0 - 250.5 = 1.5 m |
| 3A seam | not present |
| 4 seam | not present |

| | |
|---------|---|
| Y seam | <u>Hole 94-06</u> 212.5 - 213.0 = 0.5 m carbonaceous shale |
| 2 seam | 330.7 - 331.7 = 1.0 m |
| 2A seam | 340.5 - 340.9 = 0.4 m |
| 3 seam | 345.3 - 348.6 = 3.3 m coal and shale |
| 3A seam | 352.0 - 353.4 = 1.4 m |
| 4 seam | not present |

From the drill hole data it can be seen that the Y or 1 seam is mainly carbonaceous shale in this area. On the section along the Iron River road

the No. 2 and No. 3 seams reach mineable thicknesses although there are thick shale and rock partings in the thicker seam intervals.

The No. 4 seam is in most cases nonexistent or at the most very thin.

Hole No. 4 which was the only hole drilled away from the Iron River road was located 4 miles south and in that particular area the seams thin and shale out.

The most prospective coal area found in this program is in the vicinity of the Oyster River and most likely to the north. There is of course the entire lower two thirds of the property open to exploration. As can be seen from the cross-sections B and C using old drill hole data there is excellent potential for finding the full suite of seams although which may or may not be of mineable thickness is unknown.

3.5 STRUCTURE

The 1993 high resolution seismic program did identify many high angle east dipping faults which could also have been the result of thinning of reflecting horizons due to changes in depositional environment.

The only drill hole encountering faulting was 94-02 and this hole was drilled in an area defined as a fault area from the seismic information.

A major wrench fault with lateral and downward movement runs the length of the property along the westward edge (cross-sections and Map No. 3).

In general however the beds dip to the north east from the 10-15 dips encountered on the western edge to 0 - 3 over most of the remainder of the property.

A shallow synclinal feature has been identified by surface mapping in the N.E. portion of the property.

4 . 0 _QUALITY

The Comox coals are generally blocky and hard, and have well developed cleat systems. The rank ranges from high volatile A bituminous to anthracite, with the higher ranks being confined to narrow belts, 1 - 3 kilometers wide, adjacent to Tertiary laccoliths. Mean random vitrinite reflectances of the Comox coals range from 0.59 to 0.99% throughout most of the coal field, and are as high as 3.21% near the laccoliths.

All of the coals have high vitrinite contents which is consistent with their generally bright appearance in hand specimens.

4.1 OUTCROP SAMPLE QUALITY

During November of 1991 samples were obtained from outcrops just west of the Tsolum River property.

These sample locations are shown on the geologic map No. 3 and on the cross-sections, except sample T-001 which obtained from Quinsam's underground mine in the No. 4 seam (Quinsam's No. 1 seam).

From the float/sink tests done on the samples, a specific gravity of 1.4 was found to be optimal in producing a coal of less than 10% ash and less than 1% sulfur with heating values over 7,000 cal/gm and yields of about 70%. These were obtained from samples No. T-002 and T-003 of the No. 2 seam on the Oyster River. Positive seam identification was not possible and one sample may be from the No. 3 seam, or 2A seam.

The remaining samples T-004 to T-007 were obtained further south, to the west of the central and southern portions of the Tsolum River property where laccolithic intrusions of the Tertiary have altered and upgraded the coal seams.

The results of the quality analysis is found in Appendix D.

4.2 DRILL CORE SAMPLE QUALITY

During the 1994 drilling program an attempt was made to obtain core of the coal seams for quality analysis. The coring was undertaken blindly without the benefit of a pilot hole and without knowing the seam number or depth. Therefore, coring was attempted when coal was encountered in the cuttings and thus after much of the seam had been drilled through.

Attempts were made at coring three drill holes; 94-03, 94-04 and 94-05. Of these three holes only hole 94-03 had a modicum of success and two

samples numbered 940301 and 940302 were obtained. Sample 940301 was from the No. 2 seam and 940302 was from the 2A seam. (Core logs Appendix C and quality in Appendix D.)

Sample 940301 is the most representative of a possible mineable seam, the No. 2 seam. From the float/sink tests done on this sample a specific gravity of 1.45 was chosen to be optimal in producing a coal of less than 10% ash and 1% sulfur with a heating value over 7300 cal/gm and yields of 85%. The coal has an F.S.I. of 2 1/2.

Sample 940302 is poorer in quality and is more like the outcrop samples obtained in 1993. As a matter of interest this sample has an F.S.I. of 4.

5.0 RESERVES

Reserves were not calculated due to the lack of data over the eastern portions of the property. What is known is that there are possibly two **mineable** seams in the Oyster River area. These two seams, the 2 seam and 3 seam outcrop to the west of the property, are at approximately 200 meters depth along the western edge of the Tsolum River property and dip to a depth up to 600 meters on the eastern edge of the property as evidenced by the formations encountered in hole 94-01.

The southern portions of Tsolum River also had reserve potential as evidenced by old drill hole data incorporated into cross-sections B and C.

6.0 PROGRAM COSTS

The six hole drilling program completed a total of 1,945 meters of drilling for a total cost of \$151,622.39. The following is a summarized breakdown of costs which also include G.S.T.

Drilling

| | |
|---------------------------------|--------------|
| mobilization/demobilization | \$8,000.00 |
| 319 feet cased hole @ 22.00/ft | \$7,177.50 |
| 2475 feet open hole at 9.00/ft | \$22,275.00 |
| 1497 feet open hole at 11.00/ft | \$16,467.00 |
| 1260 feet open hole at 13.00/ft | \$16,380.00 |
| 760 feet open hole at 14.00/ft | \$10,640.00 |
| fuel | \$7,975.00 |
| 72.0 rig hours at 200.00/hr | \$14,400.00 |
| 6.0 standby hrs at 120.00/hr | \$720.00 |
| room and board | \$5250.00 |
| consumables | \$5180.00 |
| supervision | \$4,333.25 |
| Tax | \$8,315.84 |
| Total | \$127,113.59 |

Electrologging

| | |
|--------------------------------|-------------|
| mobilization/demobilization | \$950.00 |
| standby rate @ 350.00/day | \$4,200.00 |
| logging rate @ 675.00/day | \$4,050.00 |
| room and board at \$100.00/day | \$1,800.00 |
| file conversion | \$280.00 |
| Tax | \$1,393.35 |
| Total | \$12,673.35 |

Core Supplies

| | |
|------------------|----------|
| bags, ties, etc. | \$195.07 |
| core boxes | \$500.00 |
| Total | \$695.07 |

Road Rental

| | |
|-------|------------|
| Total | \$1,300.00 |
|-------|------------|

Quality Analysis

| | |
|-------|------------|
| Total | \$2,553.57 |
|-------|------------|

Surveying

| | |
|-------|------------|
| Total | \$2,803.40 |
|-------|------------|

Cementing

| | |
|-------|------------|
| Total | \$1,749.46 |
|-------|------------|

Site Preparation/Reclamation

| | |
|-------|------------|
| Total | \$2,733.95 |
|-------|------------|

| | |
|-----------------|--------------|
| All Costs Total | \$151,622.39 |
|-----------------|--------------|

References

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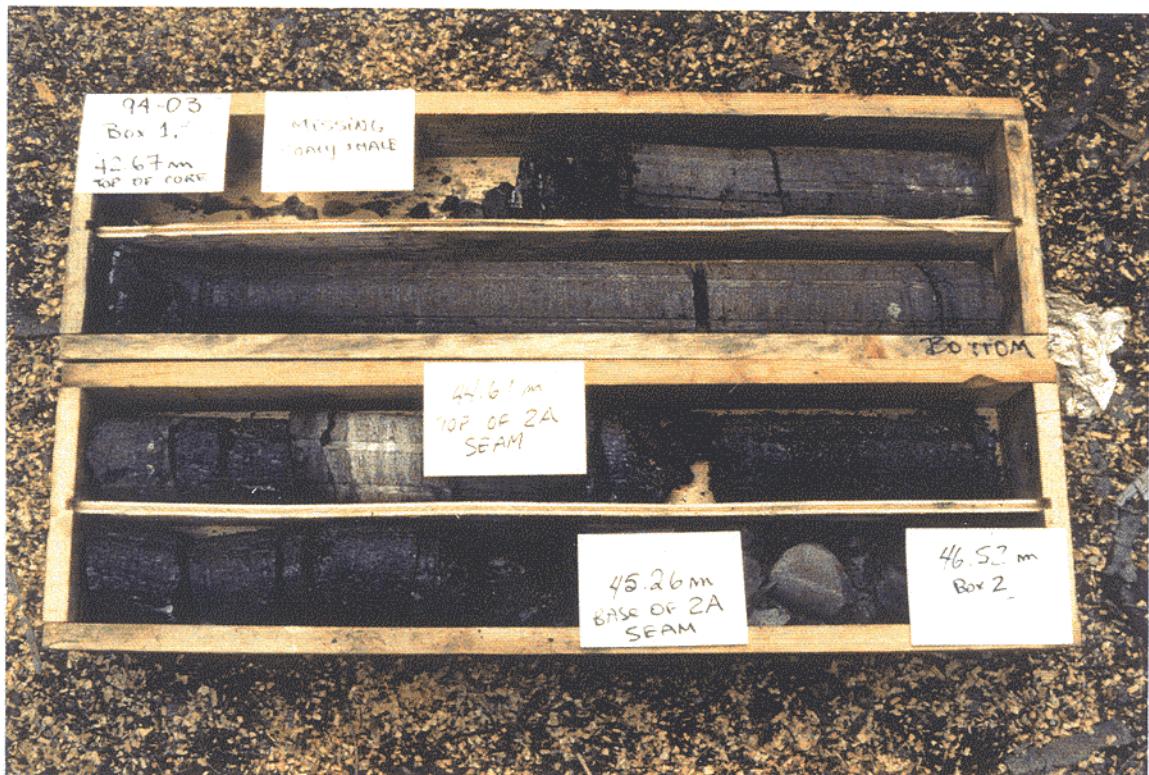
Clapp, C.H.

1912: Notes on the geology of the Comox and Suquash coalfields, Vancouver Island; *in Summary Report for the year 1911; Geological Survey of Canada*, pages 105-107

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Williams, T.B.

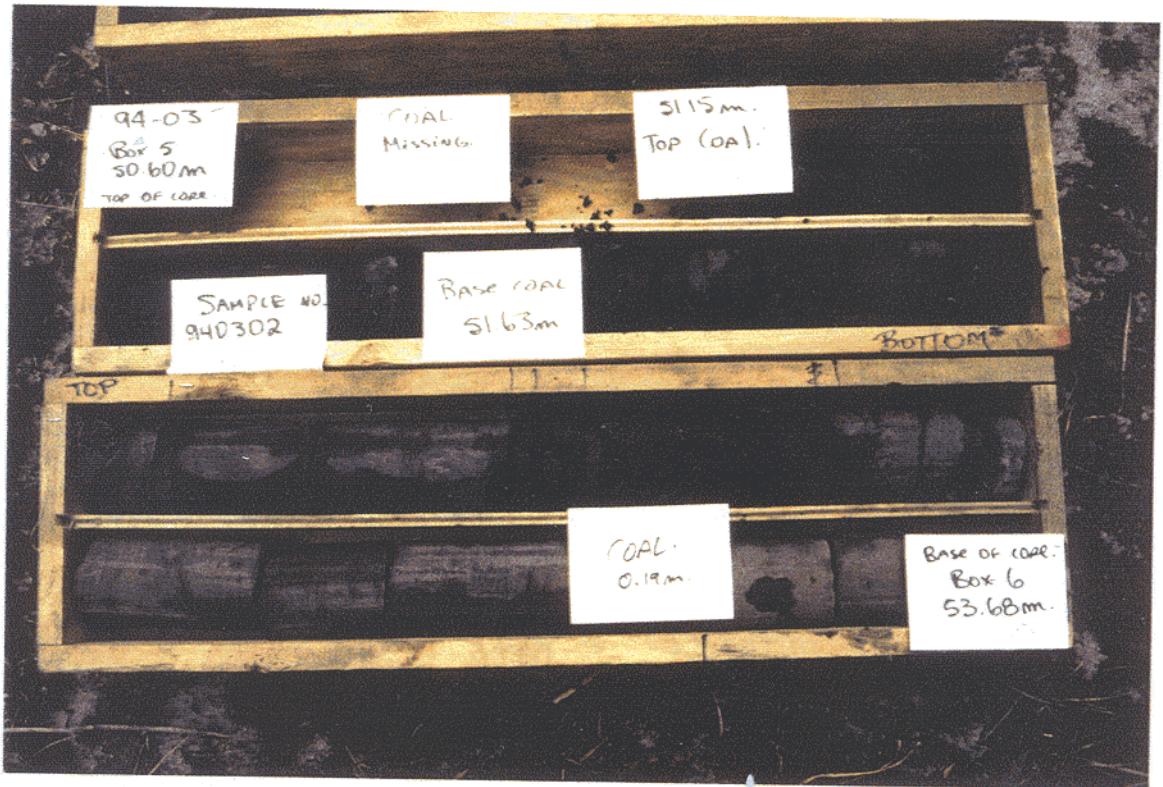
1924: The Comox coal basin; *University of Wisconsin*, unpublished Ph.D. thesis; copies held by Cordilleran Division of Geological Survey of Canada and by Westwater Mining Ltd.



Coal Exploration Hole 9403. Core Run One



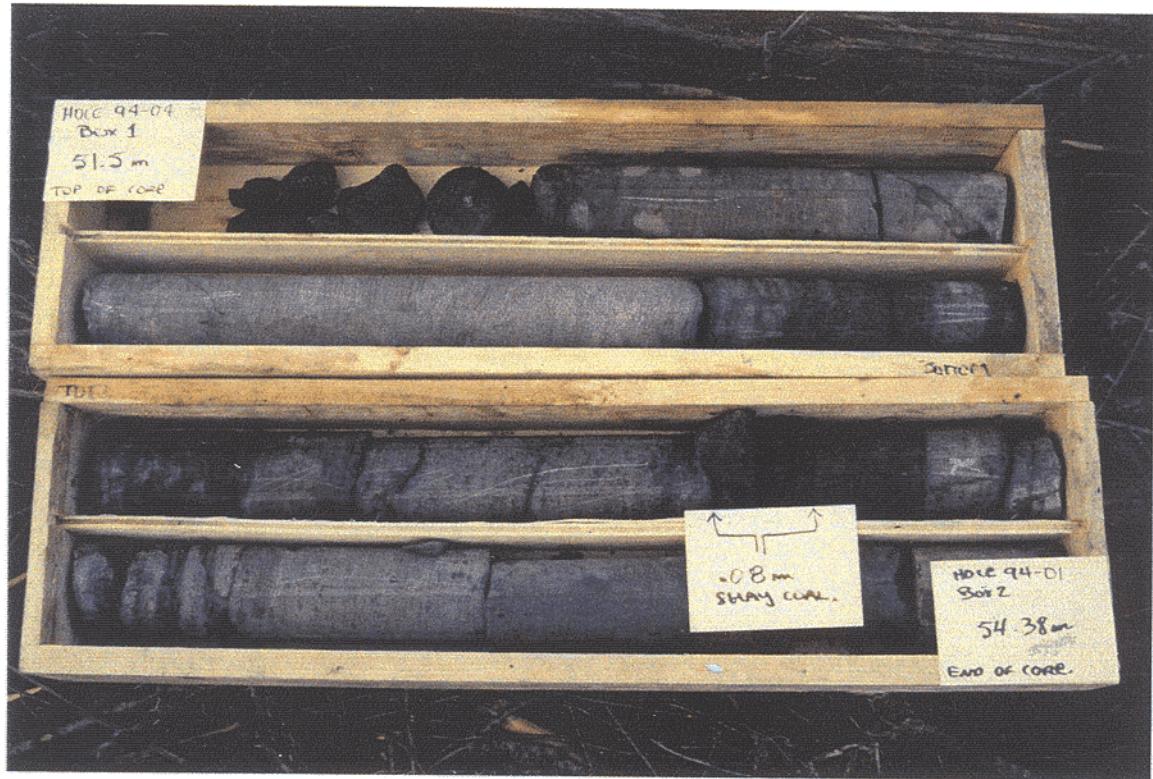
94-03 Core Run Two



94-03 Core Run Three



Entire 10 foot Core Run In Split Tube Core Barrel



94-04 Core Run One



94-04 Core Run Two



94-04 Core Run Three



Drilling Crew at Hole 94-05

Litholog
Hole No. 94-01

| Interval (feet) | | | Description | |
|-----------------|---|--------------|-------------|---|
| From | | To | Footage | |
| 0 | - | 2.0 | 2.0 | Road fill |
| 2.0 | - | 6.0 | 4.0 | Gravel and sand |
| 6.0 | - | 9.0 | 3.0 | Clay, yellow |
| 9.0 | - | 12.0 | 3.0 | Sand, yellow |
| 12.0 | - | 14.0 | 2.0 | Sand, grey with water |
| 14.0 | - | 35.0 | 21.0 | Sandstone, fine grained and moist |
| 35.0 | - | 100.0 | 65.0 | Siltstone with shale stringers |
| 100.0 | - | 135.0 | 35.0 | Sandstone, fine grained |
| 135.0 | - | 175.0 | 40.0 | Siltstone, dark grey |
| 175.0 | - | 181.0 | 6.0 | Sandstone, fine grained |
| 181.0 | - | 197.0 | 16.0 | Sandstone, coarse, salt & pepper texture |
| 197.0 | - | 240.0 | 43.0 | Sandstone, fine grained |
| 240.0 | - | 316.0 | 76.0 | Siltstone |
| 316.0 | - | 337.0 | 21.0 | Sandstone, fine grained |
| 337.0 | - | 400.0 | 63.0 | Siltstone, shaly |
| 400.0 | - | 546.0 | 146.0 | Sandstone, fine grained with siltstone stringers |
| 546.0 | - | 550.0 | 4.0 | Sandstone, salt and pepper |
| 550.0 | - | 597.0 | 47.0 | Sandstone, fine grained |
| 597.0 | - | 627.0 | 30.0 | Siltstone |
| 627.0 | - | 635.0 | 8.0 | Sandstone, salt and pepper |
| 635.0 | - | 730.0 | 95.0 | Sandstone, fine grained |
| 730.0 | - | 795.0 | 65.0 | Conglomerate, coarse and pebbly, loosely cemented |
| 795.0 | - | 827.0 | 33.0 | Sandstone, fine grained |
| 827.0 | - | 835.0 | 8.0 | Sandstone, medium grained |
| 835.0 | - | 871.0 | 36.0 | Sandstone, fine grained |
| 871.0 | - | 915.0 | 44.0 | Shale, silty |
| 915.0 | - | 1400.0 | 485.0 | Sandstone, fine grained with a siltstone stringer |

T.D. 1400 feet

Litholog
Hole No. 94-02

| Interval (feet) | | | Description |
|-------------------|----------|-----------------|-------------------------------------|
| From | To | Footage | |
| 1 ⁿ | 1- 3.0 | 5. ⁿ | Gravel |
| 3.0 | - 12.0 | 9.0 | Sand and gravel |
| 12.0 | - 30.0 | 18.0 | Till |
| 30.0 | - 76.0 | 46.0 | Clay, grey |
| 76.0 | - 86.0 | 10.0 | Siltstone, green and fractured |
| 86.0 | - 157.0 | 71.0 | Sandstone, fine grained |
| 157.0 | - 1443.0 | 286.0 | Sandstone, dark and fine grained |
| 443.0 | - 450.0 | 17.0 | Siltstone |
| 450.0 | - 473.0 | 23.0 | Sandstone, salt and pepper |
| 473.0 | - 558.0 | 85.0 | Sandstone, fine grained |
| 558.0 | - 610.0 | 52.0 | Sandstone, salt and pepper texture |
| 610.0 | - 650.0 | 40.0 | Sandstone, fine grained |
| 650.0 | - 760.0 | 210.0 | Sandstone, medium grained |
| 760.0 | - 907.0 | 147.0 | Sandstone, fine grained |
| 907. ⁿ | - 960.0 | 53.0 | Sandstone, medium grained |
| 960.0 | - 1265.0 | 305.0 | Sandstone, salt and pepper |
| 1265.0 | - 1271.0 | 6.0 | Siltstone, with calcite trace |
| 1271.0 | - 1274.0 | 3.0 | Coal, shaly with pyrite |
| 1274.0 | - 1285.0 | 11.0 | Lignite, coarse and salt and pepper |
| 1285.0 | - 1350.0 | 65.0 | Sandstone, white and coarse |
| 1350.0 | - 1400.0 | 50.0 | Conglomerate, greenish grey |

T.D. 1400 feet

Litholog
Hole No. 94-03

| Interval (feet) | | | Description |
|-----------------|----|---------|--------------------------------|
| From | To | Footage | |
| 0 | - | 16.0 | Boulders |
| 16.0 | - | 38.0 | Gravel and boulders, yellow |
| 38.0 | - | 46.0 | Gravel, grey |
| 46.0 | - | 62.0 | Till, grey |
| 62.0 | - | 84.0 | Sandstone, fine grained |
| 84.0 | - | 86.0 | Siltstone |
| 86.0 | - | 101.0 | Sandstone, fine grained |
| 101.0 | - | 106.0 | Shale |
| 106.0 | - | 112.0 | Sandstone, fine grained |
| 112.0 | - | 114.0 | Shale carbonaceous |
| 114.0 | - | 128.0 | Siltstone |
| 128.0 | - | 138.0 | Sandstone, medium grained |
| 138.0 | - | 140.0 | <u>COAL</u> , shaly |
| 140.0 | - | 159.0 | Cored interval (see core logs) |
| 159.0 | - | 164.0 | Siltstone |
| 164.0 | - | 166.0 | <u>COAL</u> |
| 166.0 | - | 176.0 | Cored Interval (see core logs) |
| 176.0 | - | 200.0 | Shale |
| 200.0 | - | 202.0 | <u>COAL</u> |
| 202.0 | - | 204.0 | Shale |
| 204.0 | - | 205.0 | <u>COAL</u> |
| 205.0 | - | 213.0 | Shale |
| 213.0 | - | 214.0 | <u>COAL</u> |
| 214.0 | - | 217.0 | Shale |
| 217.0 | - | 218.0 | <u>COAL</u> |
| 218.0 | - | 243.0 | Shale |
| 243.0 | - | 245.0 | Sandstone, fine grained |
| 245.0 | - | 252.0 | Shale, carbonaceous |
| 252.0 | - | 253.0 | <u>COAL</u> |
| 253.0 | - | 260.0 | Shale |
| 260.0 | - | 261.0 | <u>COAL</u> |
| 261.0 | - | 270.0 | Shale |
| 270.0 | - | 276.0 | Sandstone, fine grained |
| 276.0 | - | 277.0 | Shale |
| 277.0 | - | 278.0 | <u>COAL</u> |
| 278.0 | - | 279.0 | shale |
| 279.0 | - | 281.0 | Sandstone, fine grained |

| Interval (feet) | | | Description |
|-----------------|----|---------|---------------------------------------|
| From | To | Footage | |
| 281.0 | - | 290.0 | 9.0 Shale |
| 290.0 | | 292.0 | 2.0 Siltstone |
| 292.0 | | 310.0 | 18.0 Shale |
| 310.0 | | 325.0 | 15.0 White volcanic ash, soft crumbly |
| 325.0 | | 339.0 | 14.0 Volcanic, green |
| 339.0 | | 360.0 | Volcanic, grey |

T.D. 360 feet

Litholog
Hole No. 94-04

| Interval (feet) | | | | |
|-----------------|----|---------|-------------|---|
| From | To | Footage | Description | |
| 0 | - | 18.0 | 18.0 | Gravel and boulders |
| 18.0 | - | 170.0 | 152.0 | Sandstone, medium grained light grey |
| 170.0 | - | 180.0 | 10.0 | Cored interval (see core logs) |
| 180.0 | - | 204.0 | 24.0 | Sandstone, fine grained w/ traces of bentonite |
| 204.0 | - | 275.0 | 71.0 | Conglomerate, water at 100 gallons per minute |
| 275.0 | - | 278.0 | 3.0 | Shale, brown and carbonaceous with <u>COAL</u> lenses |
| 278.0 | - | 288.0 | 10.0 | Sandstone, fine grained |
| 288.0 | - | 290.0 | 2.0 | Shale, carbonaceous with <u>COAL</u> lenses |
| 290.0 | - | 300.0 | 10.0 | Cored Interval (see core logs) |
| 300.0 | - | 314.0 | 14.0 | Siltstone, grey |
| 314.0 | - | 322.0 | 8.0 | Shale, carbonaceous with <u>COAL</u> traces |
| 322.0 | - | 332.0 | 10.0 | Cored interval (see core logs) |
| 332.0 | - | 345.0 | 13.0 | Shale, with <u>COAL</u> lenses |
| 345.0 | - | 354.0 | 9.0 | Sandstone, fine grained brown |
| 354.0 | - | 384.0 | 30.0 | Siltstone, dark grey |
| 384.0 | - | 410.0 | 26.0 | Sandstone, light grey |
| 410.0 | - | 411.0 | 1.0 | <u>COAL</u> |
| 411.0 | - | 440.0 | 29.0 | Shale, silty with <u>COAL</u> traces |
| 440.0 | - | 500.0 | 60.0 | Sandstone, fine grained and dark |
| 500.0 | - | 503.0 | 3.0 | Shale with <u>COAL</u> lenses |
| 503.0 | - | 520.0 | 17.0 | Siltstone, brown |
| 520.0 | - | 550.0 | 30.0 | Sandstone, white medium grained |
| 550.0 | - | 554.0 | 4.0 | Shale |
| 554.0 | - | 600.0 | 46.0 | Sandstone, white and coarse |
| 600.0 | - | 602.0 | 2.0 | <u>COAL</u> and shale |
| 602.0 | - | 625.0 | 23.0 | Siltstone, grey |
| 625.0 | - | 640.0 | 15.0 | Sandstone, grey and coarse grained |
| 640.0 | - | 650.0 | 10.0 | Siltstone, grey |
| 650.0 | - | 661.0 | 11.0 | Conglomerate, white and green |
| 661.0 | - | 663.0 | 2.0 | Shale with <u>COAL</u> traces |
| 663.0 | - | 691.0 | 28.0 | Siltstone, grey |
| 691.0 | - | 747.0 | 56.0 | Sandstone, fine grained |
| 747.0 | - | 756.0 | 9.0 | Siltstone |
| 756.0 | - | 758.0 | 2.0 | Shale, carbonaceous |
| 758.0 | - | 764.0 | 6.0 | Siltstone |
| 764.0 | - | 777.0 | 13.0 | Shale, carbonaceous with <u>COAL</u> stringers |
| 777.0 | - | 783.0 | 6.0 | Siltstone |

| | | | | |
|-------|---|-------|------|----------------------------------|
| 783.0 | - | 808.0 | 25.0 | Siltstone, fine grained |
| 808.0 | - | 813.0 | 5.0 | Shale with <u>COAL</u> stringers |
| 813.0 | - | 885.0 | 72.0 | Sandstone, fine grained |
| 885.0 | - | 895.0 | 10.0 | Conglomerate |
| 895.0 | - | 920.0 | 25.0 | Volcanics, green |

T.D. 920 feet

Litholog
Hole No. 94-05

| Interval (feet) | | | Description | |
|-----------------|---|-------|-------------|---|
| From | | To | Footage | |
| 0 | - | 40.0 | 40.0 | Gravel and boulders |
| 40.0 | - | 57.0 | 17.0 | Till |
| 57.0 | - | 61.0 | 4.0 | Sandstone, fine grained |
| 61.0 | - | 91.0 | 30.0 | Siltstone |
| 91.0 | - | 125.0 | 34.0 | Sandstone, salt and pepper, 1.0 gallon per minute water |
| 125.0 | - | 129.0 | 4.0 | Shale |
| 129.0 | - | 134.0 | 5.0 | Siltstone |
| 134.0 | - | 151.0 | 17.0 | Sandstone, salt and pepper |
| 151.0 | - | 157.0 | 6.0 | Shale |
| 157.0 | - | 158.0 | 1.0 | Siltstone |
| 158.0 | - | 163.0 | 5.0 | Sandstone, fine grained |
| 163.0 | - | 166.0 | 3.0 | Conglomerate |
| 166.0 | - | 188.0 | 22.0 | Sandstone, salt and pepper |
| 188.0 | - | 191.0 | 3.0 | Shale |
| 191.0 | - | 192.0 | 1.0 | Siltstone |
| 192.0 | - | 195.0 | 3.0 | Sandstone, fine grained |
| 195.0 | - | 203.0 | 8.0 | Sandstone, coarse, brown |
| 203.0 | - | 256.0 | 53.0 | Sandstone, course, salt and pepper |
| 256.0 | - | 257.0 | 1.0 | <u>COAL</u> , shaly |
| 257.0 | - | 282.0 | 25.0 | Siltstone |
| 282.0 | - | 286.0 | 4.0 | Sandstone, fine grained |
| 286.0 | - | 294.0 | 8.0 | Shale, carbonaceous |
| 294.0 | - | 297.0 | 3.0 | Siltstone |
| 297.0 | - | 344.0 | 47.0 | Sandstone, fine grained |
| 344.0 | - | 345.0 | 1.0 | Shale, with <u>COAL</u> traces |
| 345.0 | - | 470.0 | 25.0 | Sandstone, fine grained & siltstone |
| 470.0 | - | 473.0 | 3.0 | Shale |
| 473.0 | - | 487.0 | 14.0 | Siltstone |
| 487.0 | - | 489.0 | 2.0 | <u>COAL</u> , and shale |
| 489.0 | - | 492.0 | 3.0 | Shale |
| 492.0 | - | 493.0 | 1.0 | <u>COAL</u> |
| 493.0 | - | 503.0 | 10.0 | Cored interval (see core log) |
| 503.0 | - | 508.0 | 5.0 | Sandstone, fine grained with ben? |
| 508.0 | - | 570.0 | 62.0 | Siltstone |
| 570.0 | - | 577.0 | 7.0 | Volcanics, red (conglomerate ?) |
| 577.0 | - | 581.0 | 4.0 | Volcanics, green (conglomerate ?) |

| | | | | |
|--------|---|--------|------|---|
| 581.0 | - | 710.0 | 29.0 | Conglomerate |
| 710.0 | - | 730.0 | 20.0 | Shale |
| 730.0 | - | 742.0 | 12.0 | Siltstone |
| 742.0 | - | 745.0 | 3.0 | <u>COAL</u> |
| 745.0 | - | 824.0 | 79.0 | Siltstone with fine grained sandstone bands |
| 824.0 | - | 825.0 | 1.0 | Shale |
| 825.0 | - | 828.0 | 3.0 | <u>COAL</u> |
| 828.0 | - | 835.0 | 7.0 | Siltstone |
| 835.0 | - | 841.0 | 6.0 | Sandstone, fine grained |
| 841.0 | - | 856.0 | 15.0 | Siltstone |
| 856.0 | - | 877.0 | 21.0 | Conglomerate |
| 877.0 | - | 892.0 | 15.0 | Sandstone, fine grained |
| 892.0 | - | 934.0 | 42.0 | Sandstone, coarse to conglomerate |
| 934.0 | - | 957.0 | 23.0 | Sandstone, medium grained and dark |
| 957.0 | - | 970.0 | 33.0 | Conglomerate |
| 970.0 | - | 980.0 | 10.0 | Sandstone, medium dark |
| 980.0 | - | 1001.0 | 21.0 | Conglomerate |
| 1001.0 | - | 1005.0 | 4.0 | Siltstone, shaly |
| 1005.0 | - | 1010.0 | 5.0 | COAL. shaly |
| 1010.0 | - | 1014.0 | 4.0 | Siltstone |
| 1014.0 | - | 1017.0 | 3.0 | Sandstone |
| 1017.0 | - | 1040.0 | 23.0 | Volcanics, green |

T.D. 1040 feet

Litholog
Hole No. 94-06

| Interval (feet) | | | Description |
|-----------------|----|---------|---|
| From | To | Footage | |
| 0 | I- | 35.0 | Gravel and boulders |
| 35.0 | - | 50.0 | Clay, grey |
| 50.0 | - | 74.0 | Till and boulders |
| 74.0 | - | 127.0 | Sandstone, fine grained and moist |
| 127.0 | - | 159.0 | Sandstone, medium grained |
| 159.0 | - | 161.0 | Shale, Carbonaceous |
| 161.0 | - | 180.0 | Sandstone, fine grained |
| 180.0 | - | 181.0 | Shale |
| 181.0 | - | 192.0 | Siltstone |
| 192.0 | - | 201.0 | Sandstone, fine grained |
| 201.0 | - | 211.0 | Siltstone |
| 211.0 | - | 215.0 | Sandstone, fine grained |
| 215.0 | - | 216.0 | Shale |
| 216.0 | - | 250.0 | Sandstone, fine grained |
| 250.0 | - | 290.0 | Sandstone, coarse, salt & pepper texture |
| 290.0 | - | 325.0 | Conglomerate |
| 325.0 | - | 353.0 | Siltstone |
| 353.0 | - | 357.0 | Shale, carbonaceous with <u>COAL</u> traces |
| 357.0 | - | 359.0 | Siltstone |
| 359.0 | - | 396.0 | Sandstone, fine grained |
| 396.0 | - | 444.0 | Conglomerate |
| 444.0 | - | 461.0 | Siltstone |
| 461.0 | - | 510.0 | Conglomerate |
| 510.0 | - | 599.0 | Sandstone, salt & pepper |
| 599.0 | - | 627.0 | Sandstone, fine grained |
| 627.0 | - | 660.0 | Sandstone, medium grey |
| 660.0 | - | 667.0 | Sandstone, coarse, white |
| 667.0 | - | 671.0 | Sandstone, brown |
| 671.0 | - | 680.0 | Sandstone, fine grained, brown |
| 680.0 | - | 710.0 | Shale, carbonaceous with bentonite traces |
| 710.0 | - | 740.0 | Sandstone, salt & pepper |
| 740.0 | - | 803.0 | Conglomerate |
| 803.0 | - | 920.0 | Sandstone, fine grained with siltstone layers |
| 920.0 | - | 957.0 | Conglomerate |
| 957.0 | - | 990.0 | Sandstone, medium grained to conglomerate |
| 990.0 | - | 1005.0 | Volcanics? (conglomerate?) |
| 1005.0 | - | 1070.0 | Conglomerate |

| | | | | |
|--------|---|--------|------|--------------------------------------|
| 1070.0 | - | 1085.0 | 15.0 | Siltstone |
| 1085.0 | - | 1089.0 | 4.0 | <u>COAL</u> and shale |
| 1089.0 | - | 1091.0 | 2.0 | Siltstone |
| 1091.0 | - | 1093.0 | 2.0 | <u>COAL</u> |
| 1093.0 | - | 1135.0 | 42.0 | Siltstone to fine grained sandstone |
| 1135.0 | - | 1143.0 | 8.0 | <u>COAL</u> |
| 1143.0 | - | 1150.0 | 7.0 | Siltstone to fine grained sandstone |
| 1150.0 | - | 1160.0 | 10.0 | Shale |
| 1160.0 | - | 1163.0 | 3.0 | <u>COAL</u> |
| 1163.0 | - | 1168.0 | 5.0 | Shale, silty |
| 1168.0 | - | 1177.0 | 9.0 | Sandstone, medium grained, dark grey |
| 1177.0 | - | 1189.0 | 12.0 | Siltstone |
| 1189.0 | - | 1192.0 | 3.0 | <u>COAL</u> |
| 1192.0 | - | 1218.0 | 26.0 | Siltstone |
| 1218.0 | - | 1245.0 | 27.0 | Volcanics, red |
| 1245.0 | - | 1260.0 | 15.0 | Volcanics, green |

T.D. 1260 feet

Property Name Tsolum River

Hole Number 94-03
 Core Logged by: Ron Swaren
 Date: Feb 24, 1994

Dip at 10° Recovery 95%

| Core No. | Interval (From) Meters | Interval (To) Meters | Sample No. | Composite No. | Description | Interval Thickness Meters |
|-----------------|------------------------|----------------------|------------|---------------|---|---------------------------|
| Run 1 Box 1 | 42.67 | 43.01 | | | Missing coaly shale as below | 0.34 |
| Run 1 Box 1 | 43.01 | 43.08 | | | Coaly shale. Small 2mm bright coal bands in hard shale. Calcite along cleating. Medium black to black. | 0.07 |
| Run 1 Box 1 | 43.08 | 43.43 | | | Dark Grey to black siltstone with many carbonaceous plant inclusions throughout. | 0.35 |
| Run 1 Box 1 | 43.43 | 43.44 | | | Coaly band black shiny and Calcite on joints | 0.01 |
| Run 1 Box 1 & 2 | 43.44 | 44.28 | | | Hard dark grey siltstone with Carbonaceous inclusions up to .01 cm near base and Carbonaceous plant material throughout. | 0.84 |
| Run 1 Box 2 | 44.28 | 44.36 | | | Coal: bright hard blocky, black with Pyrite on joints & cleats. | 0.08 |
| Run 1 Box 2 | 44.36 | 44.61 | | | Siltstone: dark brown at top going to dark grey black at base. | 0.25 |
| Run 1 Box 2 | 44.61 | 45.26 | | 940301 | Coal: somewhat shaly, blocky black - minor pyrite on cleats. 2A seam or 2 rider. | 0.65 |
| Run 1 Box 2 | 45.26 | 45.75 | | | Siltstone: hard medium grey, very minor Carbonaceous material | 0.49 |
| Run 2 Box 3 & 4 | 45.75 | 48.83 | | | Shale - silty throughout although more at top. Thin Carbonaceous bands occur every 0.10 meters and one or two are 0.01 m thick. | 3.08 |

82% Recovery Drilled - no core

| | | | | | | |
|-------------|-------|-------|--|--------|--|------|
| Run 3 Box 5 | 50.60 | 51.15 | | | Missing. Coal as below | 0.55 |
| Run 3 Box 5 | 51.15 | 51.63 | | 940302 | Coal: Bright quite friable at top. Pyrite on cleats. One 0.04 m parting of shale near top. | 0.48 |

Property Name Tsolum River

Hole Number 94-03
 Core Logged by: Ron Swaren
 Date: Feb 24, 1994

| Core No. | Interval (From) Meters | Interval (To) Meters | Sample No. | Composite No. | Description | Interval Thickness Meters |
|-----------------|------------------------|----------------------|------------|---------------|--|---------------------------|
| Run 3 Box 5 | 51.63 | 51.78 | | | Light brown grey Bentonite with Carbonaceous shale parting at top & 0.03 m coal at base. | 0.15 |
| Run 3 Box 5 & 6 | 51.78 | 52.22 | | | Carbonaceous shale, black hard lots of Coaly material | 0.44 |
| Run 3 Box 6 | 52.22 | 52.49 | | | Siltstone med. grey hard | 0.27 |
| Run 3 Box 6 | 52.49 | 52.51 | | | coal stringer | 0.02 |
| Run 3 Box 6 | 52.51 | 52.54 | | | mudstone - brown to grey | 0.03 |
| Run 3 Box 6 | 52.54 | 52.73 | | | Coal - bright hard breaks crumbly. Has Calcitic veining. | 0.19 |
| Run 3 Box 6 | 52.73 | 53.38 | | | Siltstone. Med. grained grey in color | 0.65 |
| Run 3 Box 6 | 53.38 | 53.68 | | | Fine grained med. grey sandstone | 0.30 |

Property Name Tsolum River

Hole Number 94-04
 Core Logged by: Ron Swaren
 Date: Feb 21, 1994

Beds flat lying 0 ~ 5° Box 1 recovery 98%

| Core No. | Interval (From) Meters | Interval (To) Meters | Sample No. | Composite No. | Description | Interval Thickness Meters |
|-----------------|------------------------|----------------------|------------|---------------|---|---------------------------|
| Run 1 Box 1 | 51.5 | 51.87 | | | Carbonaceous shale and minor coaly shale. Much of sample is missing | 0.32 |
| Run 1 Box 1 | 51.87 | 52.27 | | | Dark brownish grey fine grained sandstone with Carbonaceous inclusions | 0.40 |
| Run 1 Box 1 | 52.27 | 52.78 | | | Salt and pepper fine grained sandstone | 0.51 |
| Run 1 Box 1 & 2 | 52.78 | 53.34 | | | Medium brown medium hard siltstone with coaly and carbonaceous stringers. | 0.76 |
| Run 1 Box 2 | 53.34 | 53.42 | | | Shaly coal. Blocky fairly hard. | 0.08 |
| Run 1 Box 2 | 53.42 | 53.50 | | | Carbonaceous shaly moderately silty mudstone. Dark brown to black | 0.08 |
| Run 1 Box 2 | 53.5 | 54.38 | | | Medium grey silty medium hard mudstone | 0.88 |

Core recovery 100% Drilled - no core taken

| Core No. | Interval (From) Meters | Interval (To) Meters | Sample No. | Composite No. | Description | Interval Thickness Meters |
|-----------------|------------------------|----------------------|------------|---------------|--|---------------------------|
| Run 2 Box 3 | 88.39 | 88.46 | | | Shaly coal. Brown streak, very hard - black. | 0.07 |
| Run 2 Box 3 | 88.46 | 88.62 | | | Carbonaceous siltstone black, medium hard. Minor 1 mm carbonate bands | 0.16 |
| Run 2 Box 3 | 88.62 | 89.59 | | | Medium grey brown silty mudstone with carbonaceous coaly bands of 1 mm. Core splits on bands | 0.97 |
| Run 2 Box 3 & 4 | 89.59 | 90.09 | | | Siltstone, light grey very minor carbonaceous bands. | 0.50 |

Property Name Tsolum River

Hole Number 94-04
Core Logged by: Ron Swaren
Date: Feb 21, 1994

| Core No. | Interval (From) Meters | Interval (To) Meters | Sample No. | Composite No. | Description | Interval Thickness Meters |
|--------------------|-------------------------|----------------------|------------|---------------|---|---------------------------|
| Run 2 Box 4 | 90.09 | 91.45 | | | Medium grey to brown silty mudstone. Carbonaceous and coaly inclusions throughout. Medium hard. | 1.36 |
| Recovery 100% | Drilled - no core taken | | | | | |
| Run 3 Box 5 | 98.15 | 98.17 | | | Coaly shale. Poor coal. black hard. | 0.02 |
| Run 3 Box 5 & 6 | 98.15 | 101.19 | | | Med. grey fine grained Sst with Carbonaceous inclusions hard. | 3.04 |

Property Name Tsolum River

Hole Number 94-05
Core Logged by: Ron Swaren
Date: Feb 24, 1994

Dip about 0° - 5° Recovery 100%

ANALYTICAL RESULTS -VANCOUVER ISLAND OUTCROP SAMPLES
DECEMBER 1992

| CDNOXY SAMPLE NO. | OUTCROP LOCACIÓN | COAL SEAM NÓ. COMOX SYSTEM | COAL SEAM NO. QUINSAM SYSTEM | LAB SAMPLE NO. | RAW COAL | | | | | | | | | | CLEAN COAL COMPOSITE ANALYSIS | | | | | | | | | | | |
|--|---------------------|--------------------------------|---------------------------------|-------------------|----------|----------|-------|-------|--------|-------|-------|--------|------|--------|-------------------------------|-------|---------|-------|-------|--------|------|------|--------|--------|--------|------|
| | | | | | A.D.M. % | MOIST. % | ASH % | VOL % | F.C. % | S % | CV | CAL/GM | CI % | H.G.I. | F.S.I. | BASIS | MOIST % | ASH % | VOL % | F.C. % | S % | CV | CAL/GM | F.S.I. | H.G.I. | S.G. |
| T-001 | QUINSAM U/G MINE | NO. 4 SEAM | NO. 1 SEAM | 11946 | | | | | | | | | | | | | 1.00 | 16.60 | 35.40 | 46.40 | 0.58 | 6318 | 1-1.5 | 48 | 1.40 | 807 |
| SAMPLE IS COARSE COAL FRACTION FROM QUISAM PREPARATION PLANT | | | | | | | | | | | | | | | | | | | | | | | | | | |
| T-002 | OYSTER RIVER | NO. 2 RIDER SEAM | NO. 2 RIDER SEAM | 11947 | 4.90 | 0.70 | 15.70 | 34.80 | 48.80 | 0.38 | 6370 | 0.85 | — | 2 | adb | 1.50 | 5.80 | 35.90 | 58.80 | 0.39 | 7204 | 3 | 45 | 1.40 | 72.5 | |
| | | | | | 5.57 | 14.93 | 33.09 | 48.41 | 0.34 | 6058 | 0.81 | | | | arb | | 5.89 | 36.45 | 57.66 | 0.40 | 7314 | | | | | |
| | | | | | 15.81 | 35.05 | 49.14 | 0.36 | 6415 | 0.88 | | | | db | | | | | | | | | | | | |
| T-003 | OYSTER RIVER | NO. 2 SEAM | NO. 2 SEAM | 11948 | 5.80 | 1.10 | 14.30 | 33.60 | 51.00 | 0.75 | 6700 | 0.113 | — | 1.5 | adb | 1.20 | 8.00 | 34.20 | 55.70 | 0.87 | 7185 | 2 | 45 | 1.40 | 68.2 | |
| | | | | | 6.84 | 13.47 | 31.65 | 48.04 | 0.71 | 6311 | 0.106 | | | | arb | | 9.01 | 34.62 | 58.38 | 0.68 | 7272 | | | | | |
| | | | | | 14.46 | 33.97 | 51.57 | 0.78 | 6775 | 0.114 | | | | db | | | | | | | | | | | | |
| T-004 | MUREX CREEK | NO. 2 SEAM | NO. 2 SEAM | 11949 | 5.30 | 0.20 | 18.10 | 9.10 | 72.60 | 4.09 | 6778 | 0.047 | — | 0 | adb | 0.30 | 5.60 | 9.00 | 85.10 | 1.68 | 8025 | 0 | 49 | 1.40 | 11.8 | |
| | | | | | 5.49 | 17.14 | 8.62 | 69.75 | 3.87 | 6417 | 0.045 | | | | arb | | 5.82 | 9.03 | 85.36 | 1.68 | 8049 | | | | | |
| | | | | | 18.14 | 9.12 | 72.75 | 4.10 | 6790 | 0.047 | | | | db | | | | | | | | | | | | |
| T-005 | DOVE CREEK | NO. 1 LOWER PART OF SEAM | NO. 3 SEAM | 11950 | 3.30 | 0.20 | 18.60 | 24.20 | 57.00 | 2.90 | 6898 | 0.061 | — | 5.5 | adb | 0.20 | 10.60 | 25.00 | 64.20 | 2.73 | 7633 | 8.5 | 71 | 1.40 | 50.5 | |
| | | | | | 3.49 | 17.99 | 23.40 | 55.12 | 2.80 | 6475 | 0.059 | | | | arb | | 10.82 | 25.05 | 64.33 | 2.74 | 7648 | | | | | |
| | | | | | 18.84 | 24.25 | 57.11 | 2.91 | 6709 | 0.081 | | | | db | | | | | | | | | | | | |
| T-006 | DOVE CREEK | NO. 1 UPPER PART OF SEAM | NO. 3 SEAM | 11951 | 3.30 | 0.20 | 14.30 | 25.20 | 60.30 | 2.98 | 7162 | 0.063 | — | 9 | adb | 0.30 | 6.10 | 28.30 | 67.30 | 2.22 | 8065 | 9+ | 83 | 1.40 | 69.6 | |
| | | | | | 3.49 | 13.83 | 24.37 | 58.31 | 2.88 | 6928 | 0.061 | | | | arb | | 6.12 | 26.38 | 67.50 | 2.23 | 8089 | | | | | |
| | | | | | 14.33 | 25.25 | 60.42 | 2.97 | 7176 | 0.083 | | | | db | | | | | | | | | | | | |
| T-007 | BROWNS RIVER | NO. 1 SEAM | NO. 3 SEAM | 11952 | 5.10 | 0.30 | 9.50 | 25.40 | 64.80 | 2.91 | 7626 | 0.077 | — | 6 | adb | 0.70 | 7.10 | 25.80 | 66.40 | 2.07 | 7843 | 7 | 75 | 1.40 | 86.4 | |
| | | | | | 5.38 | 9.02 | 24.10 | 61.50 | 2.78 | 7237 | 0.073 | | | | arb | | 7.15 | 25.98 | 66.87 | 2.08 | 7868 | | | | | |
| | | | | | 9.53 | 25.48 | 64.99 | 2.92 | 7649 | 0.077 | | | | db | | | | | | | | | | | | |

NOTE:

- ~ Seam numbering is approximate except for T-001
- ~ Float sink analysis is included separate

ANALYTICAL RESULTS-VANCOUVER ISLAND OUTCROP SAMPLES
DECEMBER 1992

| CONOXY SAMPLE NO. | OUTCROP LOCATION | COAL SEAM NO. COMOX SYSTEM | COAL SEAM NO. QUINSAM SYSTEM | LAB SAMPLE NO. | ASH FUSION TEMPERATURES (degrees F.) | | | | | | | | MINERAL ANALYSIS OF ASH | | | | | | | | | | |
|----------------------|---------------------|--------------------------------|---------------------------------|-------------------|--------------------------------------|-------|------|------|----------|------|-------|------|-------------------------|--------------------------------|------------------|-------------------------------|-------|------|-------------------|------------------|-------------------------------|-----------------|-------|
| | | | | | OXIDIZING | | | | REDUCING | | | | SiO ₂ | Al ₂ O ₃ | TiO ₂ | P ₂ O ₅ | CaO | MgO | Na ₂ O | K ₂ O | P ₂ O ₅ | SO ₃ | UNDET |
| | | | | | IDT | ST | HT | FT | IDT | ST | HT | FT | | | | | | | | | | | |
| T-001 | QUINSAM U/G MINE | NO. 4 SEAM | NO. 1 SEAM | 11948 | 2620 | 2645 | 2660 | 2790 | 2570 | 2615 | 2625 | 2780 | 40.04 | 33.01 | 1.59 | 3.30 | 18.23 | 0.23 | 0.08 | 0.07 | 0.45 | 4.40 | -0.30 |
| T-002 | OYSTER RIVER | NO. 2 RIDER SEAM | NO. 2 RIDER SEAM | 11947 | 2190 | 2210 | 2230 | 2245 | 2080 | 2120 | 2125 | 2140 | 33.58 | 15.91 | 0.71 | 8.92 | 23.68 | 5.32 | 0.13 | 0.17 | 0.16 | 10.74 | -0.70 |
| T-003 | OYSTER RIVER | NO. 2 SEAM | NO. 2 SEAM | 11948 | 2750 | 2800+ | — | — | 2585 | 2790 | 2800+ | — | 48.92 | 32.50 | 2.11 | 3.57 | 53.2 | 1.24 | 0.16 | 0.37 | 0.55 | 4.05 | -1.21 |
| T-004 | MUREX CREEK | NO. 2 SEAM | NO. 2 SEAM | 11949 | 2410 | 2465 | 2470 | 2580 | 2155 | 2280 | 2340 | 2430 | 32.21 | 25.81 | 2.42 | 22.25 | 9.35 | 0.33 | 0.05 | 0.08 | 0.26 | 7.07 | -0.17 |
| T-005 | DOVE CREEK | NO. 1 LOWER PART OF SEAM | NO. 3 SEAM | 11950 | 2420 | 2485 | 2530 | 2655 | 2200 | 2280 | 2320 | 2610 | 37.73 | 25.66 | 0.99 | 15.06 | 9.40 | 0.36 | 0.23 | 1.14 | 0.18 | 9.12 | 0.77 |
| T-006 | DOVE CREEK | NO. 1 UPPER PART OF SEAM | NO. 3 SEAM | 11951 | 2280 | 2315 | 2330 | 2405 | 1915 | 1980 | 2000 | 2090 | 24.68 | 13.98 | 0.67 | 26.31 | 16.62 | 1.82 | 0.09 | 0.60 | 0.35 | 14.71 | -0.17 |
| T-007 | BROWNS RIVER | NO. 1 SEAM | NO. 3 SEAM | 11952 | 2280 | 2370 | 2425 | 2550 | 2130 | 2200 | 2310 | 2530 | 21.58 | 28.32 | 1.36 | 23.39 | 10.58 | 4.21 | 0.15 | 0.42 | 6.92 | 4.25 | -0.82 |

NOTE:
 - Seam numbering is approximate except for T-001
 - Float sink analysis is included separate

CLIENT: CANADIAN OCCIDENTAL PETROLEUM LTD.

PROJECT: SEVEN SAMPLES, T-001 TO T-007, RECEIVED DECEMBER 11, 1991

LAB NO: 11946HR - 11952HR

DATE: DECEMBER 13, 1991

ANALYSIS OF COAL, air dried basis

| LAB NO: | SAMPLE ID: | ADM% | MOIST% | ASH% | VOL% | F.C.% | S% | CV CAL/GM | | | | BASIS |
|---------|------------|------|--------|-------|-------|-------|------|--------------|------|----------|----------|-------|
| | | | | | | | | | CI% | H. 6. 1. | F. S. I. | |
| 11946HR | T-001 | 4.40 | 1.60 | 16.60 | 35.40 | 46.40 | .56 | 6318 | -- | 48 | 1-112 | adb |
| | | | 5.93 | 15.87 | 33.84 | 44.36 | .54 | 6040 | | | | arb |
| | | | | 16.87 | 35.98 | 47.15 | .57 | 6421 | | | | db |
| 11947HR | T-002 | 4.90 | .70 | 15.70 | 34.80 | 48.80 | .36 | 6370 | .085 | -- | 2 | adb |
| | | | 5.57 | 14.93 | 33.09 | 46.41 | .34 | 6058 | .081 | | | arb |
| | | | | 15.81 | 35.05 | 49.14 | .36 | 6415 | .086 | | | db |
| 11948HR | T-003 | 5.80 | 1.10 | 14.30 | 33.60 | 51.00 | .75 | 6700 | .113 | -- | 1-112 | adb |
| | | | 6.84 | 13.47 | 31.65 | 48.04 | .71 | 6311 | .106 | | | arb |
| | | | | 14.46 | 33.97 | 51.57 | .76 | 6775 | .114 | | | db |
| 11949HR | T-004 | 5.30 | .20 | 18.10 | 9.10 | 72.60 | 4.09 | 6776 | .047 | -- | 0 | adb |
| | | | 5.49 | 17.14 | 8.62 | 68.75 | 3.87 | 6417 | .045 | | | arb |
| | | | | 18.14 | 9.12 | 72.75 | 4.10 | 6790 | .047 | | | db |
| 11950HR | T-005 | 3.30 | .20 | 18.60 | 24.20 | 57.00 | 2.90 | 6696 | .061 | -- | 5-1/2 | adb |
| | | | 3.49 | 17.99 | 23.40 | 55.12 | 2.80 | 6475 | .059 | | | arb |
| | | | | 18.64 | 24.25 | 57.11 | 2.91 | 6709 | .061 | | | db |
| 11951HR | T-006 | 3.30 | .20 | 14.30 | 25.20 | 60.30 | 2.96 | 7182 | .063 | -- | 9 | adb |
| | | | 3.49 | 13.83 | 24.37 | 58.31 | 2.86 | 6926 | .061 | | | arb |
| | | | | 14.33 | 25.25 | 60.42 | 2.97 | 7176 | .063 | | | db |
| 11952HR | T-007 | 5.10 | .30 | 9.50 | 25.40 | 64.80 | 2.91 | 7626 | .077 | -- | 6 | adb |
| | | | 5.38 | 9.02 | 24.10 | 61.50 | 2.76 | 7237 | .073 | | | arb |
| | | | | 9.53 | 25.48 | 64.99 | 2.92 | 7649 | .077 | | | db |

CLIENT: CANADIAN OCCIDENTAL PETROLEUM LTD.
 PROJECT: SEVEN SAMPLES, T-001 TO T-007, RECEIVED DECEMBER 11, 1991
 LAB NO: 11947-11952
 DATE: DECEMBER 13, 1991

LAB NO: 11947
 SAMPLE ID: T-002

LAB NO: 11948
 SAMPLE ID: T-003

FLOAT-SINK ANALYSIS

| S. G. FRACTIONS | WT% | ASH% | CUMULATIVE | | WT% | ASH% | CUMULATIVE | |
|-----------------|-------|-------|------------|-------|-------|-------|------------|-------|
| | | | WT% | ASH% | | | WT% | ASH% |
| -1.40 | 72.50 | 5.80 | 72.50 | 5.80 | 68.20 | 8.90 | 68.20 | 8.90 |
| 1.40 - 1.50 | 7.90 | 15.30 | 80.40 | 6.73 | 19.50 | 22.20 | 87.70 | 11.86 |
| 1.50 - 1.60 | 2.30 | 22.10 | 82.70 | 7.16 | 6.50 | 30.90 | 94.20 | 13.17 |
| +1.60 | 17.30 | 53.00 | 100.00 | 15.09 | 5.80 | 40.90 | 100.00 | 14.78 |

LAB NO: 11949
 SAMPLE ID: T-004

LAB NO: 11950
 SAMPLE ID: T-005

| S. G. FRACTION | WT% | ASH% | CUMULATIVE | | WT% | ASH% | CUMULATIVE | |
|----------------|-------|-------|------------|-------|-------|-------|------------|-------|
| | | | WT% | ASH% | | | WT% | ASH% |
| -1.40 | 11.80 | 5.60 | 11.80 | 5.60 | 50.50 | 10.60 | 50.50 | 10.60 |
| 1.40 - 1.50 | 46.50 | 13.60 | 58.30 | 11.98 | 26.40 | 19.00 | 76.90 | 13.48 |
| 1.50 - 1.60 | 25.80 | 21.40 | 84.10 | 14.87 | 9.80 | 27.30 | 86.70 | 15.05 |
| +1.60 | 15.90 | 34.20 | 109.00 | 17.94 | 13.30 | 45.20 | 100.00 | 19.06 |

LAB NO: 11951
 SAMPLE ID: T-006

LAB NO: 11952
 SAMPLE ID: T-007

| S. G. FRACTION | WT% | ASH% | CUMULATIVE | | WT% | ASH% | CUMULATIVE | |
|----------------|-------|-------|------------|-------|-------|-------|------------|------|
| | | | WT% | ASH% | | | WT% | ASH% |
| -1.40 | 69.60 | 6.10 | 69.60 | 6.10 | 86.40 | 7.10 | 86.40 | 7.10 |
| 1.40 - 1.50 | 13.50 | 20.30 | 83.10 | 8.41 | 5.80 | 15.80 | 92.20 | 7.65 |
| 1.50 - 1.60 | 4.60 | 28.50 | 87.70 | 9.46 | 2.70 | 22.10 | 94.90 | 8.06 |
| +1.60 | 12.30 | 57.50 | 100.00 | 15.37 | 5.10 | 36.70 | 100.00 | 9.52 |



Birtley Coal &
 Minerals Testing
 Division

CLIENT: CANADIAN OCCIDENTAL PETROLEUM LTD.

PROJECT: SEVEN SAHPLES, T-001 TO T-007, RECEIVED DECEMBER 11, 1991

LAB NO: 11946-11952

DATE: DECEMBER 17, 1991

CLEAN COAL COMPOSITE ANALYSIS

| LAB NO: | SAMPLE ID: | MOIST% | ASH% | VOL% | F.C.% | S% | CV CAL/GM | F.S.I. | H.G.I. | BASIS % | YIELD | E S.G. | |
|---------|------------|--------|-------|-------|-------|------|--------------|--------|--------|---------|-------|--------|--|
| | | | | | | | | | | | | | |
| 11947 | T-002 | 1.50 | 5.80 | 35.90 | 56.80 | .39 | 7204 | 3 | 45 | adb | 72.5 | 1.40 | |
| | | | 5.89 | 36.45 | 57.66 | .40 | 7314 | | | db | | | |
| 11948 | T-003 | 1.20 | 8.90 | 34.20 | 55.70 | .67 | 7185 | 2 | 45 | adb | 68.2 | 1.40 | |
| | | | 9.01 | 34.62 | 56.38 | .68 | 7272 | | | db | | | |
| 11949 | T-004 | .30 | 5.60 | 9.00 | 85.10 | 1.66 | 8025 | 0 | 49 | adb | 11.8 | 1.40 | |
| | | | 5.62 | 9.03 | 85.36 | 1.66 | 8049 | | | db | | | |
| 11950 | T-005 | .20 | 10.60 | 25.00 | 64.20 | 2.73 | 7633 | B-112 | 71 | adb | 50.5 | 1.40 | |
| | | | 10.62 | 25.05 | 64.33 | 2.74 | 7648 | | | db | | | |
| 11951 | T-006 | .30 | 6.10 | 26.30 | 67.30 | 2.22 | 8065 | 9+ | 83 | adb | 69.6 | 1.40 | |
| | | | 6.12 | 26.38 | 67.50 | 2.23 | 8089 | | | db | | | |
| 11952 | T-007 | .70 | 7.10 | 25.60 | 66.40 | 2.07 | 7843 | 7 | 75 | adb | 86.4 | 1.40 | |
| | | | 7.15 | 25.98 | 66.87 | 2.08 | 7898 | | | db | | | |

ULTIMATE ANALYSIS, air dried basis

| LAB NO: | SAMPLE ID: | RM% | C% | H% | N% | S% | ASH% | O/bd |
|---------|------------|------|-------|------|------|------|-------|------|
| 11946 | T-001 | 1.55 | 66.71 | 4.77 | .60 | .56 | 16.60 | 9.21 |
| 11947 | T-002 | 1.48 | 77.55 | 5.10 | 1.22 | .39 | 5.84 | 8.42 |
| 11948 | T-003 | 1.22 | 75.85 | 5.06 | 1.35 | .67 | 8.88 | 6.97 |
| 11949 | T-004 | .27 | 86.57 | 3.44 | 1.24 | 1.66 | 5.64 | 1.18 |
| 11950 | T-005 | .16 | 78.19 | 4.50 | .93 | 2.73 | 10.57 | 2.92 |
| 11951 | T-006 | .26 | 83.27 | 4.81 | 1.25 | 2.22 | 6.06 | 2.13 |
| 11952 | T-007 | .68 | 81.50 | 4.62 | 1.13 | 2.07 | 7.10 | 2.90 |

Birtley Coal &
Minerals Testing
Division

CLIENT: CANADIAN OCCIDENTAL PETROLEUM LTD.
 PROJECT: SEVEN SAMPLES, T-001 TO T-007, RECEIVED DECEMBER 11, 1991
 LAB NO: 11946-11952
 DATE: DECEMBER 17, 1991

MINERAL ANALYSIS OF ASH

| LAB NO: | SAMPLE ID | SiO ₂ | Al ₂ O ₃ | TiO ₂ | Fe ₂ O ₃ | CaO | MgO | Na ₂ O | K ₂ O | P ₂ O ₅ | S ₀ 3 | Undet. |
|---------|-----------|------------------|--------------------------------|------------------|--------------------------------|-------|------|-------------------|------------------|-------------------------------|------------------|--------|
| 11946 | T-001 | 40.94 | 33.01 | 1.59 | 3.30 | 16.23 | .23 | .08 | .07 | .45 | 4.40 | .30 |
| 11947 | T-002 | 33.56 | 15.91 | .71 | 0.92 | 23.68 | 5.32 | .13 | .17 | .16 | 10.74 | -.70 |
| 11948 | T-003 | 48.92 | 32.50 | 2.11 | 3.57 | 5.32 | 1.24 | .16 | .37 | .55 | 4.05 | -1.21 |
| 11949 | T-004 | 32.21 | 25.81 | 2.42 | 22.25 | 8.35 | .33 | .05 | .08 | .26 | 7.07 | -.17 |
| 11950 | T-005 | 37.73 | 25.66 | .99 | 15.96 | 9.40 | .36 | .23 | 1.14 | .18 | 9.12 | .77 |
| 11951 | T-006 | 24.68 | 13.98 | .67 | 26.31 | 16.62 | 1.82 | .09 | .60 | .35 | 14.71 | -.17 |
| 11952 | T-007 | 21.58 | 26.32 | 1.36 | 23.39 | 10.58 | 4.21 | .15 | .42 | 6.92 | 4.25 | -.82 |

ASH FUSION TEMPERATURES (DEG. F)

| LAB NO: | SAMPLE ID: | OXIDIZING | | | | REDUCING | | | |
|---------|------------|-----------|-------|------|------|----------|------|-------|------|
| | | IDT | ST | HT | FT | IDT | ST | HT | FT |
| 11946 | T-001 | 2620 | 2645 | 2660 | 2790 | 2570 | 2615 | 2625 | 2760 |
| 11947 | T-002 | 2190 | 2210 | 2230 | 2245 | 2080 | 2120 | 2125 | 2140 |
| 11948 | T-003 | 2750 | 2800+ | -- | -- | 2585 | 2790 | 2800+ | — |
| 11949 | T-004 | 2410 | 2465 | 2470 | 2580 | 2155 | 2260 | 2340 | 2430 |
| 11950 | T-005 | 2420 | 2485 | 2530 | 2655 | 2200 | 2280 | 2320 | 2610 |
| 11951 | T-006 | 2260 | 2315 | 2330 | 2405 | 1915 | 1980 | 2000 | 2090 |
| 11952 | T-007 | 2280 | 2370 | 2425 | 2550 | 2130 | 2200 | 2310 | 2530 |



Birtley Coal &
Minerals Testing
Division.

Gwil Industries Inc.
505 - 50th Avenue S.E.
Calgary, Alberta
T2G 2B4

Tel (403) 253-8273
Fax (403) 259-4720
Telex 03-824657

INVOICE

CANADIAN OCCIDENTAL PETROLEUM LTD.
1500, 634 - 8TH AVENUE S.W.
CALGARY, ALBERTA
T2P 3Z1

Invoice No. 4695
Date DECEMBER 31, 1991
Your P.O. No.
Our Job No. BC-197

ATTENTION: MR. R. SWAREN

GST #1022 355 04

| | | | |
|---|-----------------------|-----------|------------------------------------|
| DECEMBER 13 & 17, 1991 REPORT LAB NOS: 11946-11952 REFER TO CQ-91-008-A | | | |
| 1. RECEIVING 7 SAMPLES, AIR DRYING, CRUSHING TO -1/ NECESSARY REPRES. SAMPLES FOR HR ANALYSIS & FLOA' | SPLITTING INK ETC. | JT | |
| 2. RAW COAL ANALYSIS: a. 7 - ADM,PROX,S,CV,FSI @ \$91.10/SET b. 1 - HGI @ \$52.00/EACH c. 6 - Cl @ \$40.45/EACH | | N/C | \$637.70 \$52.00 \$242.70 |
| 3. FLOAT-SINK OF 3/4 PORTION OF RAW COAL a. 6 SAMPLES @ 3 SEPARATIONS/SAMPLE @ \$35.00/SEPARATION b. S.G. PREPARATION c. 24 ~ ASH @ \$ 9.35/EACH | ION | | \$630.00 N/C \$224.40 |
| 4. CLEAN COAL COMPOSITE ANALYSIS: a. 6 -PROX, S,CV,FSI,HGI @ \$134.30/SET b. 7 - C,H,N,MAA,AFT @ \$473.65/SET c. 7 - ASH FUSION PREP OF CONES @ \$23.10/SAMPLE | | | \$805.80 \$3,315.55 \$161.70 |
| | SUB-TOTAL: | | \$6,069.85 |
| | PLUS | S.T. (7%) | \$424.89 |
| | TOTAL | | \$6,494.74 |
| PAYMENT DUE 30 DAYS FROM INVOICE DATE. INTEREST @ 2% (24% PER ANNUM) ON OVERDUE ACCOUNTS. | | | OK Ronald Seven |

CLIENT: CANADIAN OXIDENTAL PETROLEUM LTD.
 PROJECT: TWO COAL SAMPLES, RECEIVED MARCH 21, 1994
 P.O. #31340
 LAB NO: 46877 ~~46878~~
 DATE: MARCH 25, 1994

ANALYSIS OF COAL, air dried basis

| LAB NO: | SAMPLE ID | ADM% | MOIST% | ASH% | VOL% | F.C.% | S% | CAL/GM | ZCI | FSI | HGI | BASIS |
|---------|-----------|-------------|-------------|-------|-------|-------|-------------|-------------|-------------|----------|-----|------------------|
| 46877 | 440301 | 2.40 | 1.40 | 12.39 | 34.40 | 51.90 | 1.27 | 7917 | .023 | 2 | 42 | adb arb db |
| | | | 3.77 | 12.00 | 33.57 | 50.65 | 1.24 | 6849 | '022 | | | |
| | | | 12.47 | 34.89 | 52.64 | 1.29 | 7117 | .023 | | | | |
| 46878 | 940302 | 3.70 | 1.40 | 22.96 | 31.60 | 44.10 | 1.59 | 6029 | .044 | 3 1/2 | 51 | adb arb db |
| | | | 5.05 | 22.05 | 30.43 | 42.47 | 1.53 | 5806 | .042 | | | |
| | | | 23.23 | 32.65 | 44.73 | 1.61 | 6115 | .045 | | | | |

FLOAT-SINK ANALYSIS (SAMPLES CRUSHED TO 3/8" X 0)

LAB NO: 46877

LAB NO: 46878

| 5.6. FRACTION | WT% | ASH% | CUMULATIVE | | WT% | ASH% | CUMULATIVE | |
|--------------------|--------------|-------------|--------------|--------------|--------------|--------------|---------------|-------------|
| | | | WT% | ASH% | | | WT% | ASH% |
| -1.35 | 55.84 | 6.83 | 55.84 | 6.83 | 40.40 | 5.92 | 40.40 | 5.32 |
| 1.35 - 1.40 | 18.50 | 11.82 | 74.34 | 8.07 | 15.93 | 12.50 | 56.33 | 7.78 |
| 1.40 - 1.45 | 11.13 | 16.14 | 80.47 | 9.12 | 13.99 | 19.11 | 70.32 | 19.03 |
| 1.45 - 1.50 | 4.16 | 19.59 | 89.63 | 9.61 | 5.20 | 22.62 | 75.52 | 10.90 |
| 1.50 - 1.55 | 3.40 | 22.57 | 93.11 | 10.09 | 2.62 | 25.50 | 78.34 | 11.43 |
| 1.55 - 1.60 | 1.96 | 24.25 | 95.07 | 10.38 | 2.77 | 31.13 | 81.11 | 12.10 |
| +1.60 | 4.33 | 67.14 | 100.90 | 13.18 | 18.89 | 67.16 | 100.00 | 22.50 |

CLIENT: CANADIAN OXYIDENTAL PETROLEUM LTD
 PROJECT: CLEAN COAL COMPOSITES
 LAB NO: 46877 & 46678
 DATE: MARCH 31, 1994

ANALYSIS OF COAL, air dried basis

| LAB NO: | | SAMPLE ID: | | CLEAN COAL | | MOIST% | ASH% | VOL% | F.C.% | S% | CAL/GM | H.G.I. | F.S.I. | BASIS |
|---------|--|------------|-------------|-------------|--|--------|-------|-------|-------|------|--------|--------|--------|--------|
| | | | | MAKEUP | | | | | | | | | | |
| 46877 | | 940301 | FLOATSe1.45 | YIELD=85.5% | | 1.17 | 9.22 | 34.95 | 54.66 | .70 | 7308 | 39 | 2 1/2 | adb db |
| | | | | | | | 9.33 | 35.36 | 55.31 | .71 | 7395 | | | |
| 46878 | | 940302 | FLOATSe1.45 | YIELD=70.3% | | 1.10 | 10.07 | 35.44 | 53.39 | 1.55 | 7245 | 47 | 4 | adb db |
| | | | | | | | 10.18 | 35.83 | 53.93 | 1.57 | 7326 | | | |

ULTIMATE ANALYSIS, air dried basis

| LAB NO: | | SAMPLE ID: | N2O | C | H | N | S | ASH | Q |
|---------|-------|------------|------|-------|------|------|------|-----------|------|
| | | | | | | | | (BY DIFF) | |
| 46877 | CLEAN | COAL | 1.17 | 75.11 | 5.10 | 1.13 | .70 | 9.22 | 7.57 |
| 46878 | CLEAH | COAL | 1.10 | 74.30 | 4.93 | 1.24 | 1.55 | 10.07 | 6.81 |

ASH FUSION TEMPS (DEG. F)

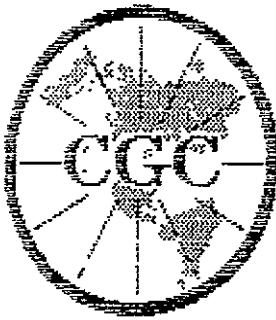
| LAB NO: | OXIDIZING | | | | REDUCING | | | | |
|---------|-----------|------|------|------|----------|------|------|------|------|
| | IDT | ST | NT | FT | IDT | ST | NT | FT | |
| 46071 | 2590 | 2685 | 2125 | 2780 | | 2495 | 2575 | 2640 | 2715 |
| 46878 | 2330 | 2380 | 2330 | 2480 | | 2270 | 2385 | 2410 | 2480 |

MINERAL ANALYSIS OF ASH

| LAB NO: | SAMPLE ID | SiO2 | Al2O3 | TiO2 | Fe2O3 | CaO | MgO | Na2O | K2O | P2O5 | SO3 | Undet. |
|---------|-----------|-------|-------|------|-------|-------|------|------|-----|------|------|--------|
| 46877 | C.C.C. | 42.22 | 31.75 | 1.85 | 6.81 | 8.56 | 1.38 | .24 | .33 | .62 | 5.89 | -.35 |
| 46878 | C. C. C. | 37.05 | 21.35 | 1.24 | 13.33 | 12.54 | 1.43 | .30 | .49 | 1.50 | 9.92 | -.85 |



Birtley Coal &
 Minerals Testing
 Division



Century
GEOPHYSICAL CORP.

GAMMA-RES-DENSITY

COMPANY : CAN. # C C . PETRO. LTD.
WELL : 94-01
LOCATION/FIELD : TSOLUM RIVER
COUNTY : CAMPBELL RIVER
STATE : B . C .
SECTION

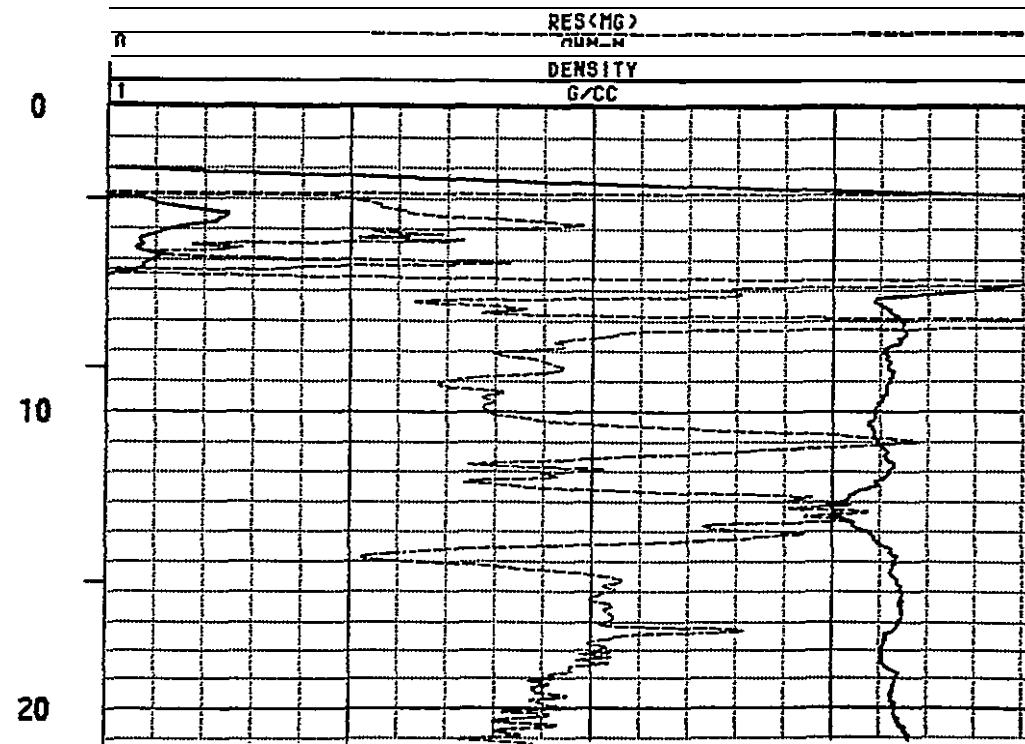
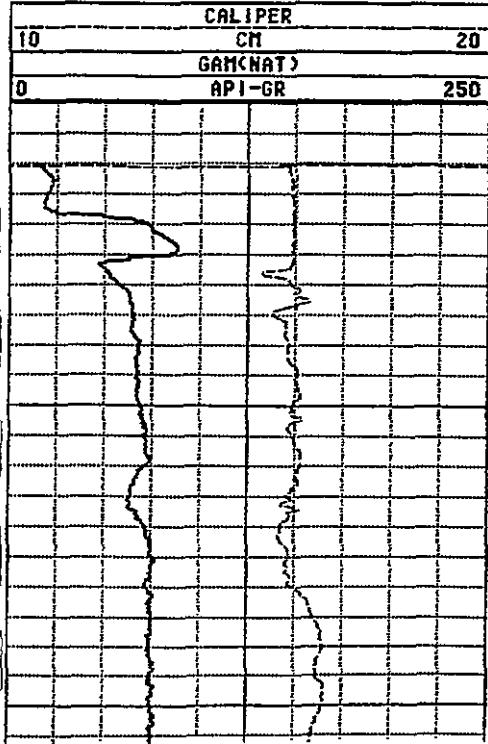
OTHER SERVICES :
9030
9300

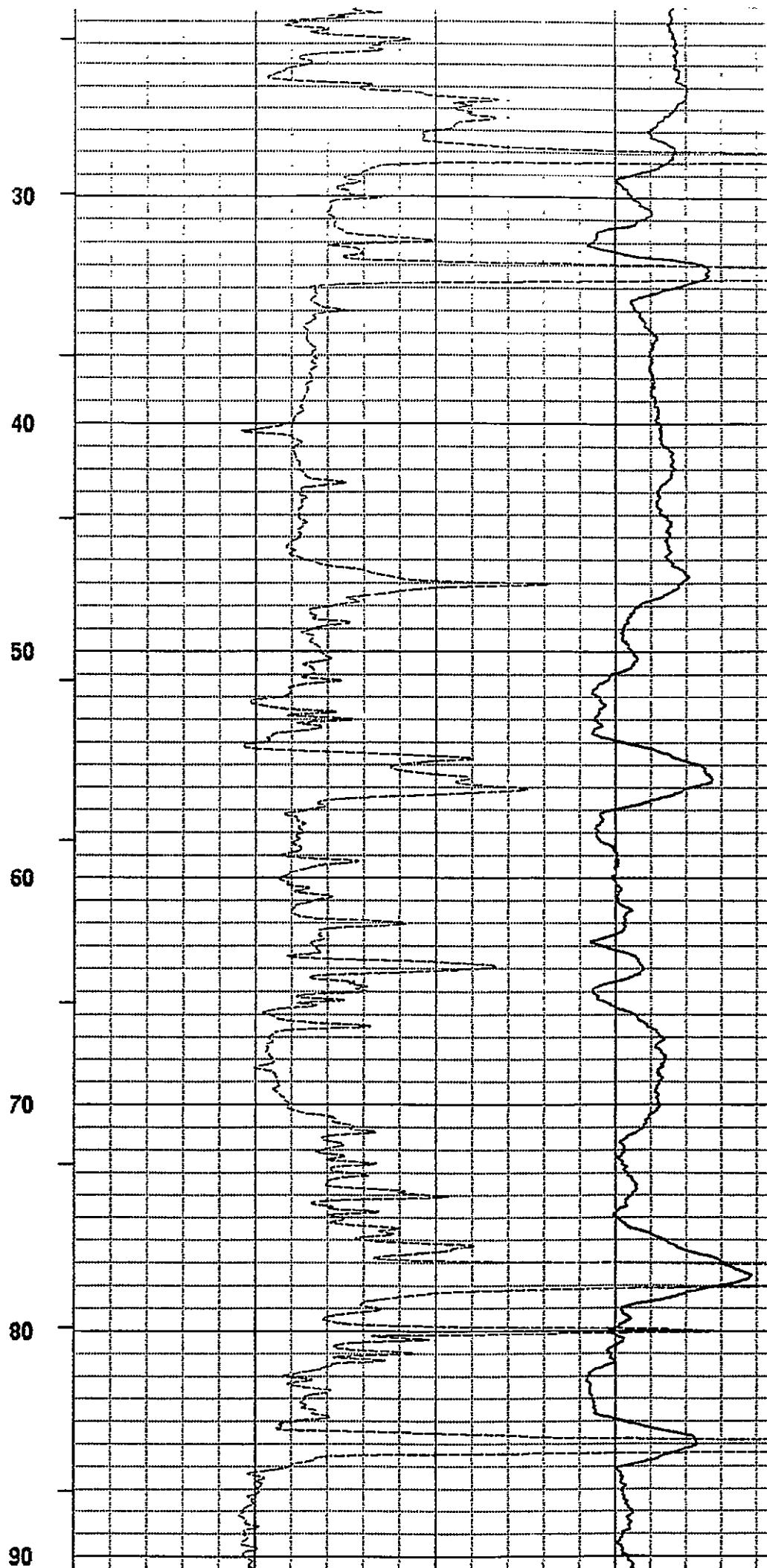
| | TOWNSHIP | RANGE : | |
|---------------|-----------------------|------------|--|
| DATE | PERMANENT DATUM : GL | ELEVATIONS | |
| DEPTH DRILLER | ELEV. PERM. DATUM: | KB | |
| LOG BOTTOM | LOG MEASURED FROM: GL | DF | |
| LOG TOP | DRL MEASURED FROM: GL | GL | |

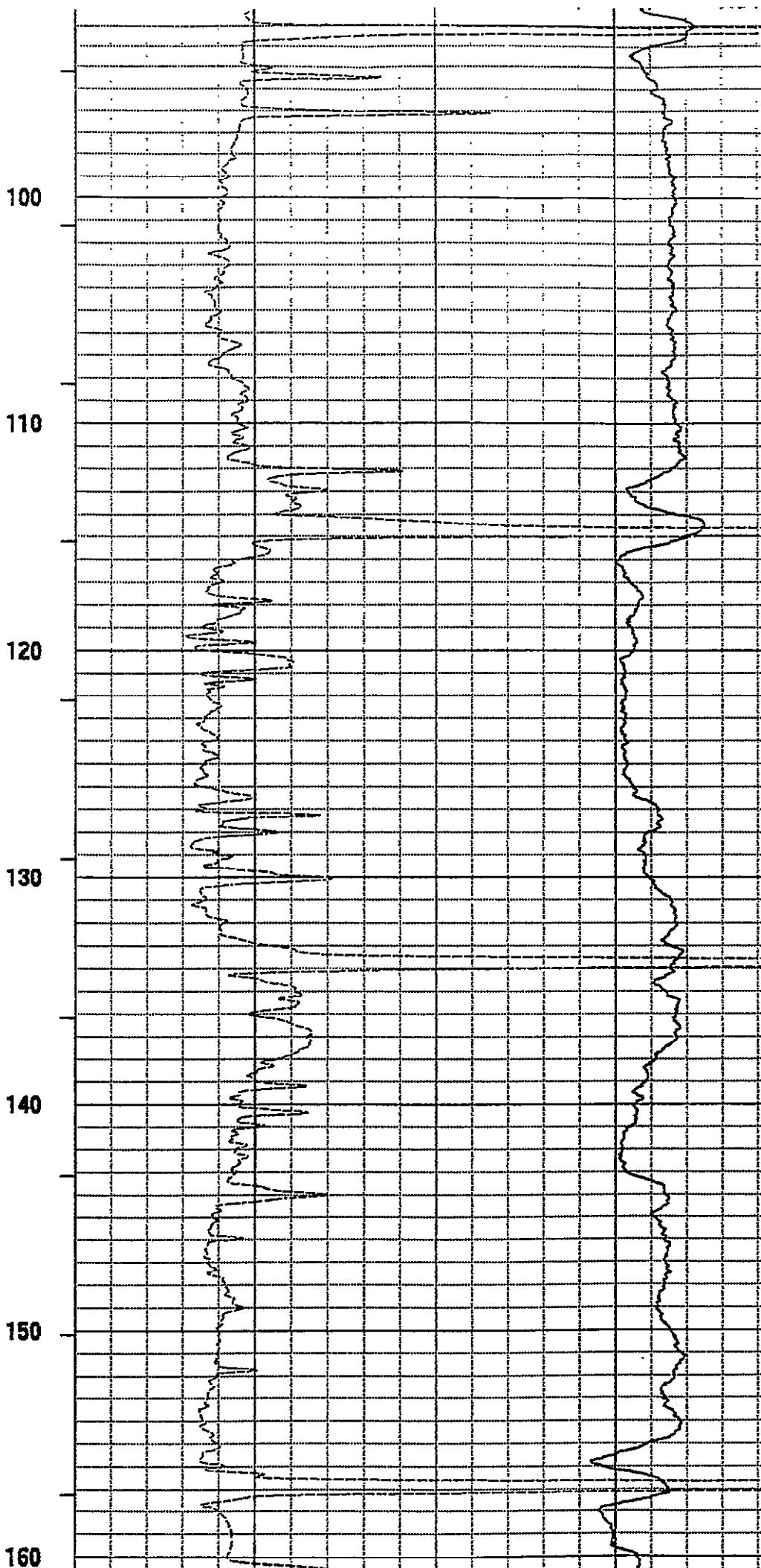
| | | | |
|------------------|---------|--------------|-------------|
| CASING DRILLER | 18 | LOGGING UNIT | 8903 |
| CASING TYPE | STEEL | FIELD OFFICE | CALGARY |
| CASING THICKNESS | 0 . 1 2 | RECORDED BY | T. LEWYCKIJ |

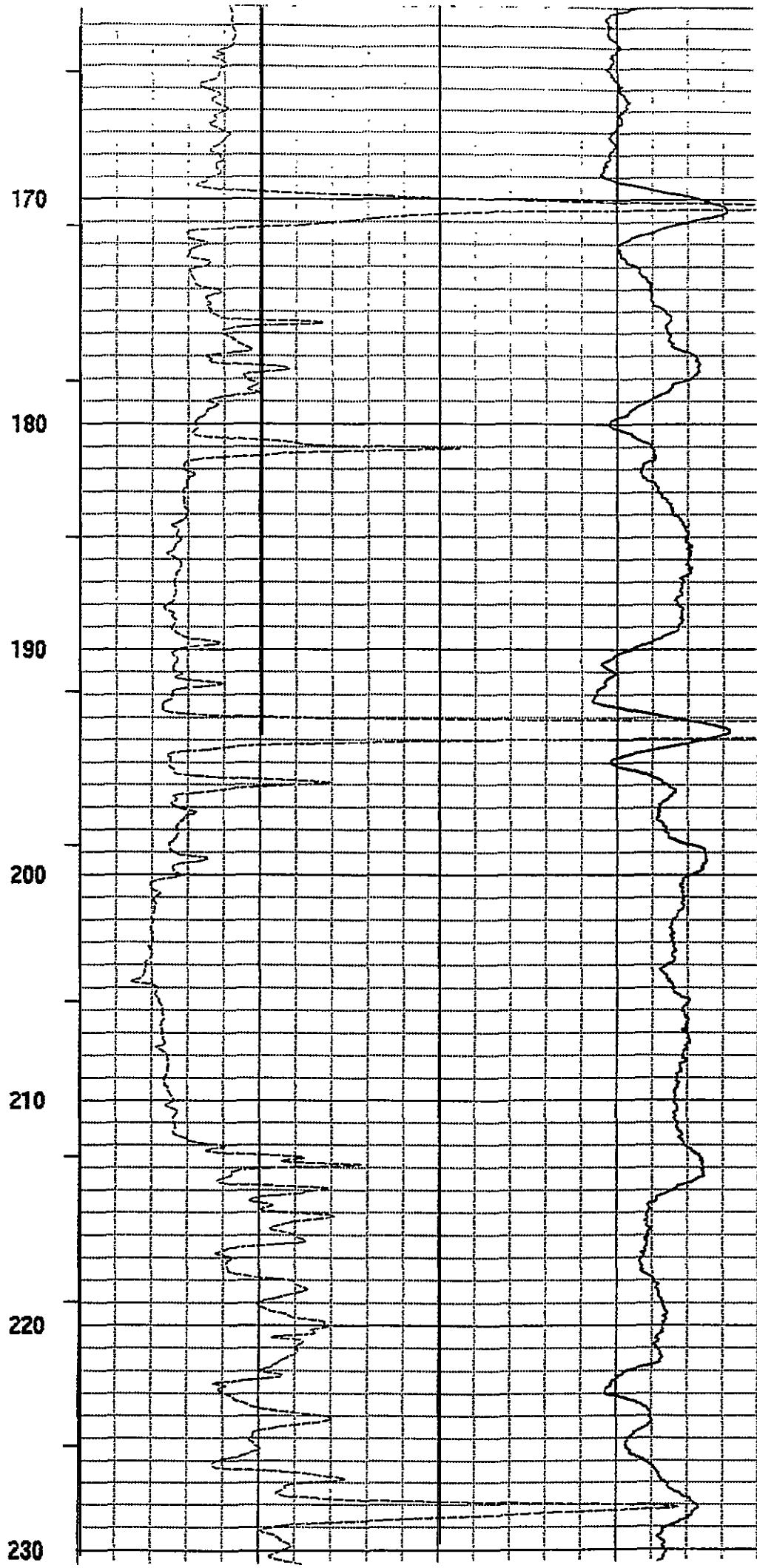
| | | | |
|----------------|-----------|------------------------|-----------------|
| BIT SIZE | 1 5 . 0 | BOREHOLE FLUID : WATER | FILE : ORIGINAL |
| MAGNETIC DECL. | 18 | RM | TYPE : 9030AA |
| MATRIX DENSITY | 2 . 6 5 | RM TEMPERATURE | LOG : 3 |
| FLUID DENSITY | 1.00 | MATRIX DELTA T : 173 | PLOT : CANOXY 9 |
| NEUTRON MATRIX | SANDSTONE | FLUID DELTA T : 690 | THRESH : 30000 |
| REMARKS | ----- | | |

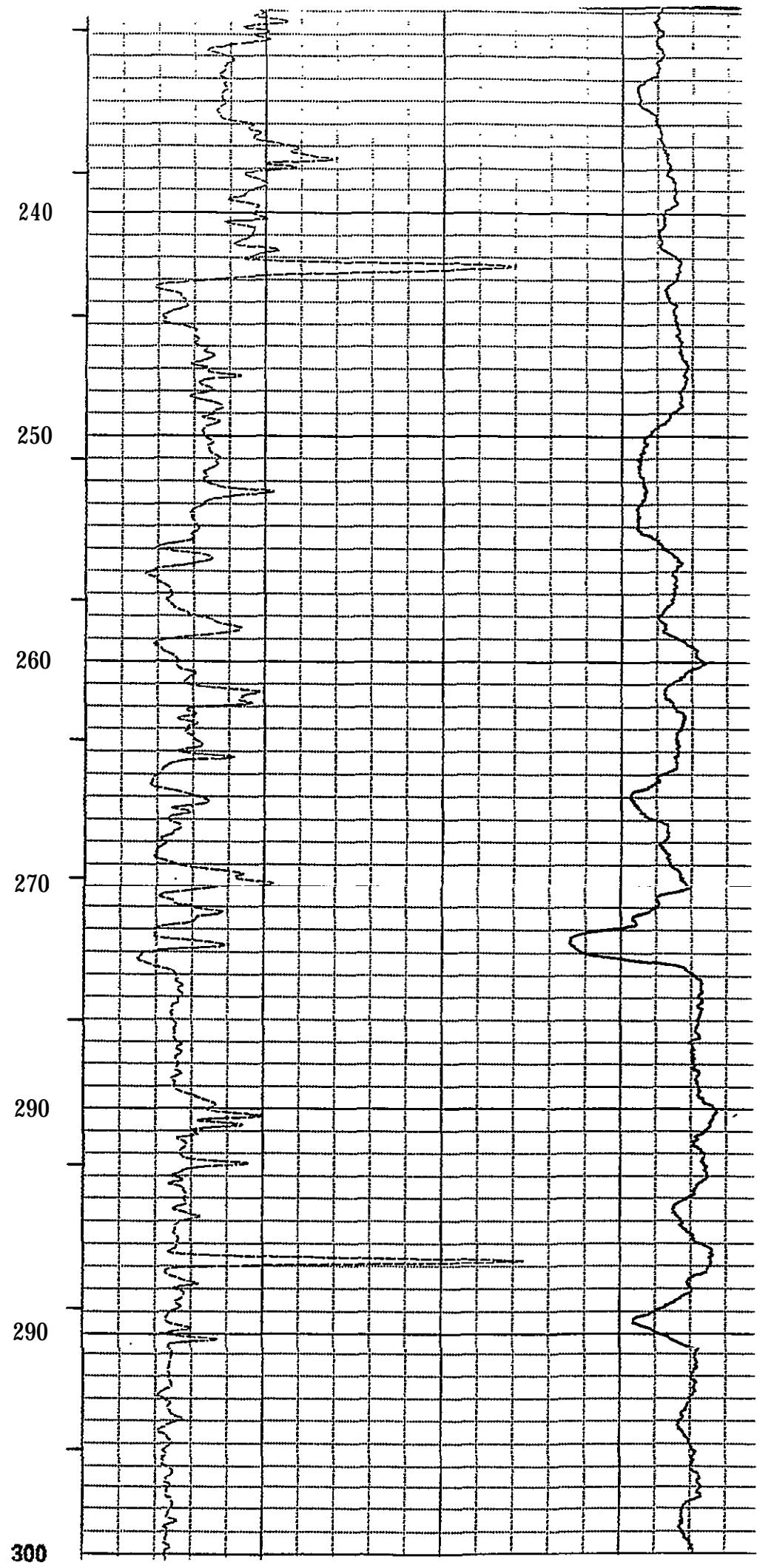
ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS

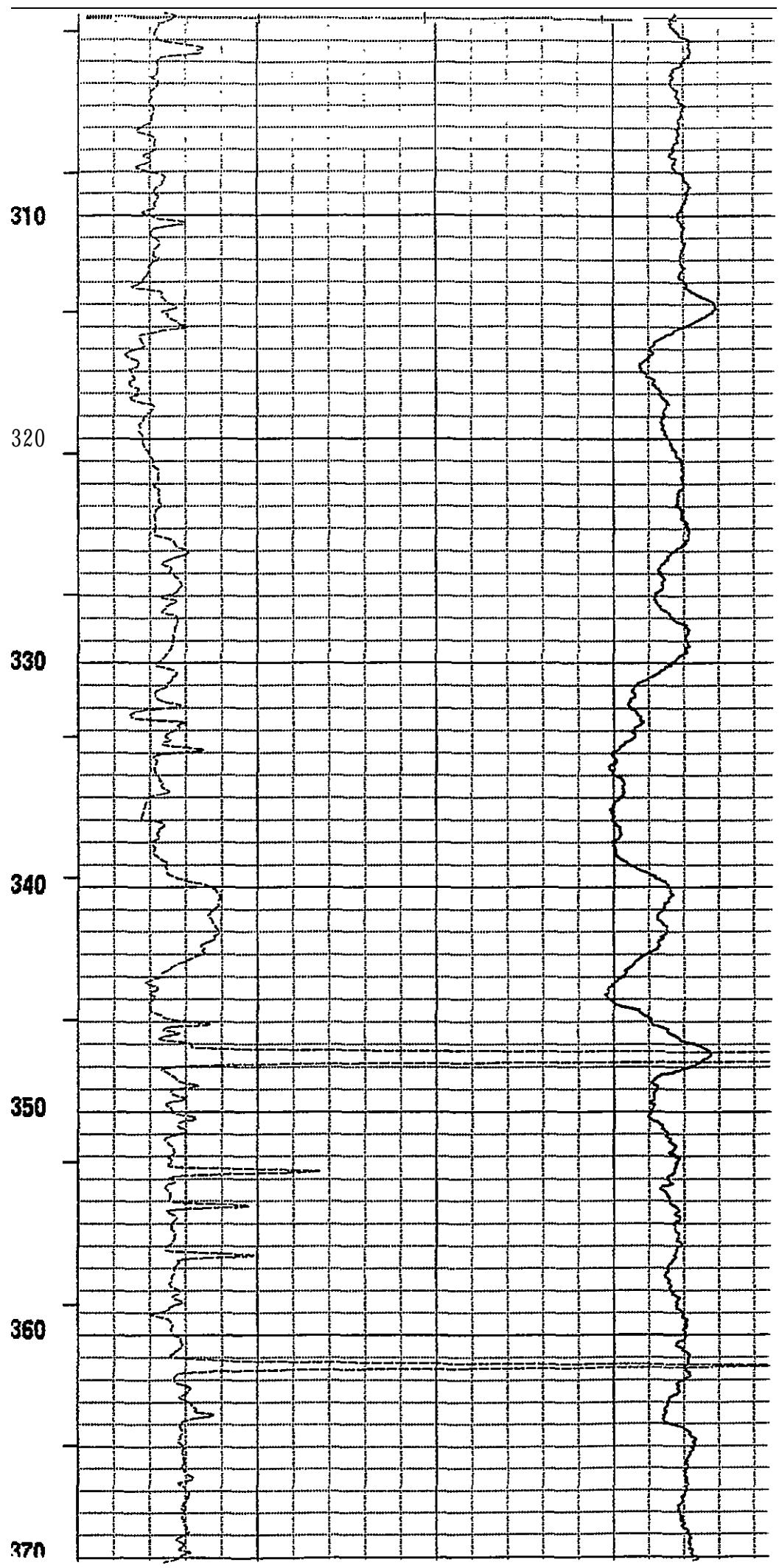


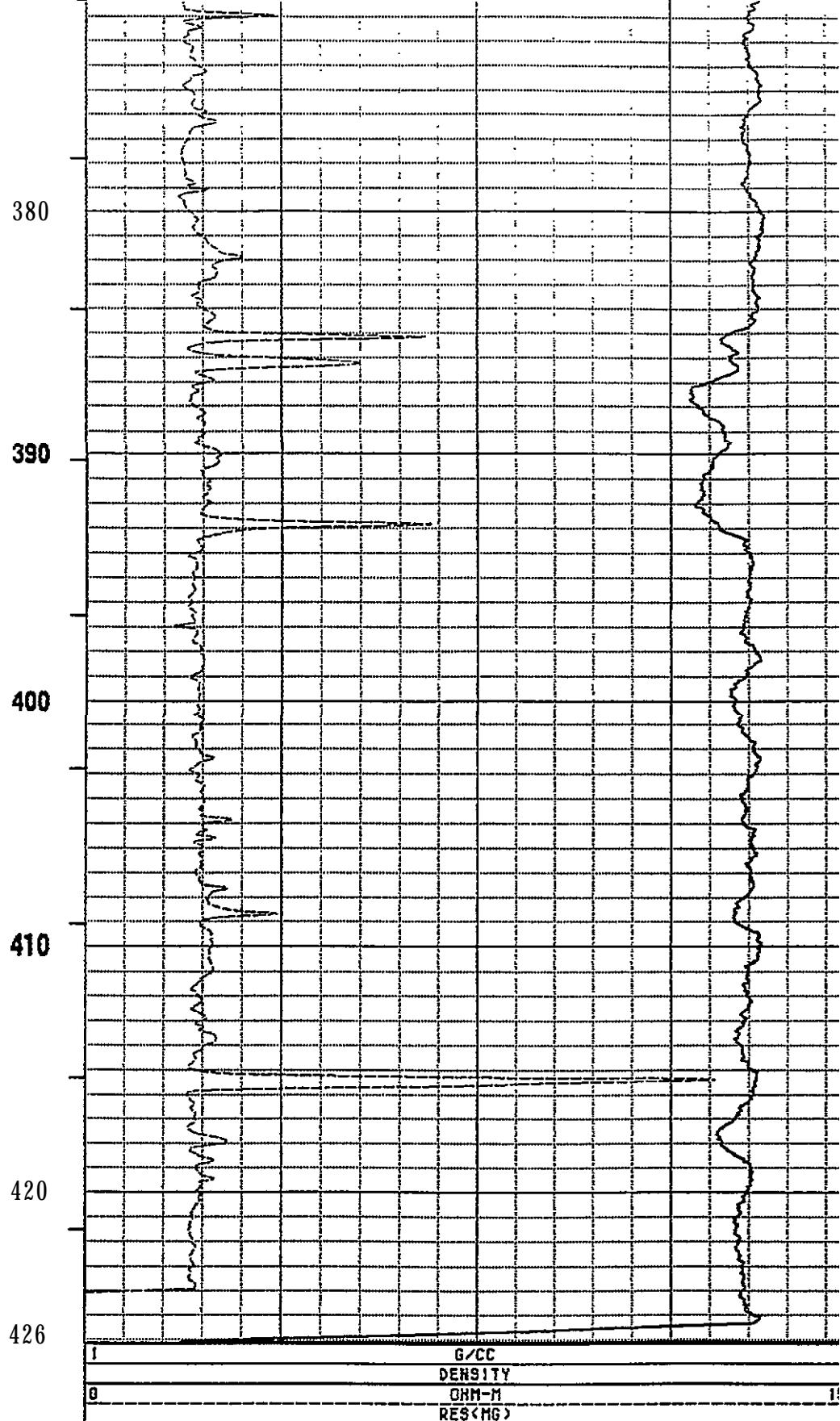
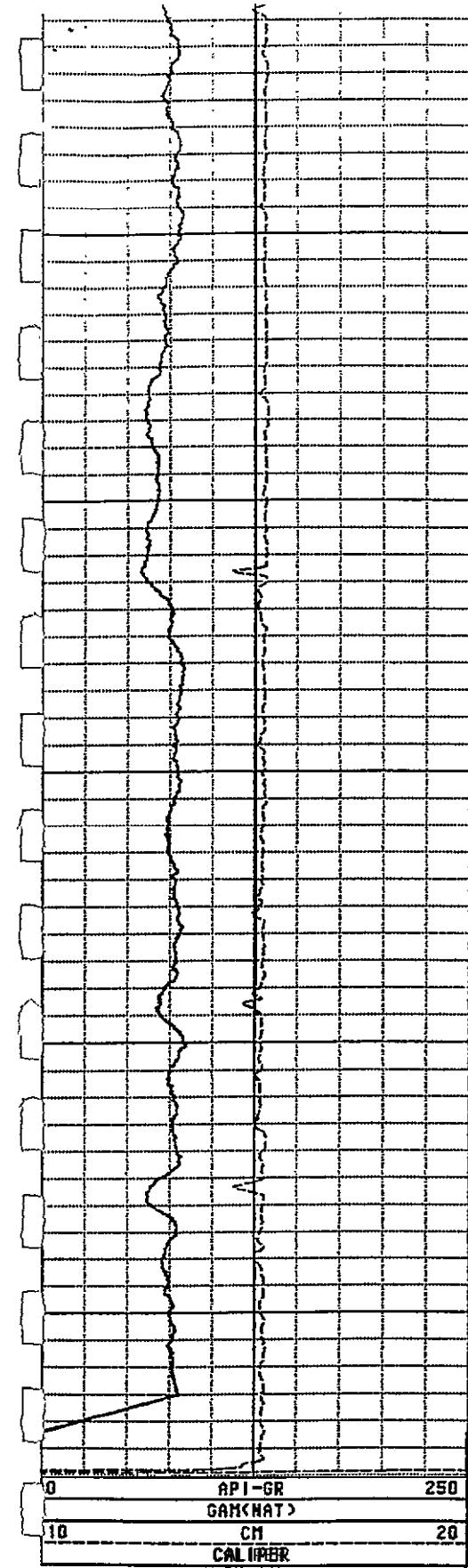


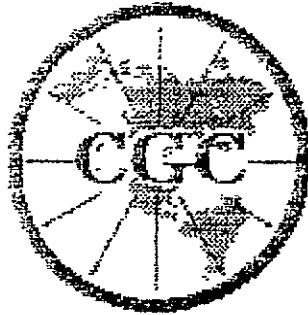












Centurial GEOPHYSICAL CORP.

SONIC

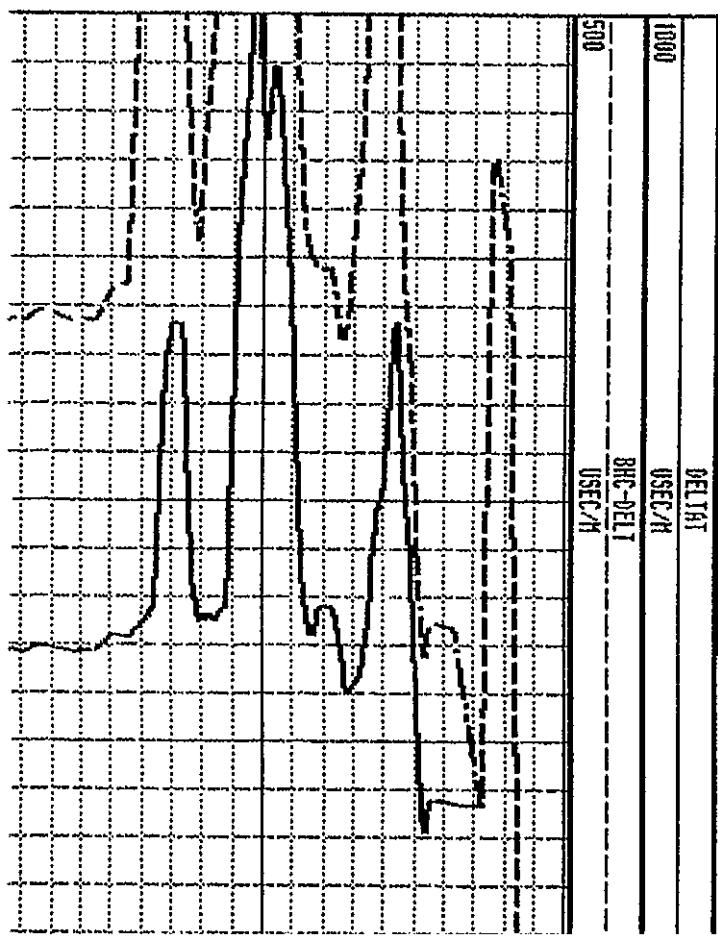
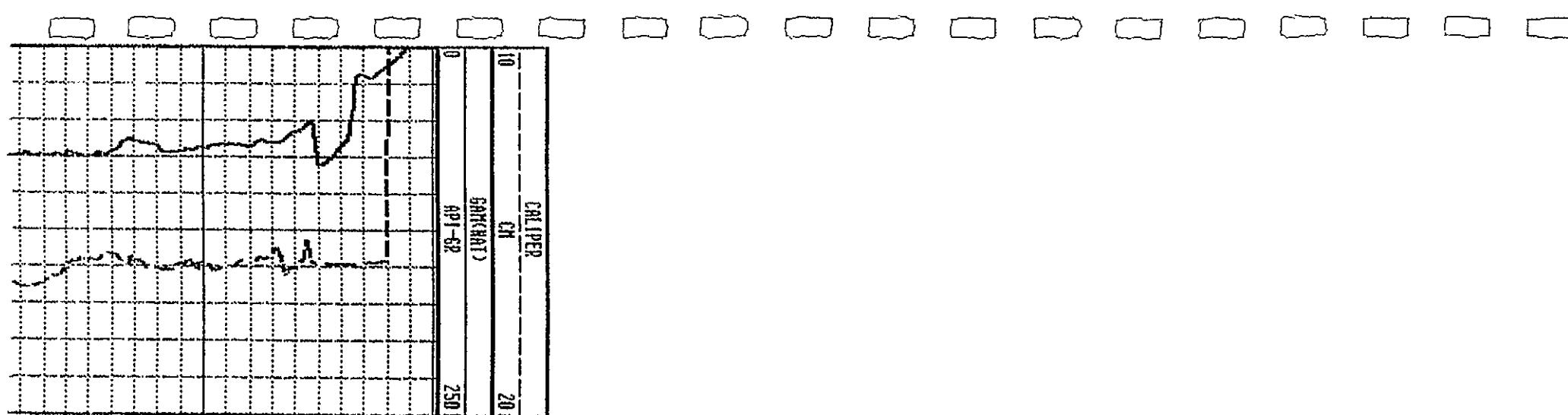
COMPANY : CAN. OCC. PETRO. LTD.
WELL : 94-91
LOCATION/FIELD : TSOLUM RIVER
COUNTY : CAMPBELL RIVER
STATE : B.C.
SECTION :

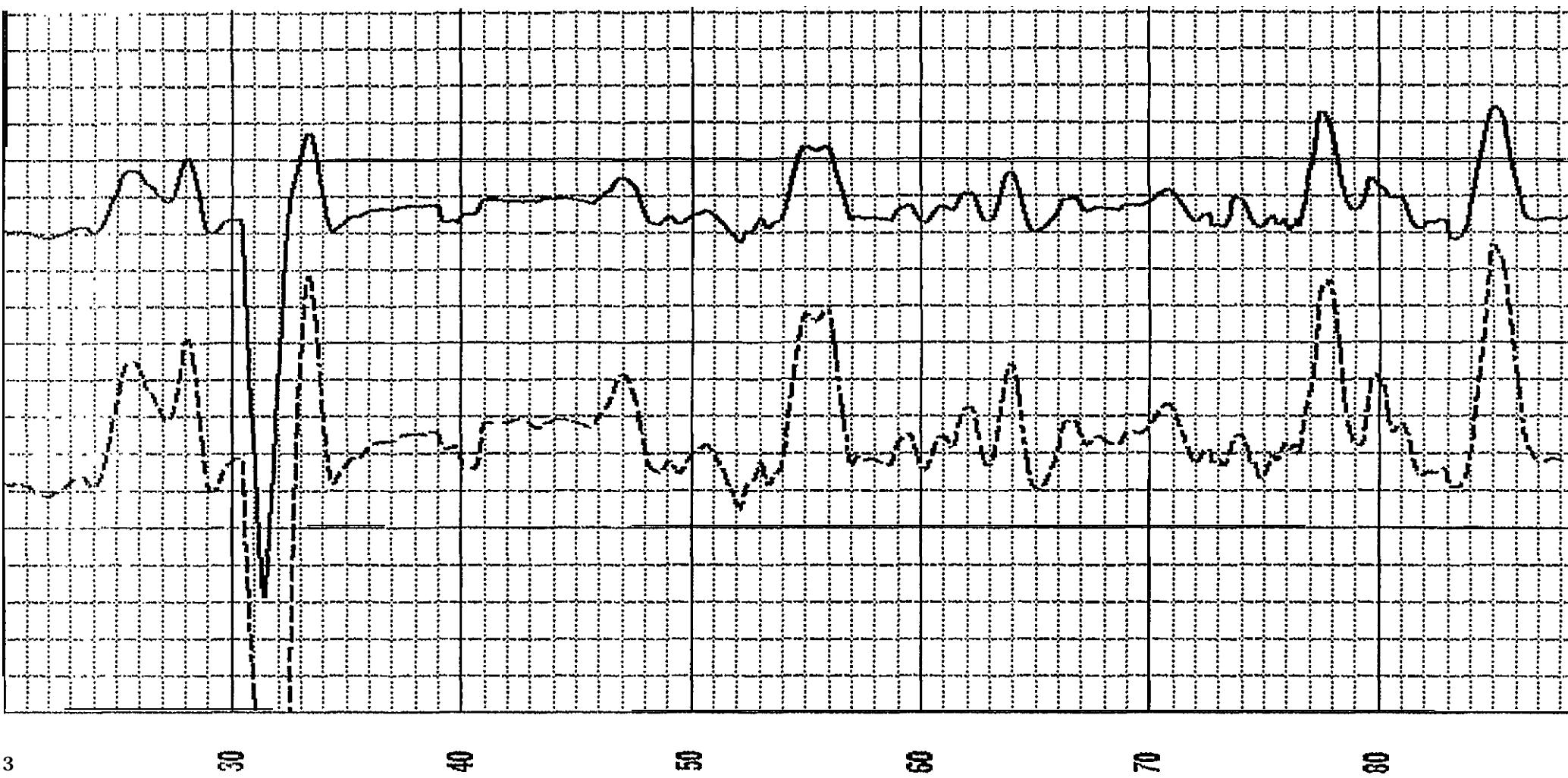
OTHER SERVICES:
9030
9300

DATE : 02/17/94 PERMANENT DATUM : GL ELEVATIONS
DEPTH DRILLER : 426.7 ELEV. PERM. DATUM: KB :
LOG BOTTOM : 426.16 LOG MEASURED FROM: GL DF :
LOG TOP : 0.00 DRL MEASURED FROM: GL GL :
CASING DRILLER : 18 LOGGING UNIT : 8903
CASING TYPE : STEEL FIELD OFFICE : CALGARY
CASING THICKNESS: 0.12 RECORDED BY : T. LEWYCKYJ

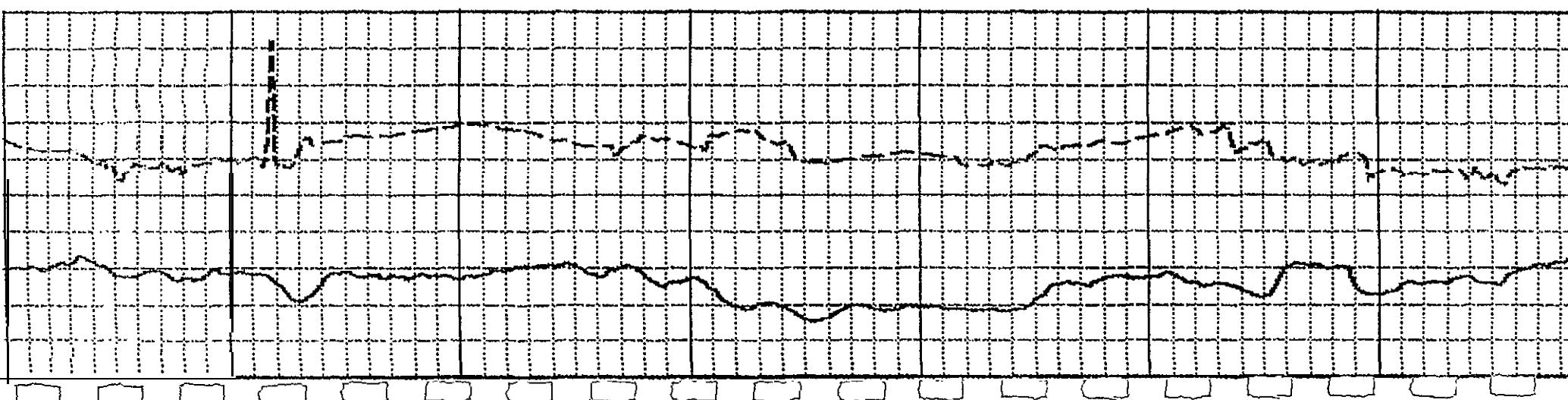
HIT SIZE : 15. a BOREHOLE F L U I D : WATER FILE : PROCESSED
MAGNETIC DECL. : 18 RM TYPE : 9830AA
MATRIX DENSITY : 2.65 RM TEMPERATURE : LOG : 5
LIQUID DENSITY : 1.00 MATRIX DELTA T : 1 7 3 PLOT : CANOXY 1
NEUTRON MATRIX : SANDSTONE FLUID DELTA T : 6 9 6 THRESH: 30000
REMARKS

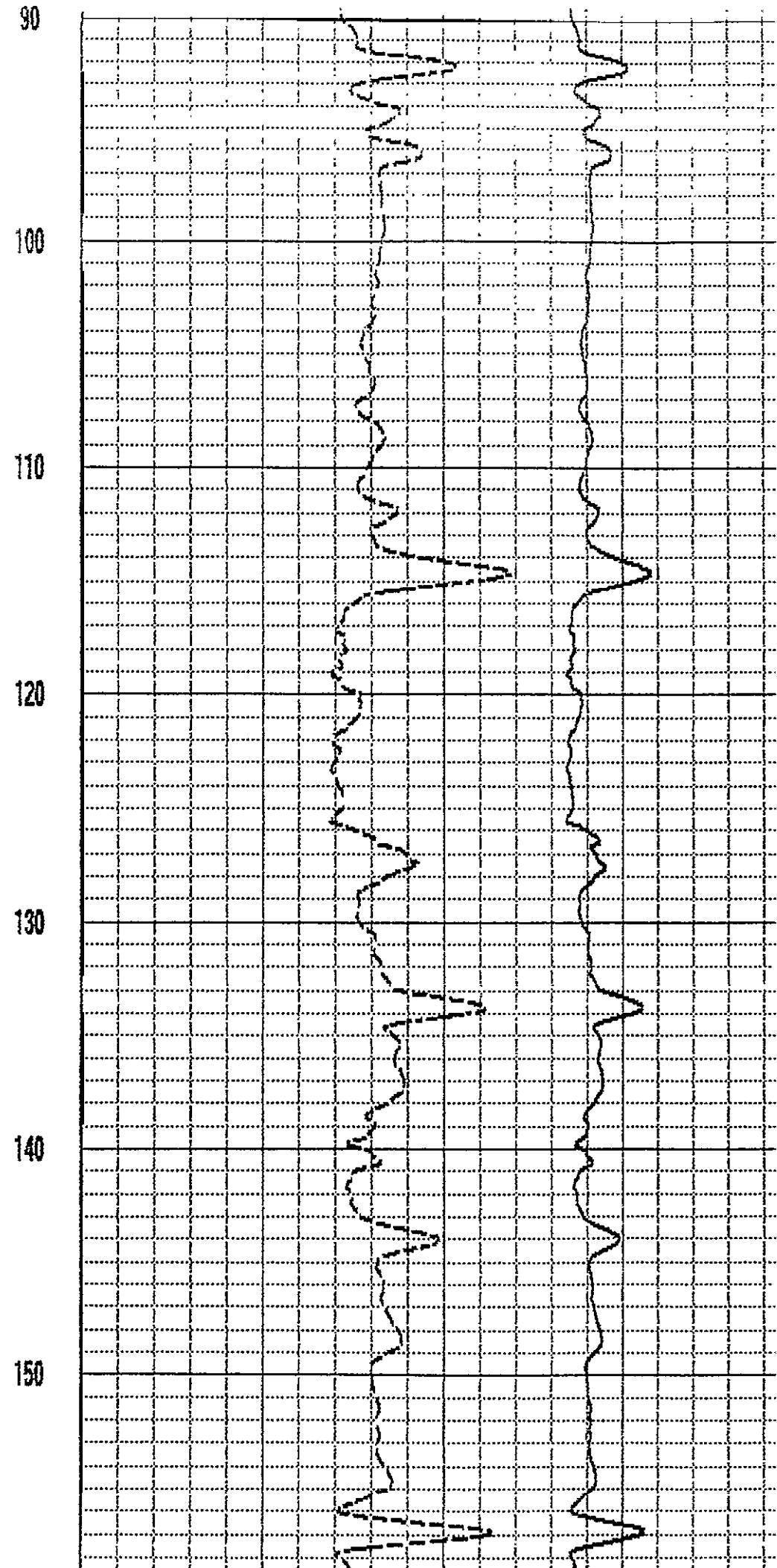
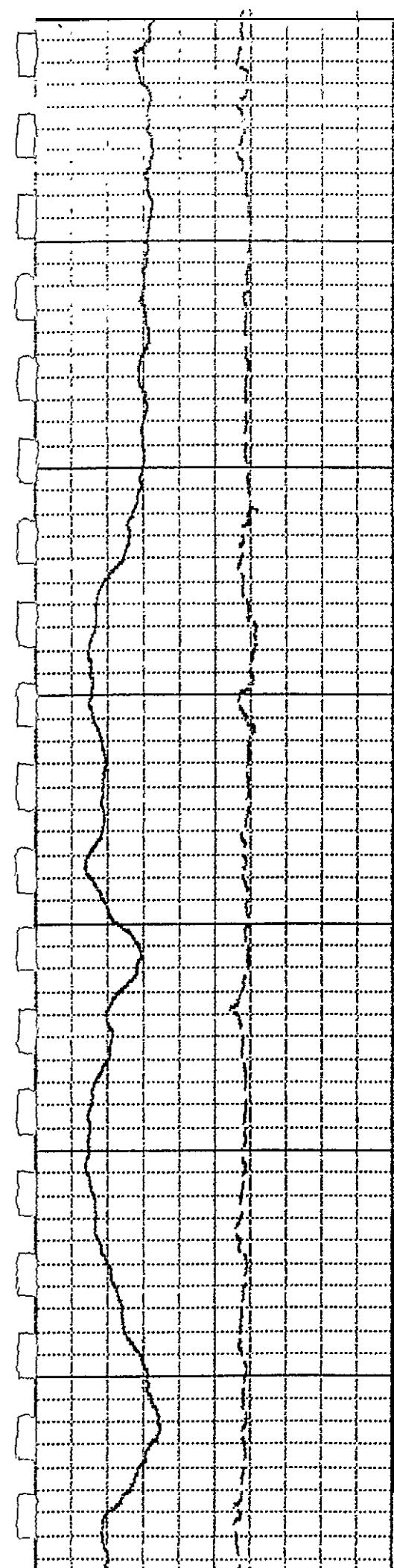
ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS

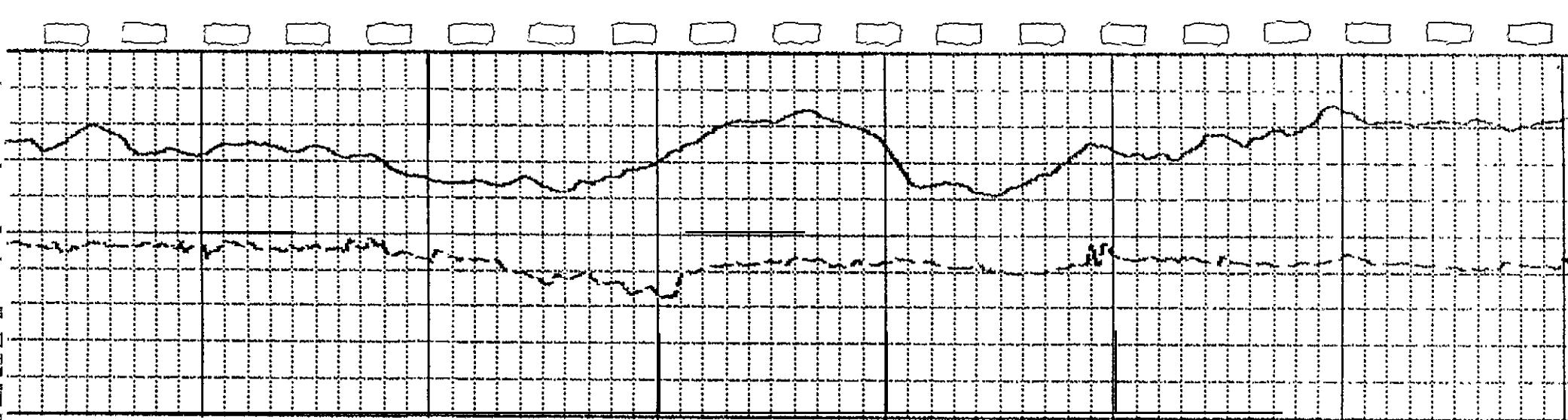




3 6 9 6 9 10 8







220

210

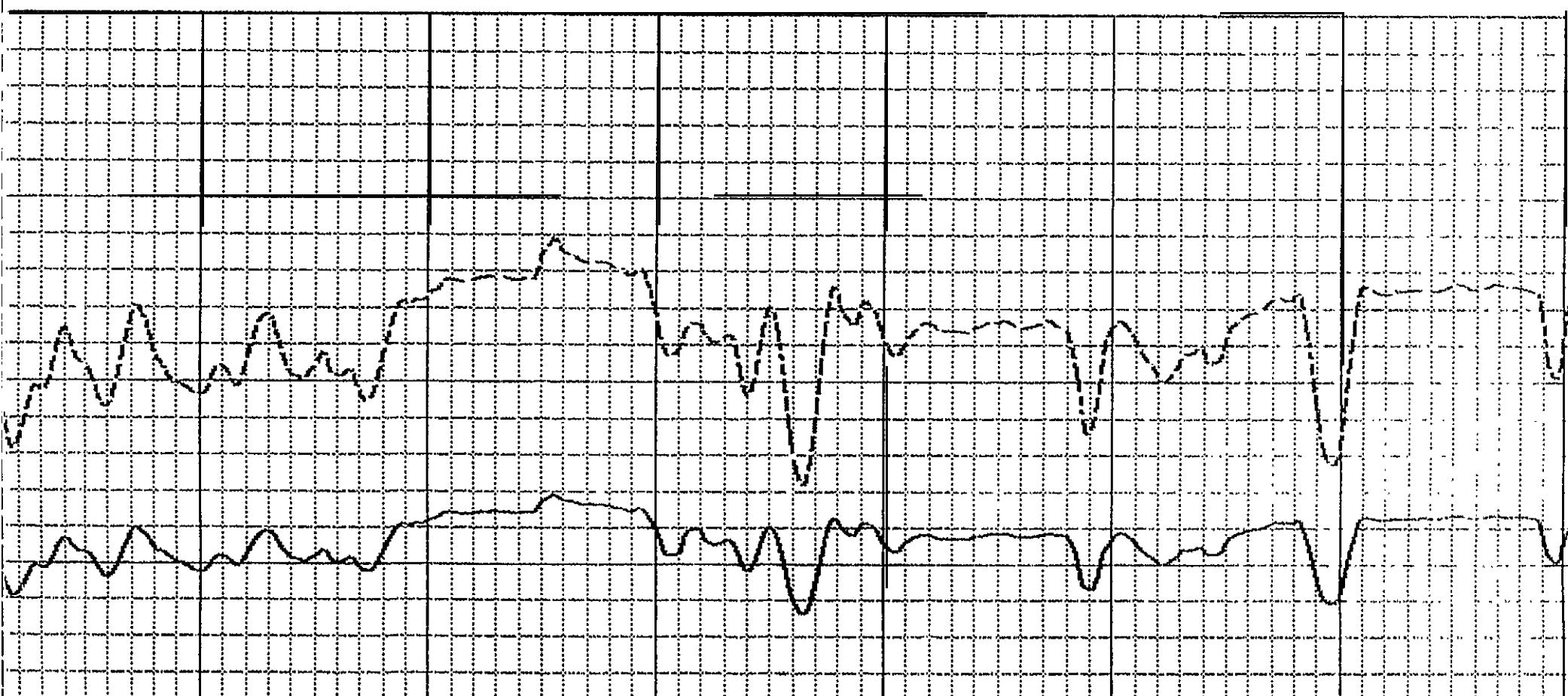
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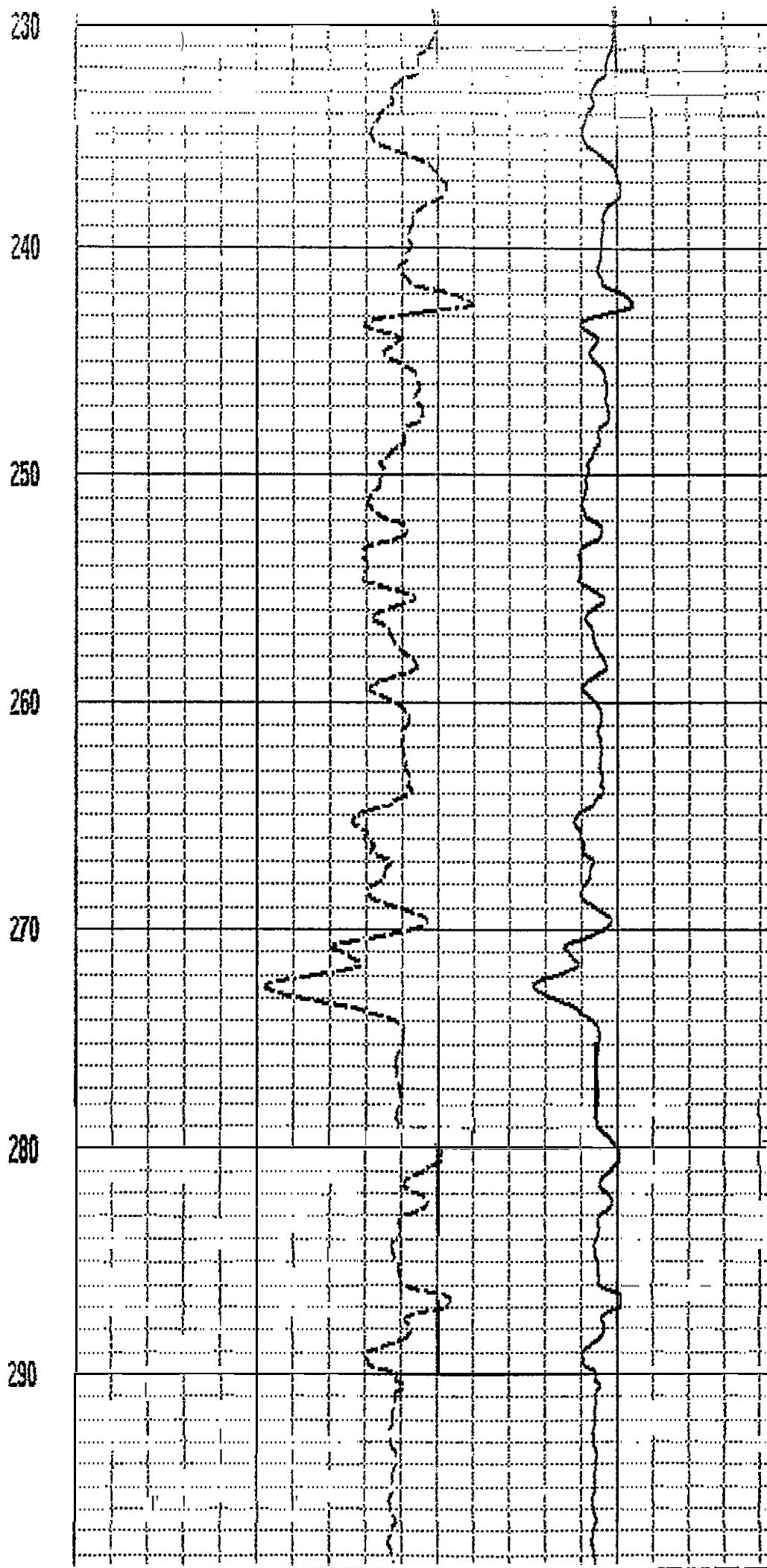
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180

170

160





300

310

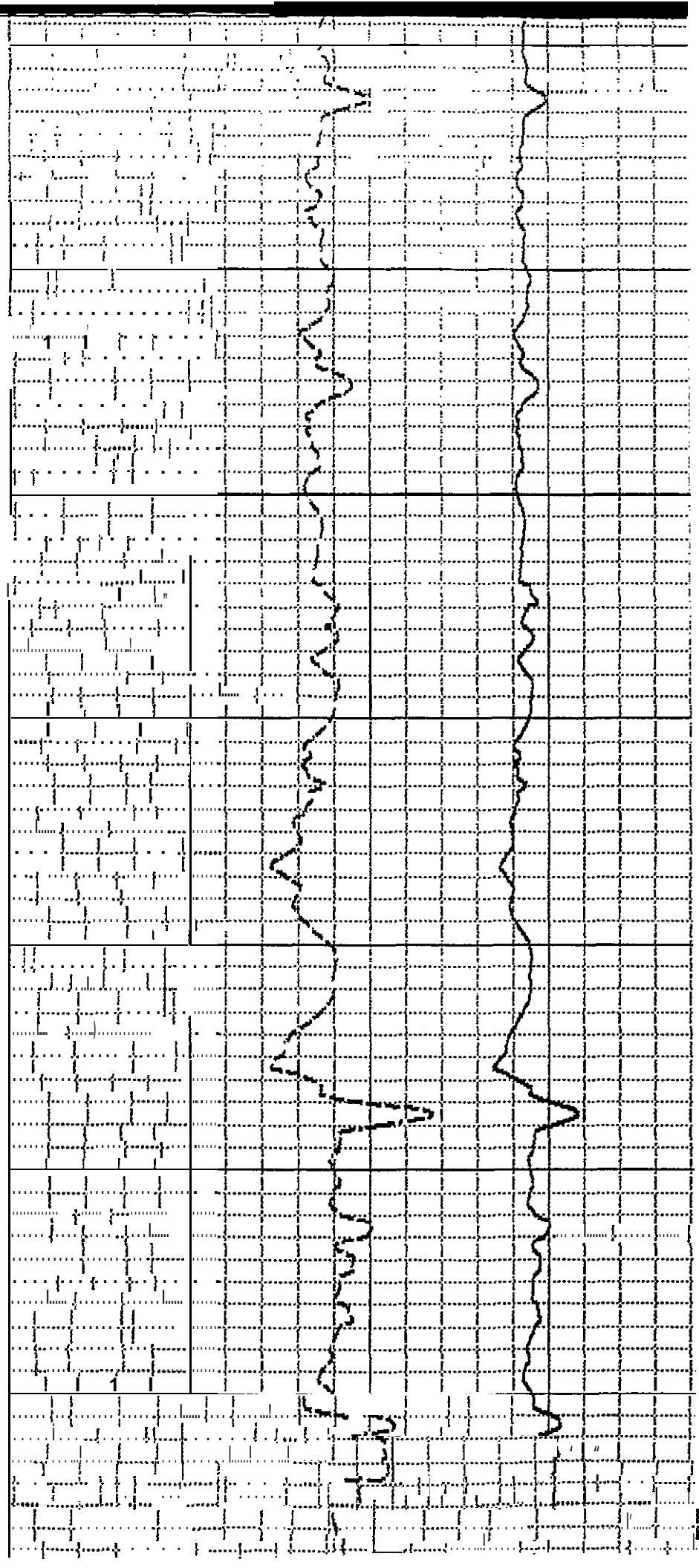
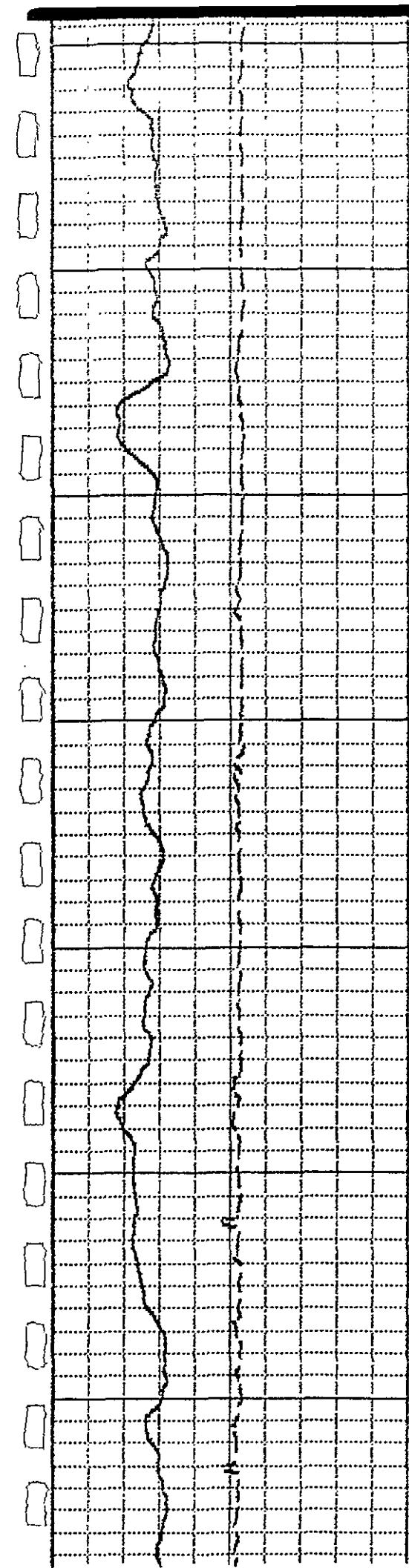
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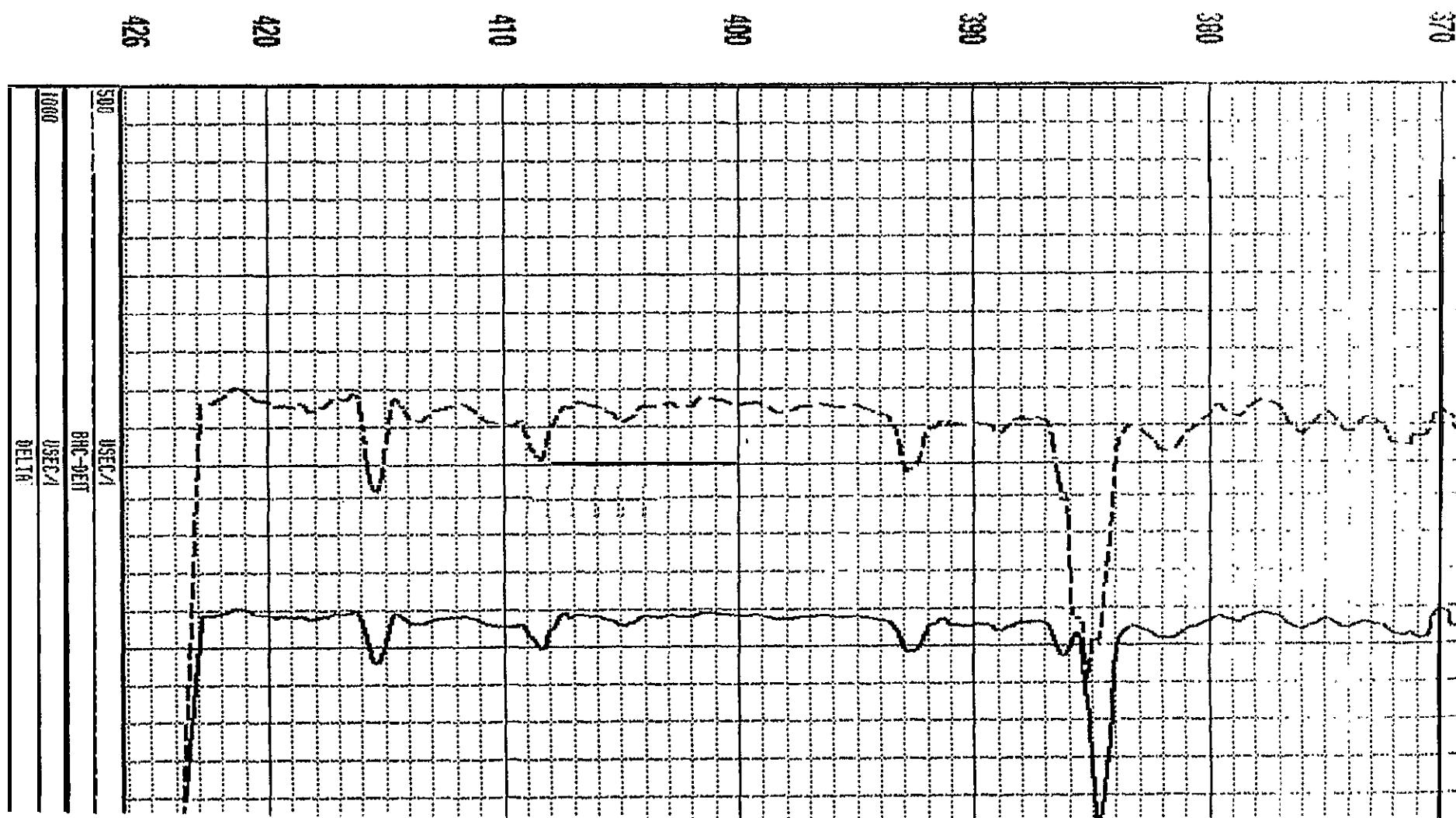
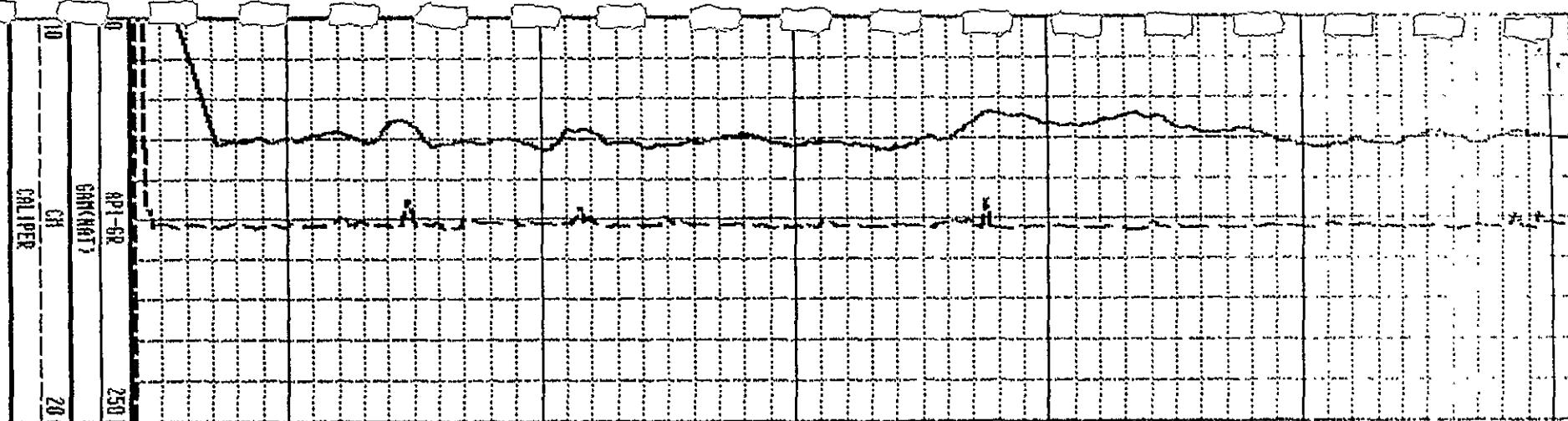
330

340

350

360







Centur
GEOPHYSICAL CORP.

GAMMA-RES-DENSITY

COMPANY : CAN. OCC. PETRO. LTD.
WELL : 94-02
LOCATION/FIELD : TSOLUM RIVER
COUNTY : CAMPBELL RIVER
STATE : B.C.
SECTION

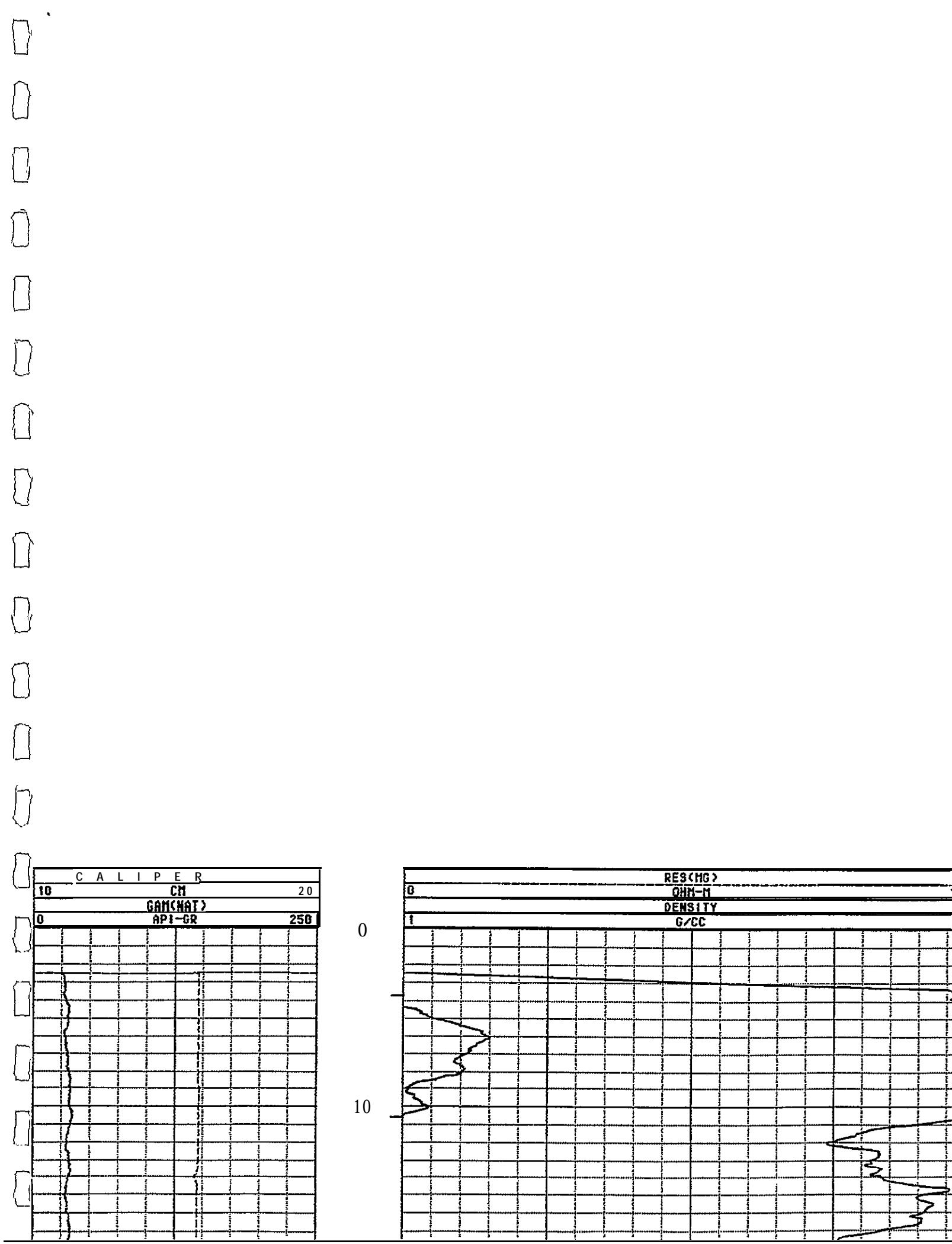
OTHER SERVICES:
9030
9300

TOWNSHIP

RANGE :

| | | | | |
|------------------|-------------|--------------------|---------------|-----------------|
| DATE | : 02/20/94 | PERMANENT DATUM | : GL | ELEVATIONS |
| DEPTH DRILLER | : 426.7 | ELEV. PEE. DATUM: | | XB : |
| LOG BOTTOM | 426.20 | LOG MEASURED FROM: | GL | DF |
| LOG TOP | 2.51 | DRL MEASURED FROM: | GL | GL |
| CASING DRILLER | : 24 | LOGGING UNIT | : 8903 | |
| CASING TYPE | : STEEL | FIELD OFFICE | : CALGARY | |
| CASING THICKNESS | : 0.12 | RECORDED BY | : T. LEWYCKYJ | |
| BIT SIZE | : 15.0 | BOREMOLE FLUID | : WATER | FILE : ORIGINAL |
| MAGNETIC DECL. | : 18 | RM | : | TYPE : 9030AA |
| MATRIX DENSITY | : 2.65 | RM TEMPERATURE | : | LOG : 0 |
| FLUID DENSITY | : 1.00 | MATRIX DELTA T | : 173 | PLOT : CANDXY 0 |
| NEUTRON MATRIX | : SANDSTONE | FLUID DELTA T | : 690 | THRESH: 30000 |
| REMARKS | | | | |
| OPEN HOLE | | | | |

ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS



20

30

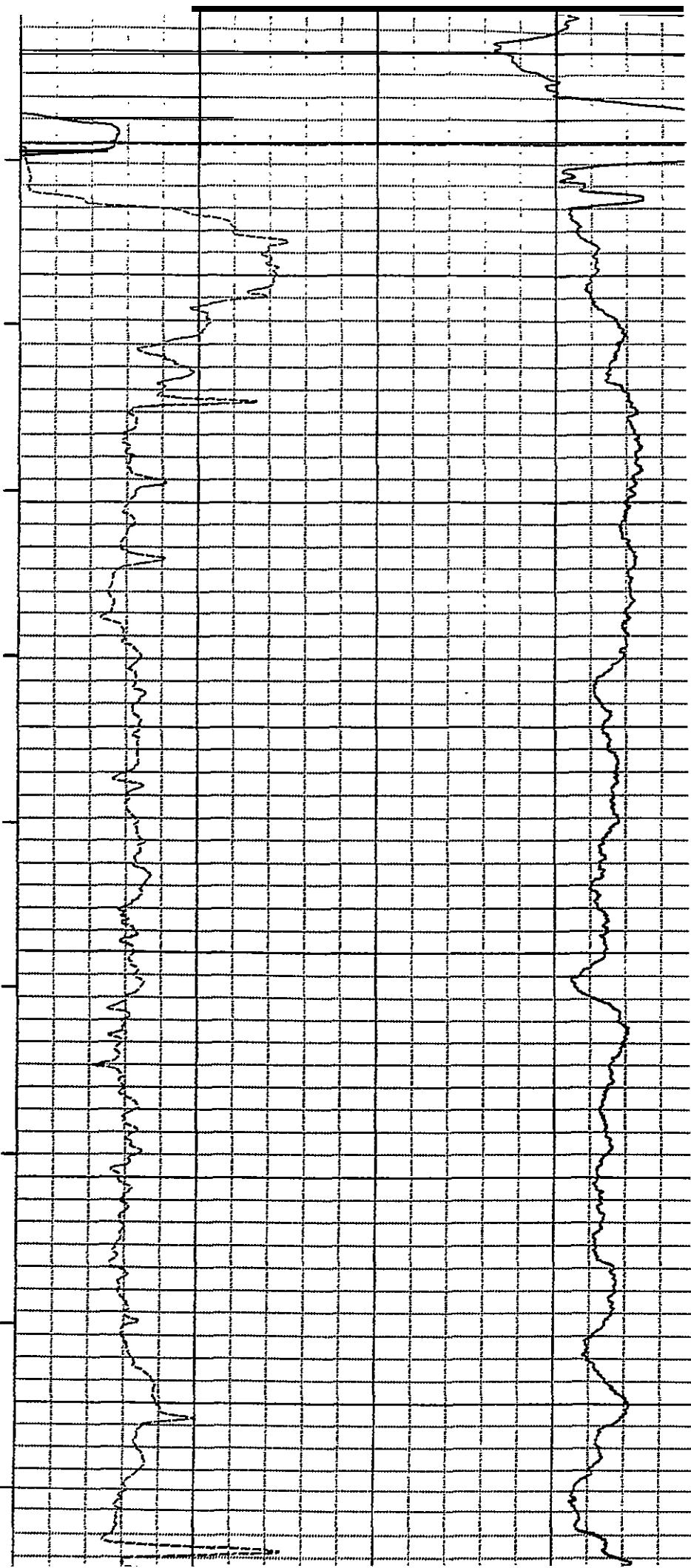
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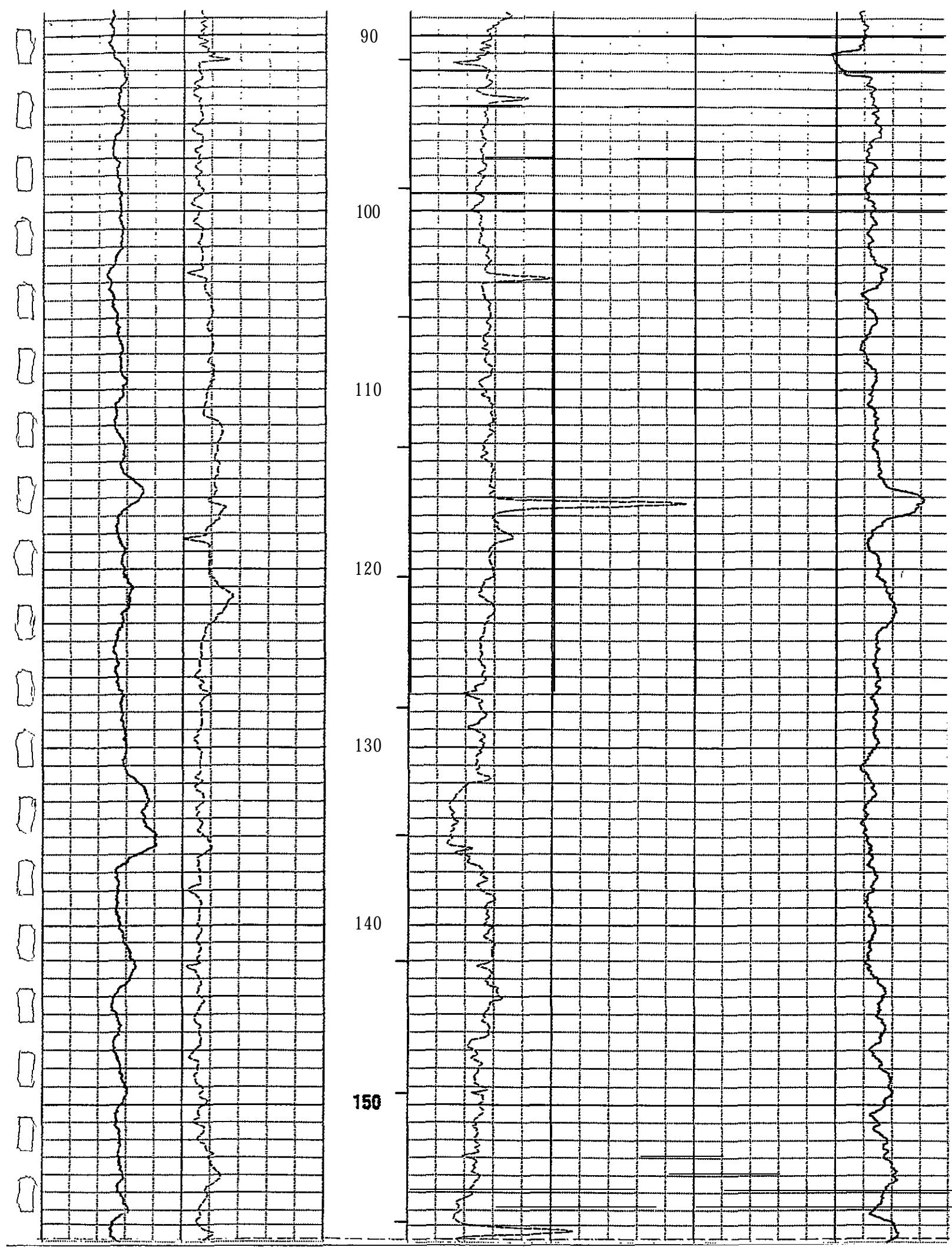
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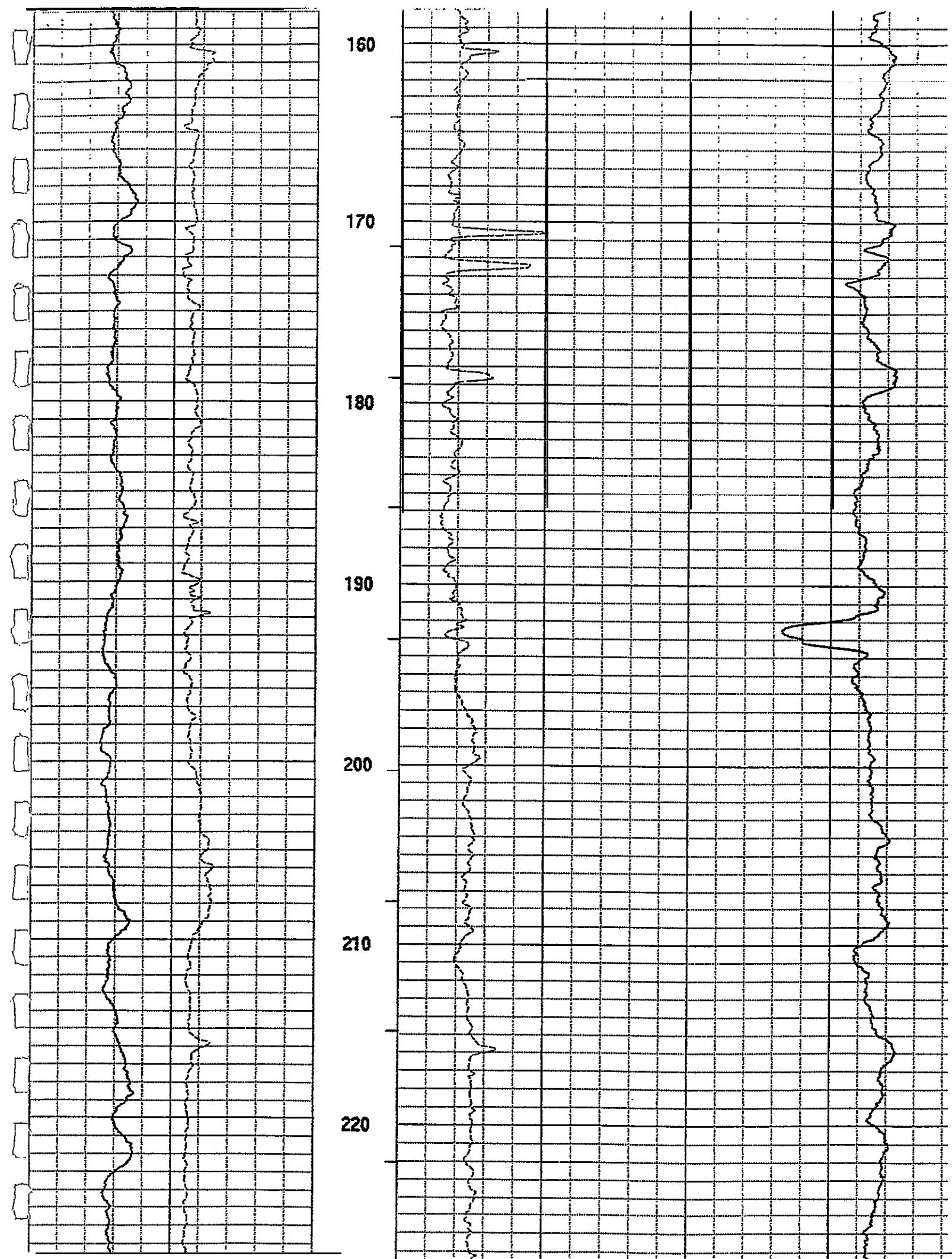
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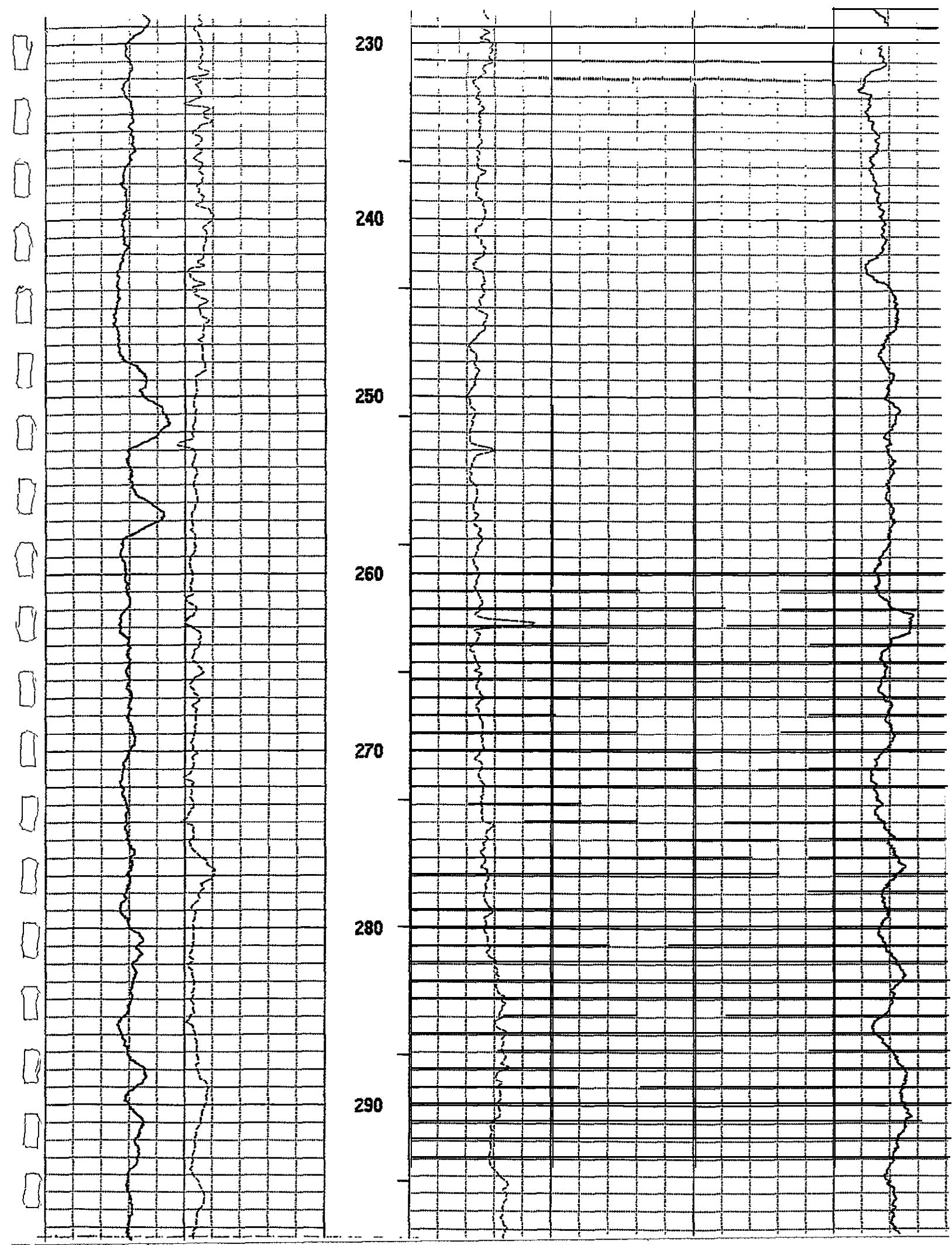
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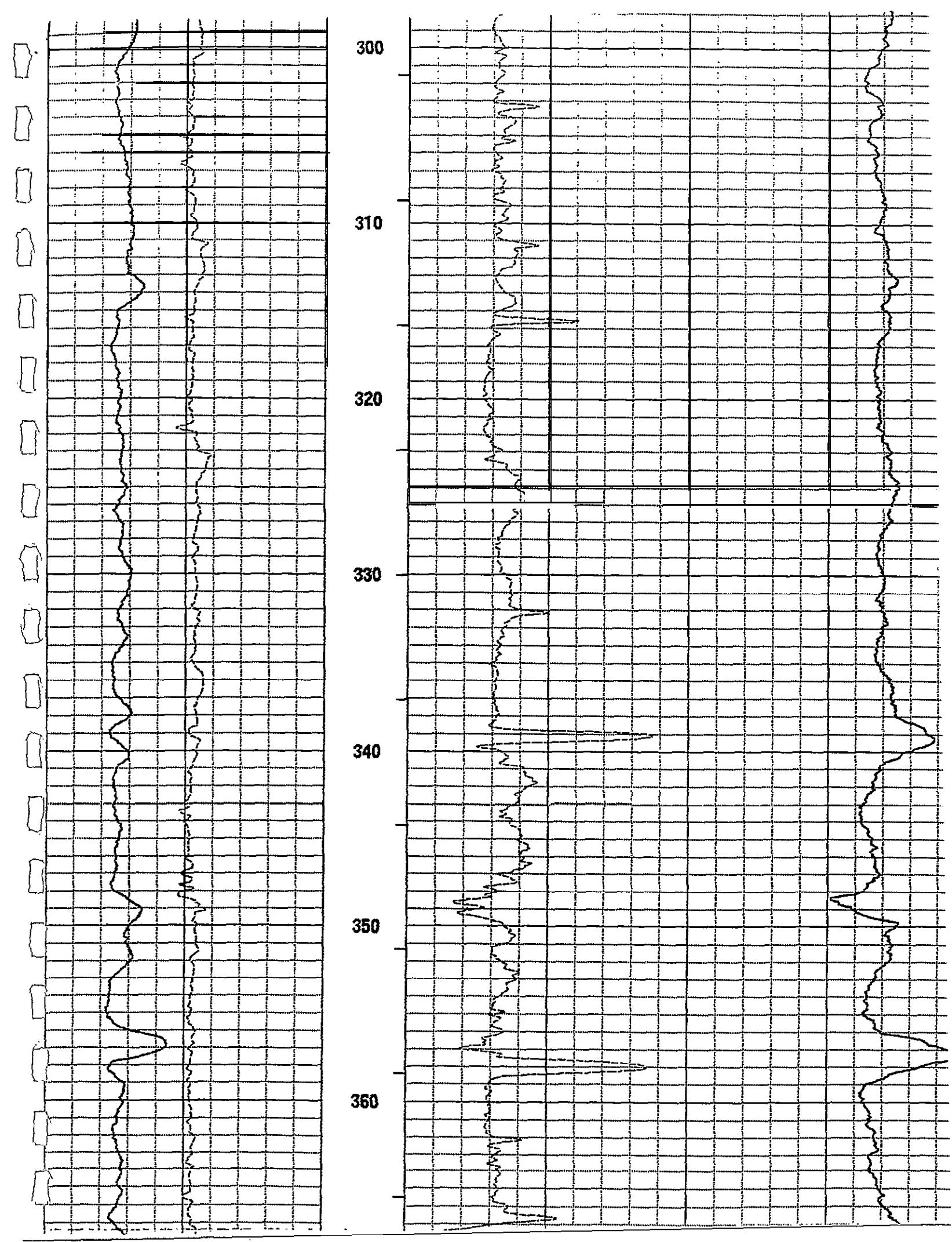
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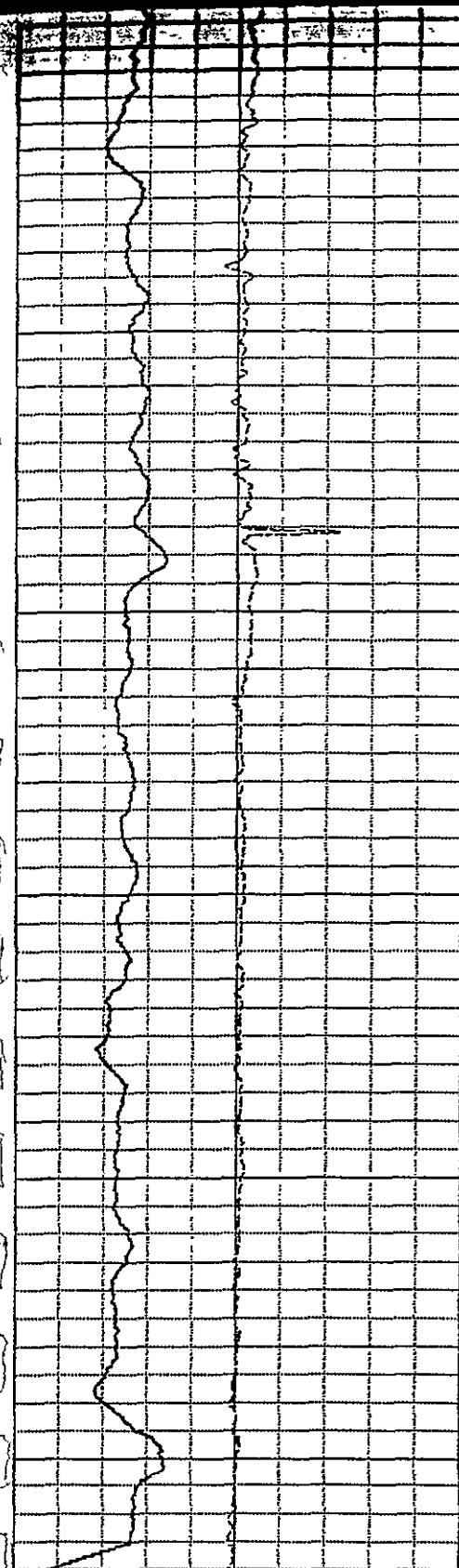




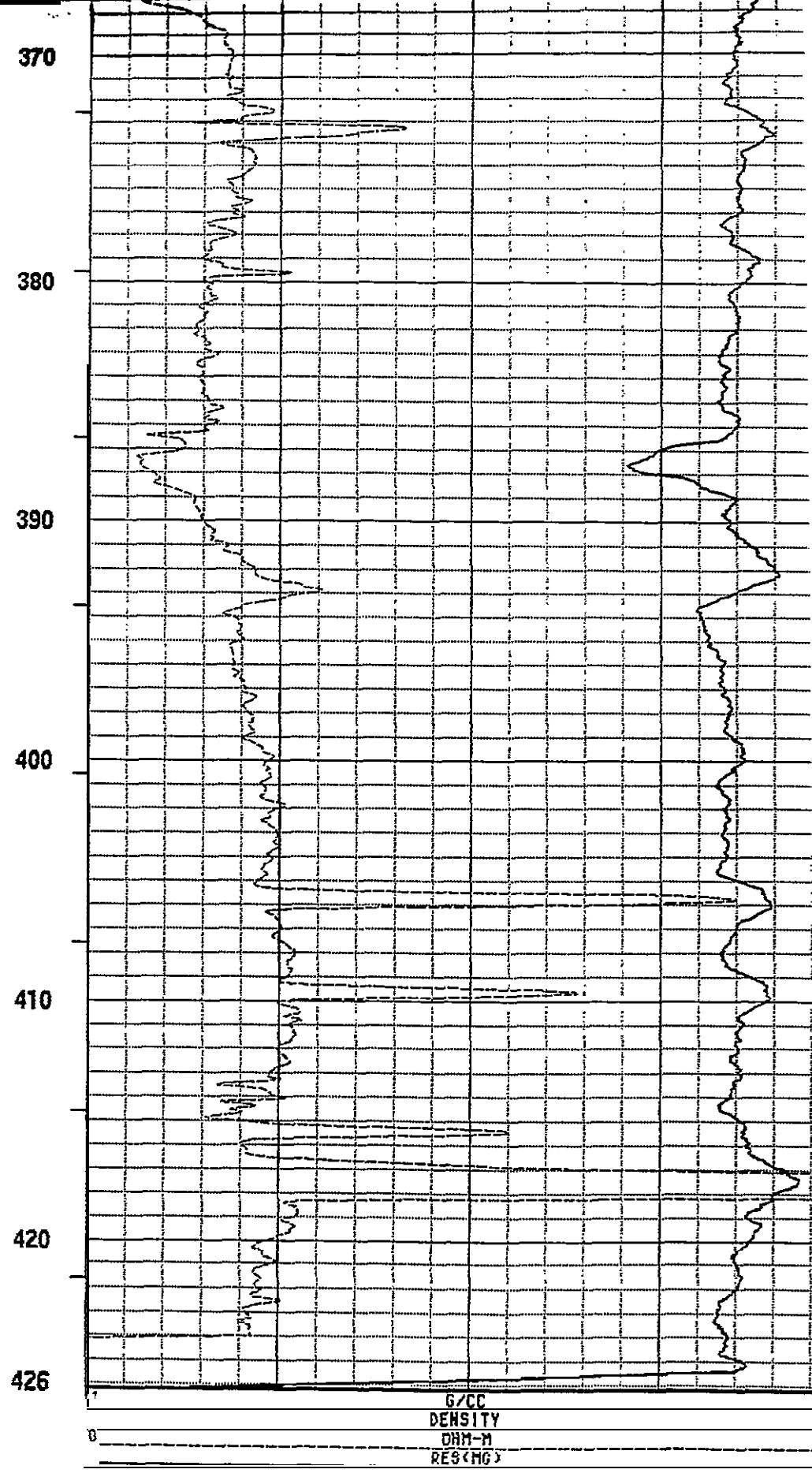




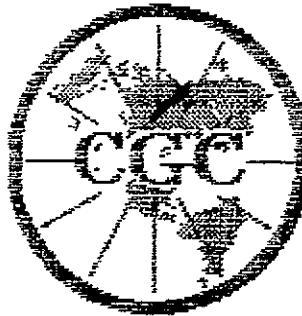




0 API-GR 250
GAMMA-RAY
10 CM 20
CALIPER



1 G/CC
DHM-DENSITY
0 20
RES(MG)
1



Centaur GEOPHYSICAL CORP.

SONIC

COMPANY : CAN. OCC. PETRO. LTD.

WELL : 94-22

LOCATION/FIELD : TSOLIM RIVER

COUNTY : CAMPBELL RIVER

STATE : B.C.

SECTION : TOWNSHIP : RANGE :

DATE : 02/26/94 PERMANENT DATUM : GL ELEVATIONS

DEPTH DRILLER : 426.7 ELEV. PERM. DATUM : KB :

LOG BOTTOM : 426.28 LOG MEASURED FROM : GL DF :

LOG TGP : 0.00 DRL MEASURED FROM : GL GL :

CASING DRILLER : 24 LOGGING UNIT : 8903

CASING TYPE : STEEL FIELD OFFICE : CALGARY

CASING THICKNESS : 9.12 RECORDED BY : T. LENYCKYJ

BIT SIZE : 15.0 BOREHOLE FLUID : WATER FILE : PROCESSED

MAGNETIC DECL. : 18 RPM : TYPE : 9030AA

MATRIX DENSITY : 2.65 RM TEMPERATURE : LOG : 2

FLUID DENSITY : 1.00 MATRIX DELTA T : 173 PLOT : CANOXY

NEUTRON MATRIX : SANDSTONE FLUID DELTA T : 690 THRESH : 30000

REMARKS :

OPEN HOLE

OTHER SERVICES:

9030

9300

ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS

CALIPER

CM

INCHES

API-GR

250

200

150

100

50

0

-50

-100

-150

-200

-250

-300

-350

-400

-450

-500

-550

-600

-650

-700

-750

-800

-850

-900

-950

-1000

0

10

20

DELTA

USEC/M

BNC-DELT

USEC/M

500

400

300

200

100

0

-100

-200

-300

-400

-500

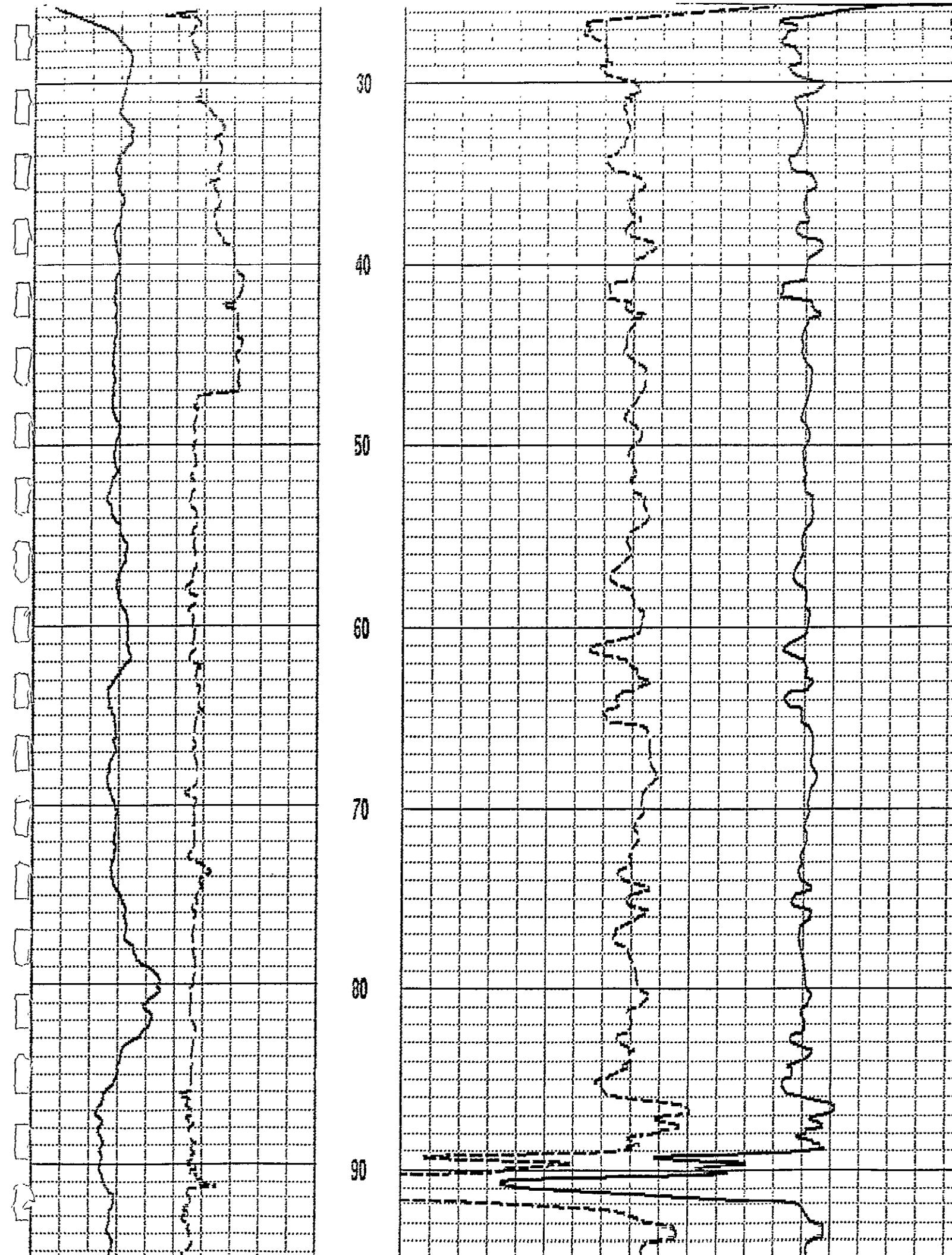
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-700

-800

-900

-1000



100

110

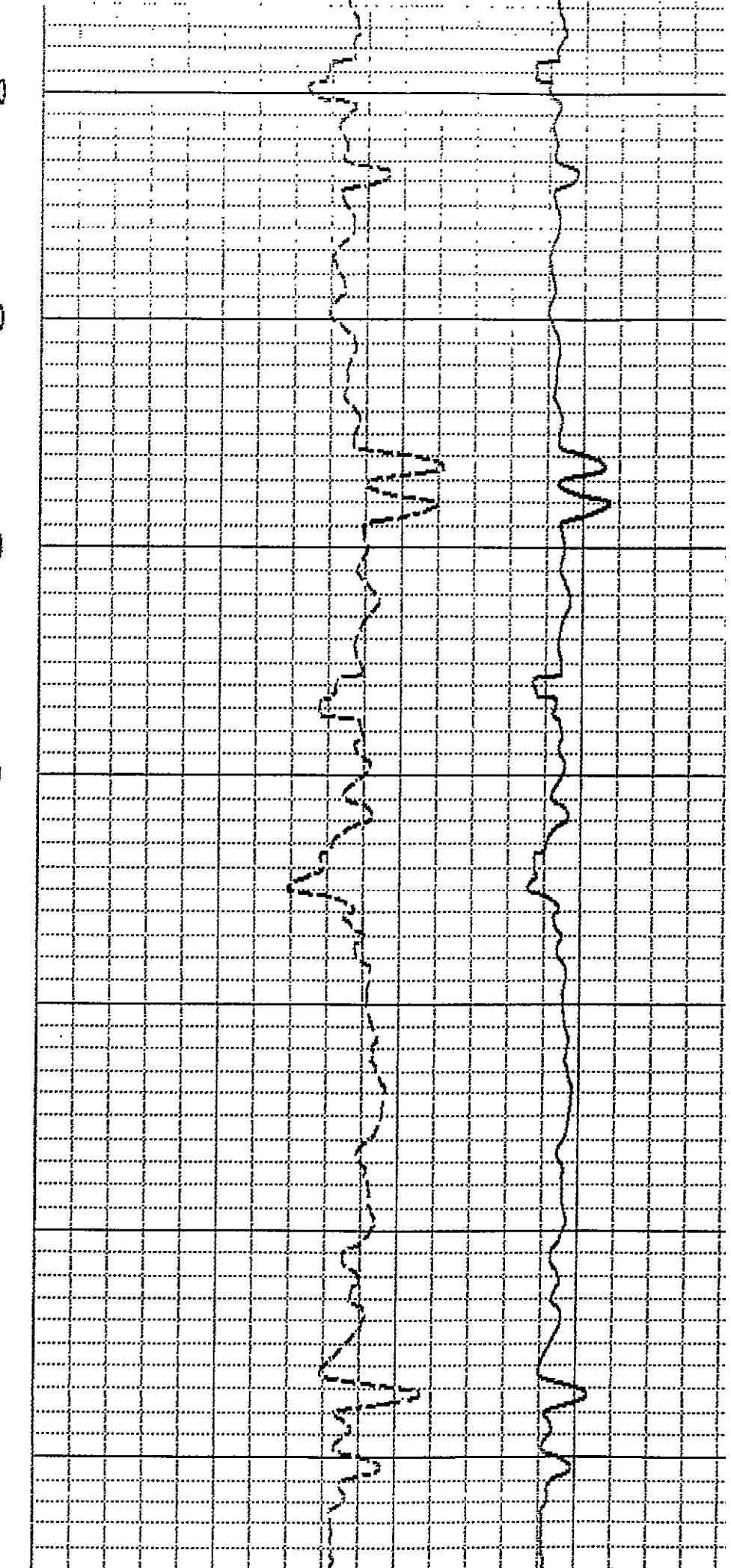
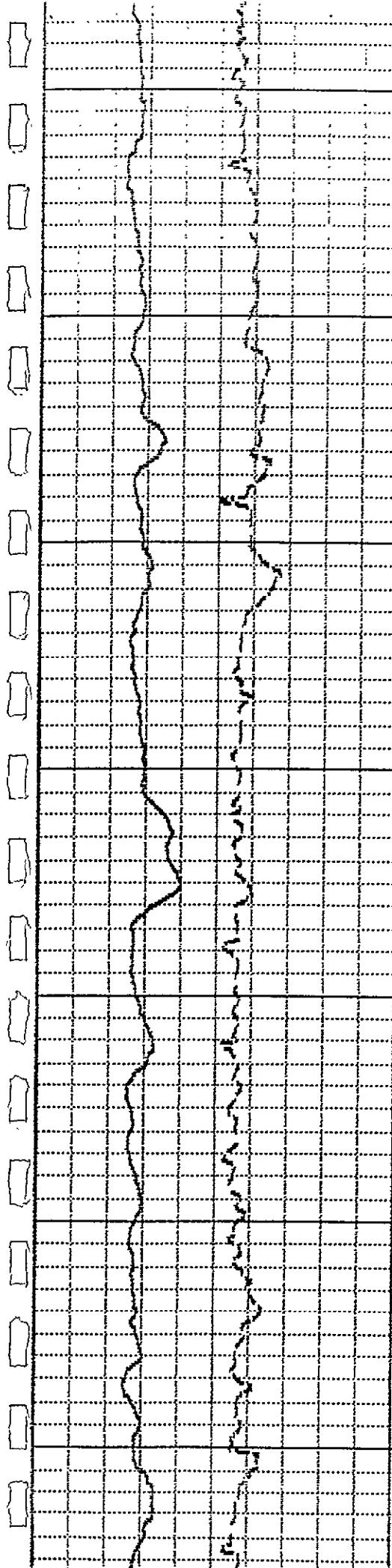
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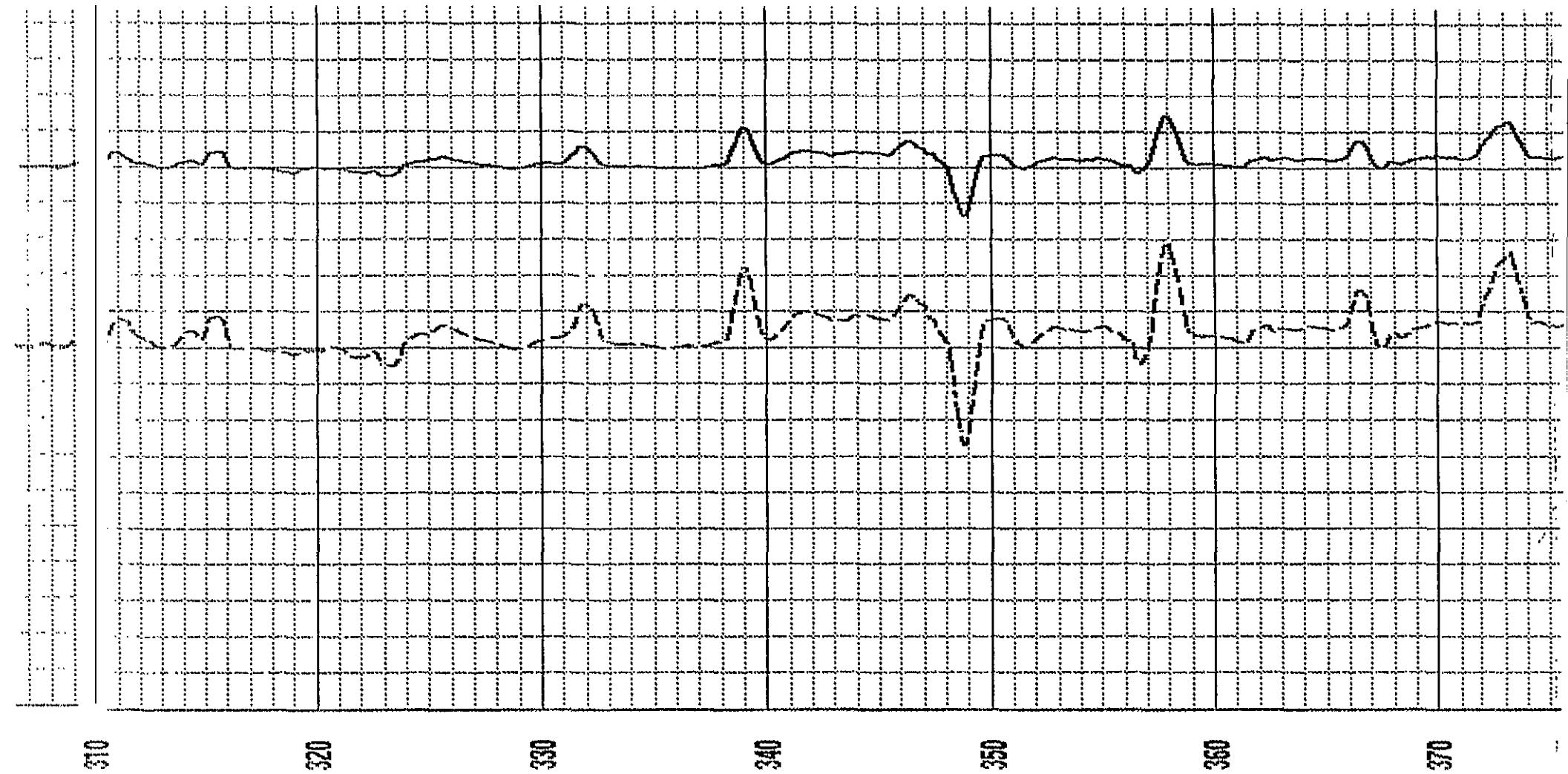
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290

300



310

320

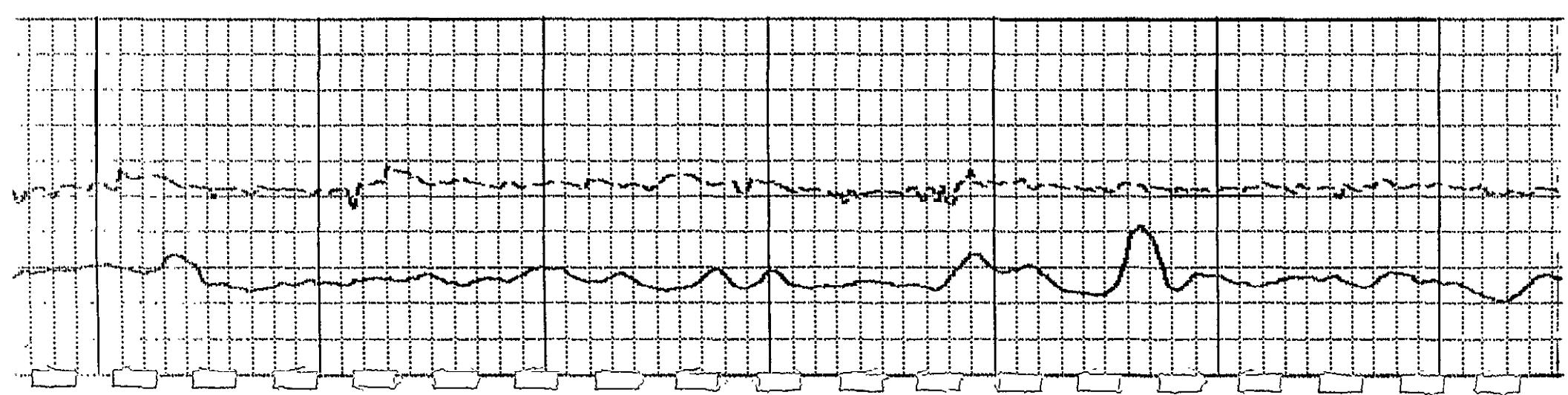
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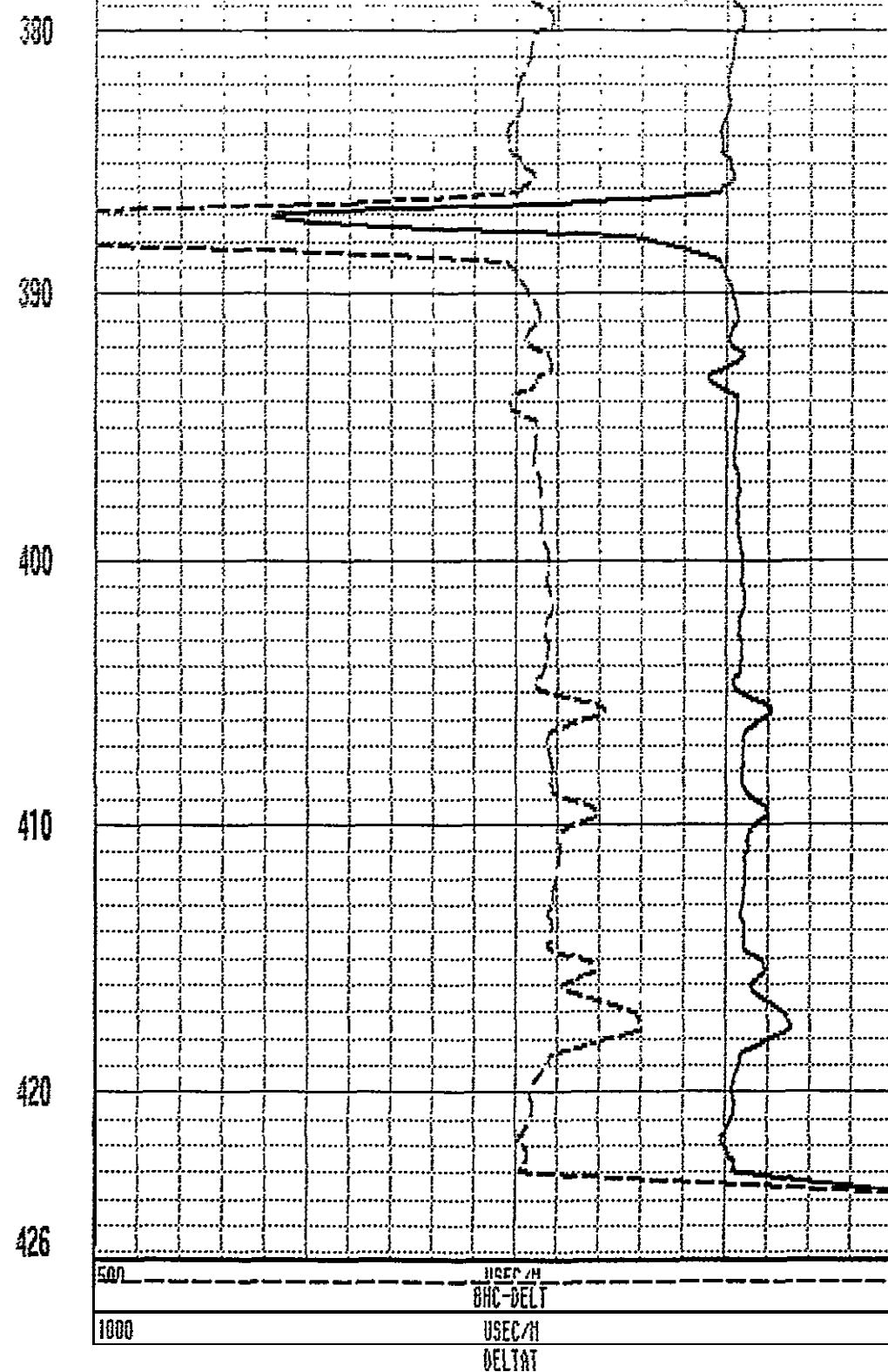
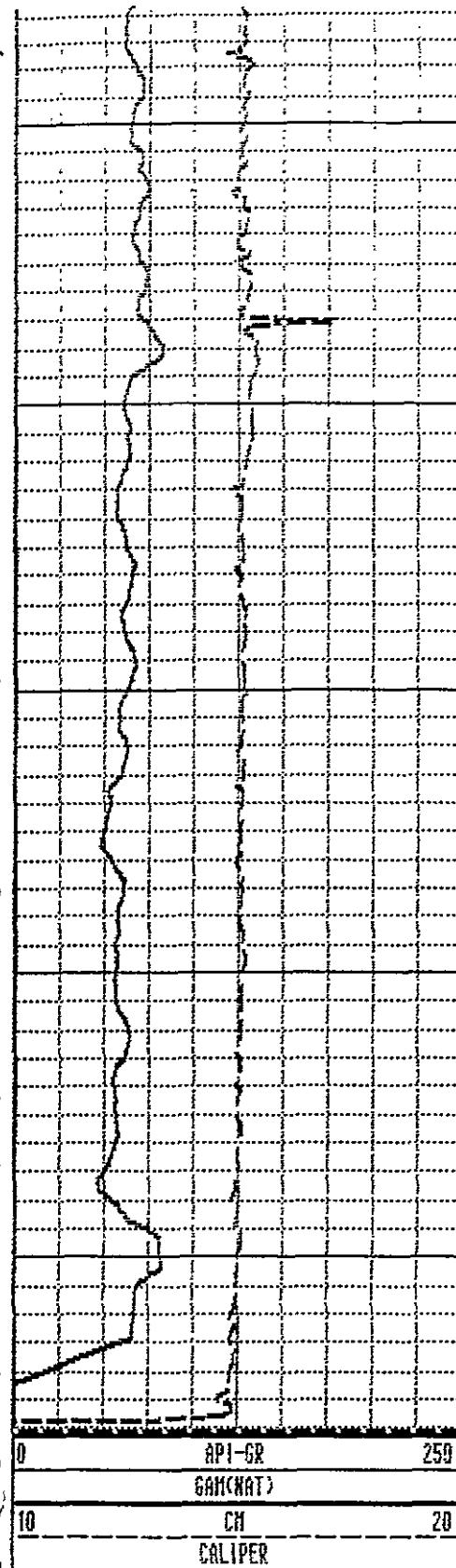
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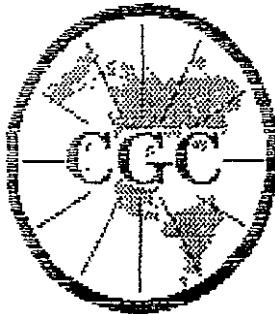
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360

370







Continental
GEOPHYSICAL CORP.

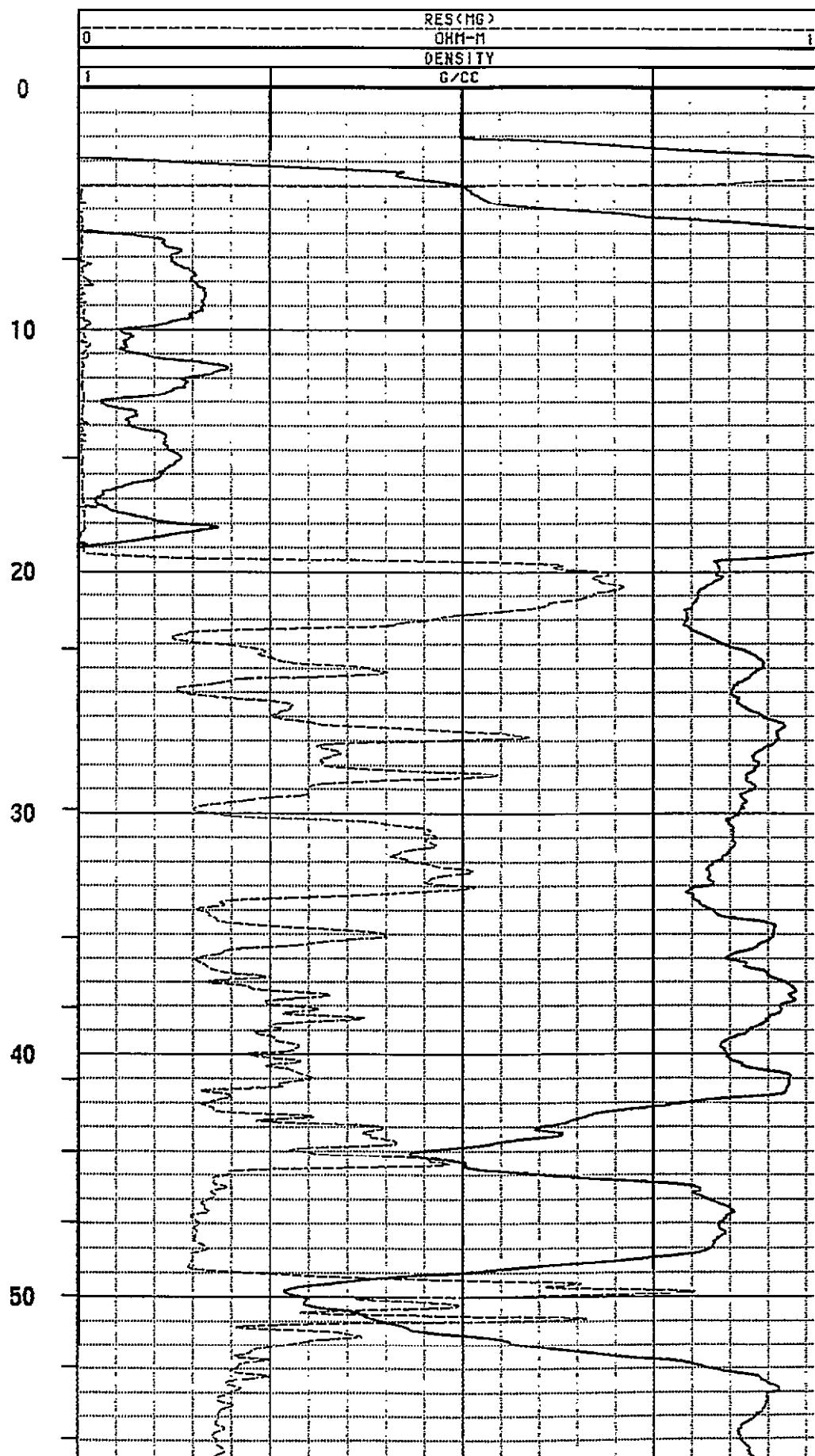
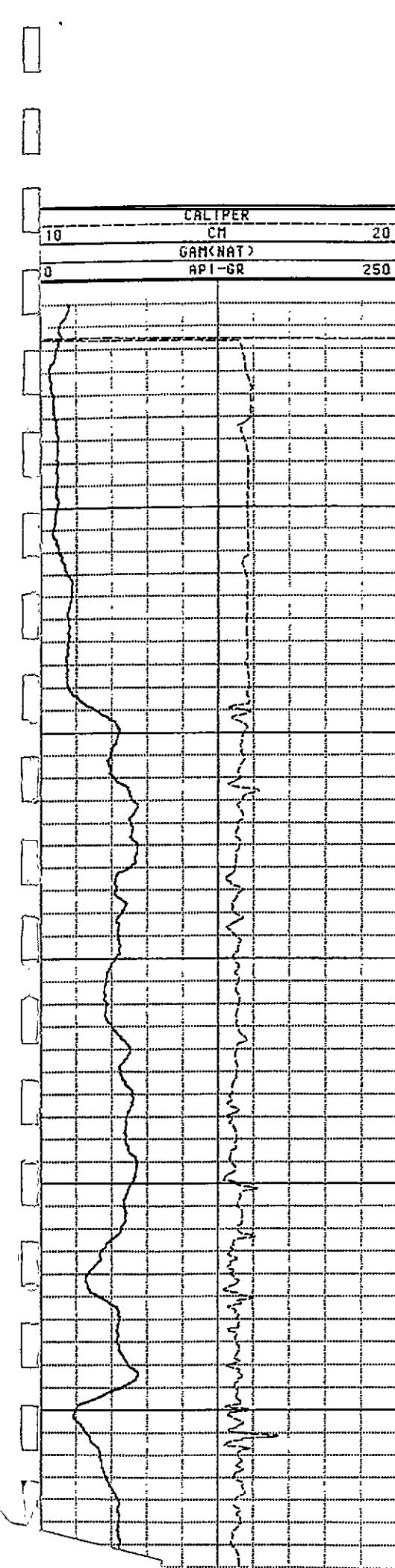
GAMMA-RES-DENSITY

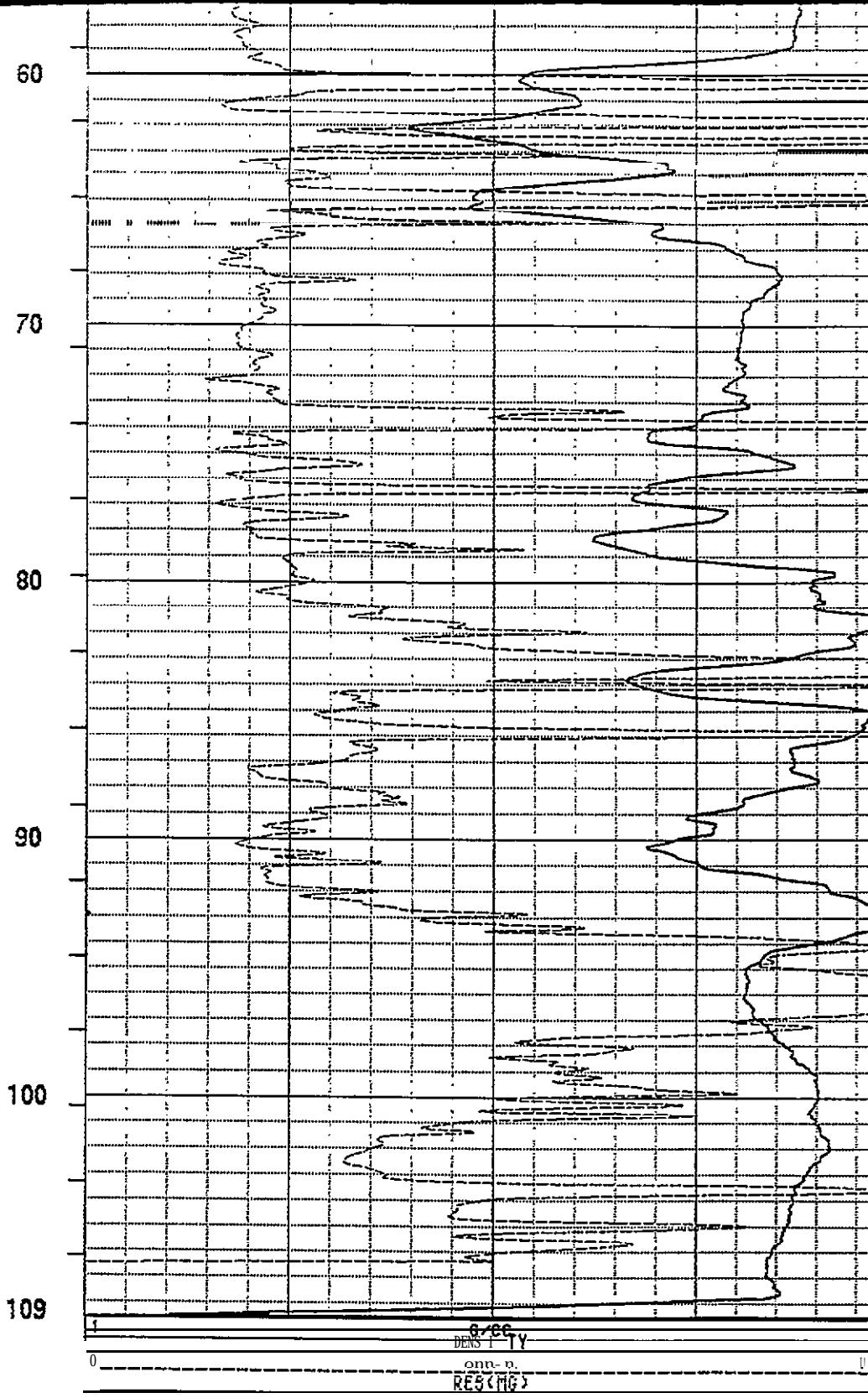
COMPANY : CAN. OCC. PETRO. LTD.
WELL : 94-03
LOCATION/FIELD : ISOLUM RIVER
COUNTY : CAMPBELL RIVER
STATE : B.C.
SECT ION

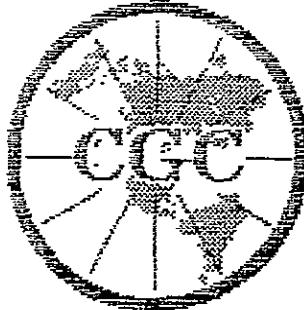
OTHER SERVICES:
9030
9300

| | TOWNSHIP | RANGE : | |
|------------------|-------------|-----------------------|-----------------|
| DATE | : 02/25/94 | PERMANENT DATUM : GL | ELEVATIONS |
| DEPTH DRILLER | : 109 | ELEV. PERM. DATUM: | KB : |
| LOG BOTTOM | 108.59 | LOG MEASURED FROM: GL | DF : |
| LOG TOP | 1.00 | DRL MEASURED FROM: GL | GL |
| CASING DRILLER | : 18.2 | LOGGING UNIT | 8903 |
| CRS ING TYPE | : STEEL | FIELD OFFICE | CALGARY |
| CASING THICKNESS | : 0.12 | RECORDED BY | T. LEWICKYJ |
| BIT SIZE | : x 5 . 5 | BOREHOLE FLUID | WATER |
| MAGNETIC DECL. | : 18 | RM | FILE : ORIGINAL |
| MATRIX DENSITY | : 2.65 | RM TEMPERATURE | TYPE : 9030AA |
| FLUID DENSITY | : 1.00 | MATRIX DELTA T | LOG : 0 |
| NEUTRON MATRIX | : SANDSTONE | FLUID DELTA T : 690 | PLOT : CANOXY 0 |
| REMARKS | : | | THRESH: 30000 |
| | OPEN HOLE | | |

ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS







Century GEOPHYSICAL CORP.

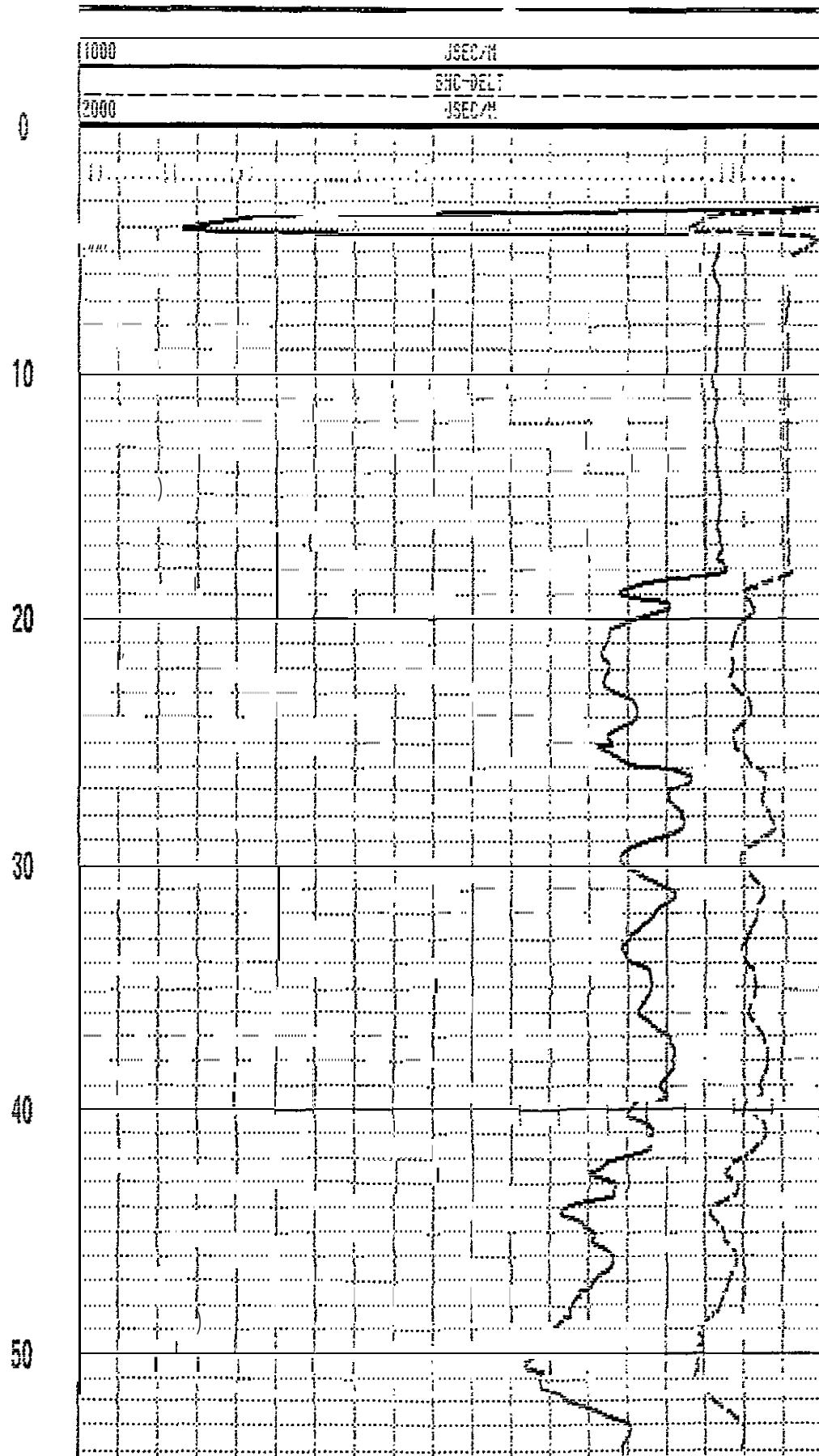
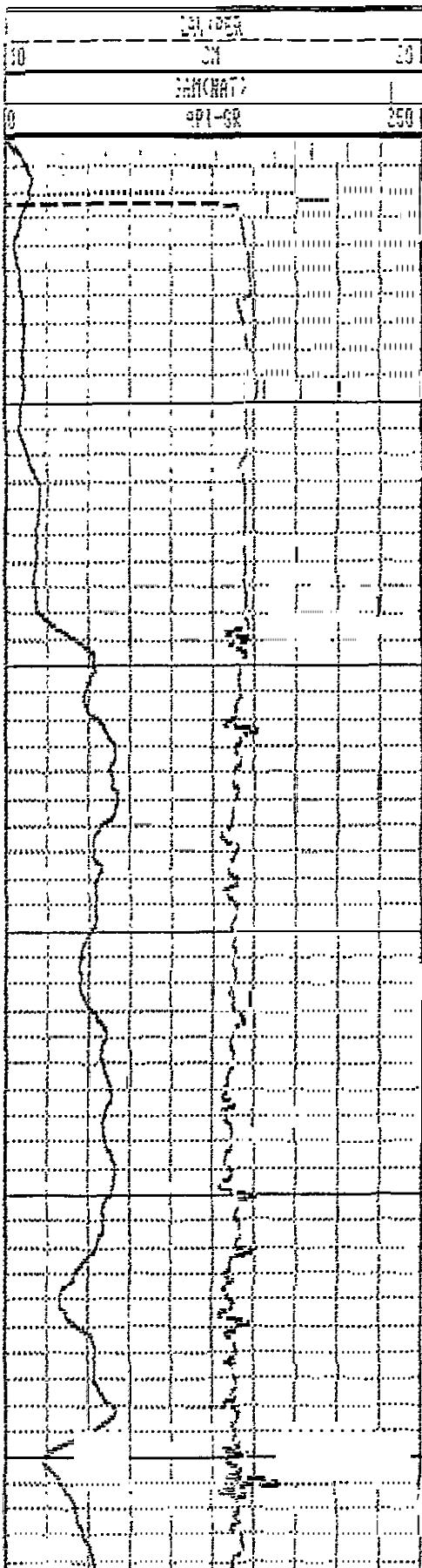
CGC INC

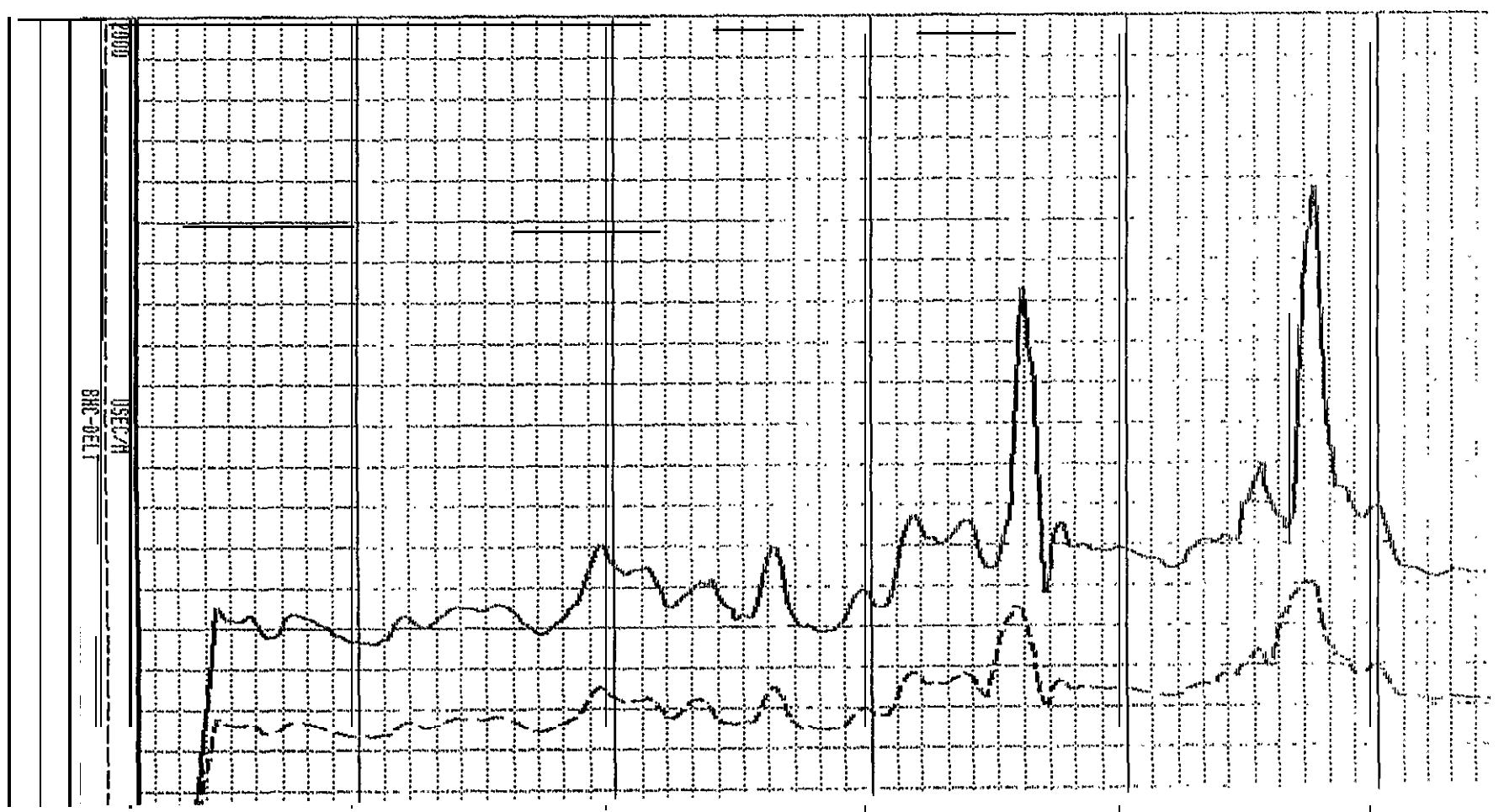
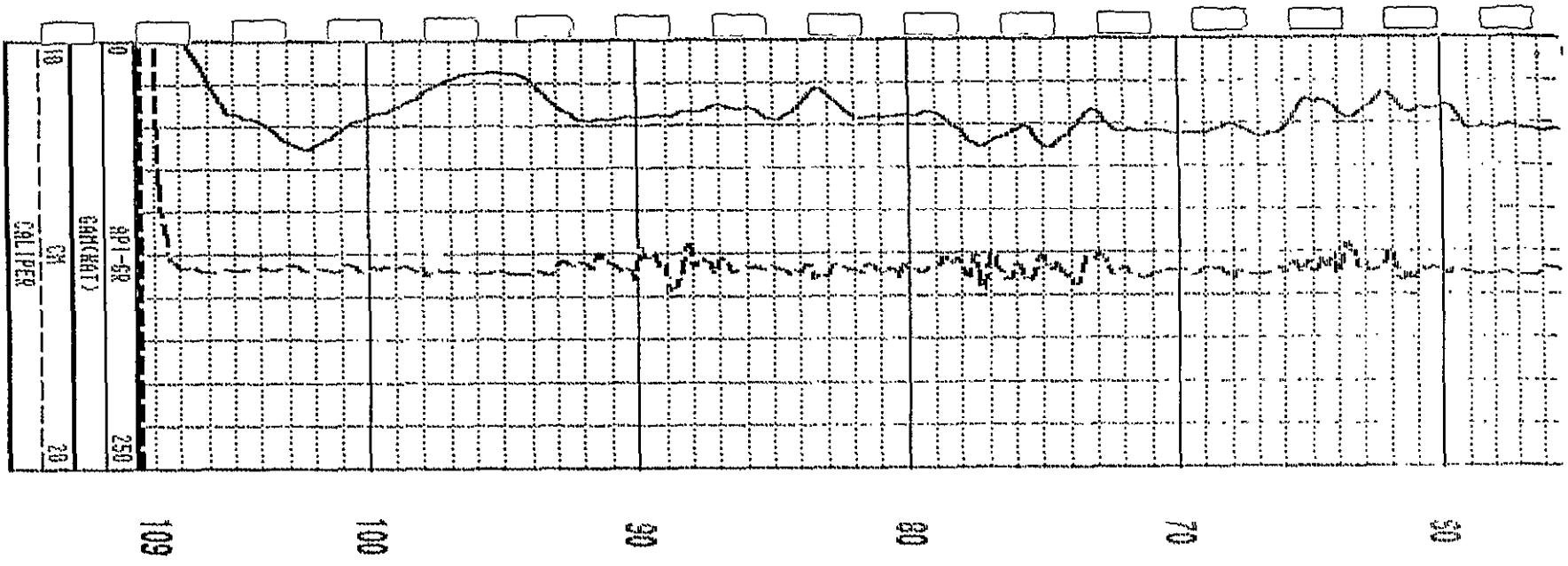
COMPANY : CAN. OCC. PETRO. LTD.
WELL : 94-63
LOCATION/FIELD : TSOLUM RIVER
COUNTY : CAMPBELL RIVER
STATE : B.C.
SECTION :

OTHER SERVICES :
9030
9300

| | TOWNSHIP | RANGE : | |
|------------------|-----------|------------------------|-----------------|
| DATE | 02/25/94 | PERMANENT DATUM : | GL ELEVATIONS |
| DEPTH DRILLER | 3.89 | ELEV. PERM. DATUM: | KB |
| LOG BOTTOM | 108.60 | LOG MEASURED FROM : GL | DF |
| LOG TOP | 0.00 | DRL MEASURED FROM : GL | GL |
| CASING DRILLER | 18.2 | LOGGING UNIT | 3903 |
| CASING TYPE | STEEL | FIELD OFFICE | : CALGARY |
| CASING THICKNESS | 0.12 | RECORDED BY | T. LEWYCKYJ |
| BIT SIZE | 15.5 | BOREHOLE FLUID | WATER |
| MAGNETIC DECL. | 18 | RM | FILE : PROCESSE |
| MATRIX DENSITY | 2.65 | R N TEMPERATURE | TYPE : 9030AA |
| FLUID DENSITY | 1.00 | MATRIX DELTA T | LOG : 2 |
| NEUTRON MATRIX | SANDSTONE | FLUID DELTA T | PLOT : CANOXY |
| REMARKS | : | | THRESH : 30000 |
| | OPEN HOLE | | |

RLL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS







Centur^u
GEOPHYSICAL CORP.

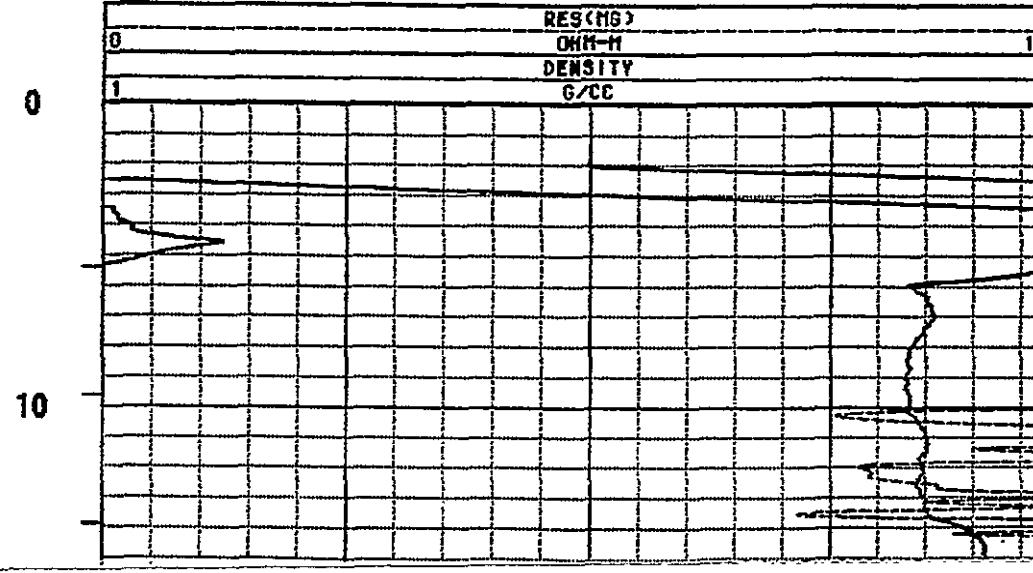
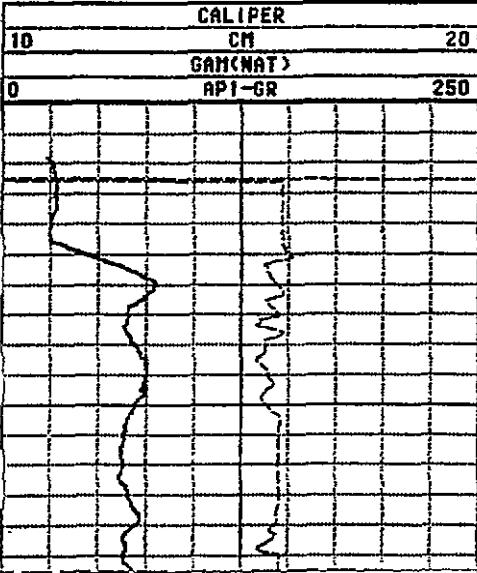
GAMMA-RES-DENS I TY

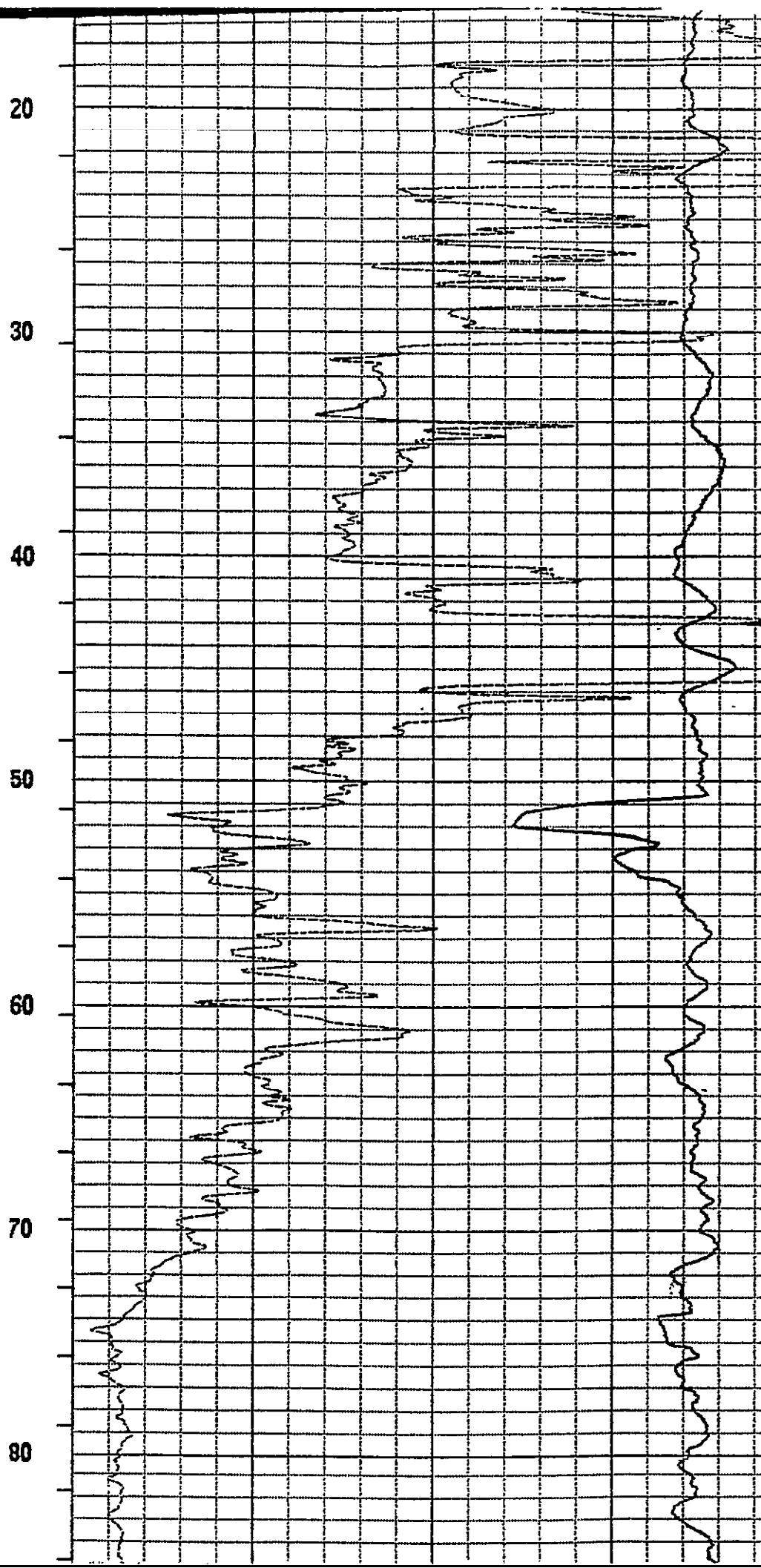
COMPANY : CAN. OCC. PETRO. LTD.
WELL : 94-04
LOCATION/FIELD : TSOLUM RIVER
COUNTY : CAMPBELL RIVER
STATE : B.C.
SECTION :

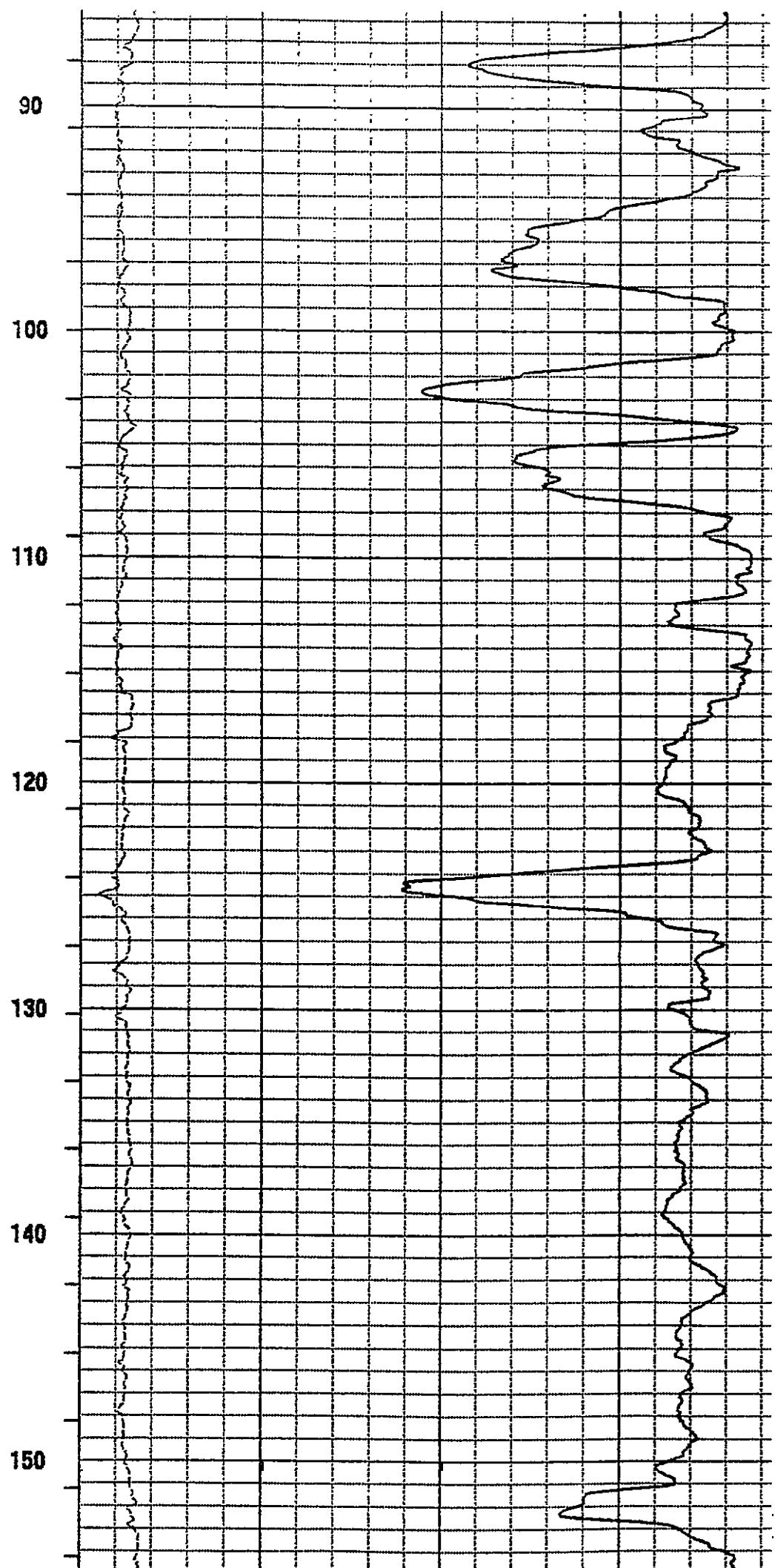
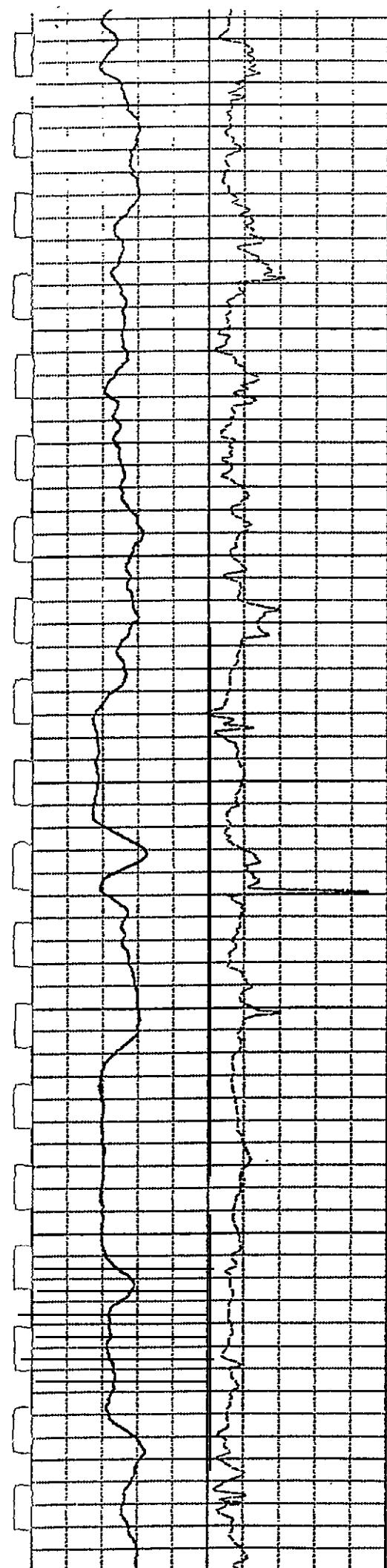
OTHER SERVICES:
9830
9300

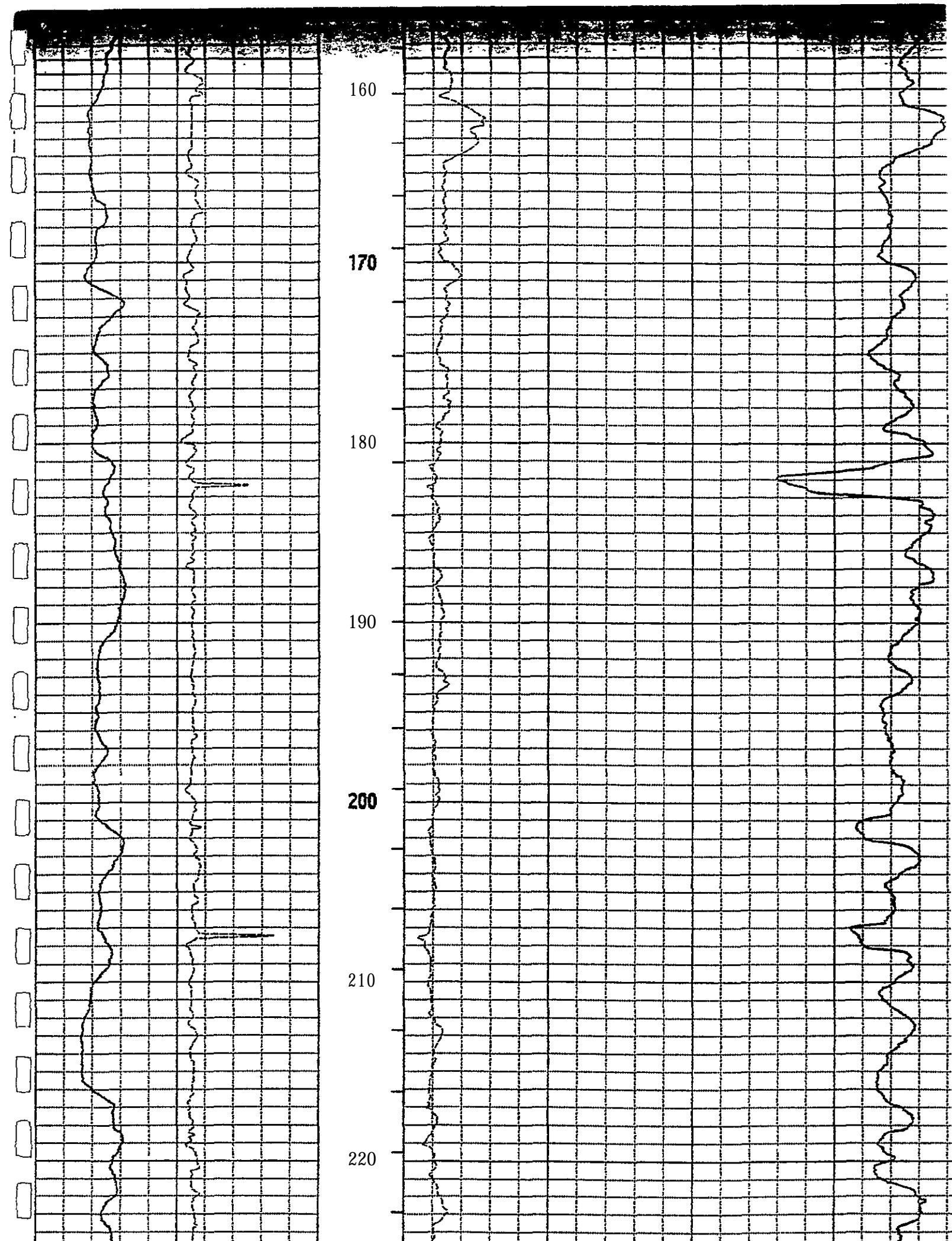
| | TOWNSHIP | : | RANGE | : |
|------------------|-----------|--------------------|---------------|-----------------|
| DATE | 02/24/94 | PERMANENT DATUM | : GL | ELEVATIONS |
| DEPTH DRILLER | 288.6 | ELEU. PERM. DATUM: | . | KB |
| LOG BOTTOM | 279.34 | LOG MEASURED FROM: | GL | DF |
| LOG TOP | 1.83 | DRL MEASURED FROM: | GL | GL |
| CASING DRILLER | 6.1 | LOGGING WIT | : 8903 | |
| CASING TYPE | STEEL | FIELD OFFICE | : CALGARY | |
| CASING THICKNESS | .12 | RECORDED BY | : T. LEWYCKYJ | |
| BIT SIZE | 15.0 | BOREHOLE FLUID | : WATER | FILE : ORIGINAL |
| MAGNETIC DECL. | 18 | RN | . | TYPE : 983000 |
| MATRIX DENSITY | 2.65 | RN TEMPERATURE | . | LOG : 5 |
| FLUID DENSITY | 1.00 | MATRIX DELTA T | : 173 | PLOT : CANOXY 8 |
| NEUTRON MATRIX | SANDSTONE | FLUID DELTA T | : 698 | THRESH: 30000 |
| REMARKS | | | | |
| OPEN HOLE | | | | |

ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS

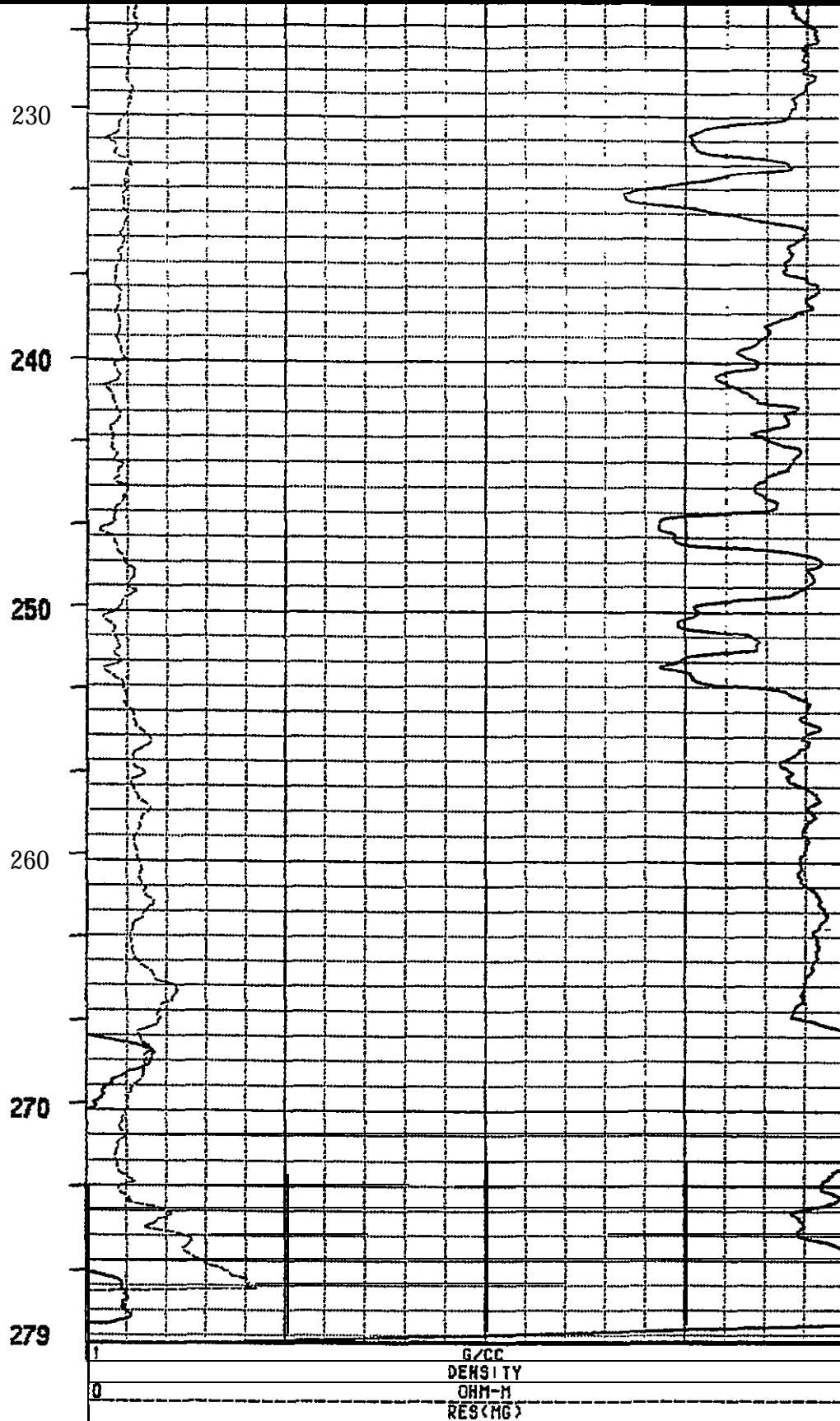








| | | |
|----|--------------------|-----|
| 0 | API-GR GAM(MAT) | 250 |
| 10 | CM CALIPER | 20 |



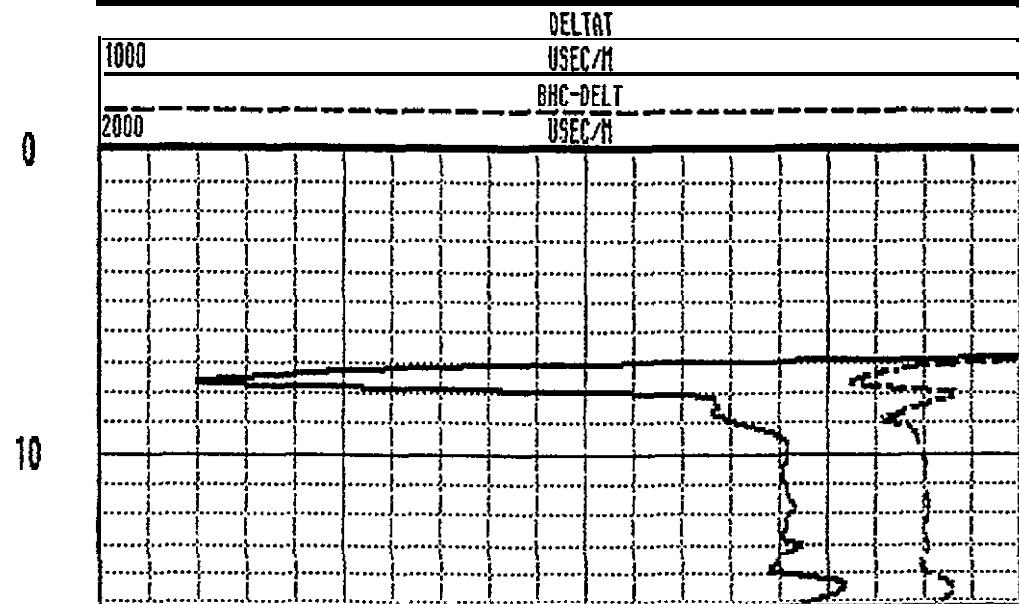
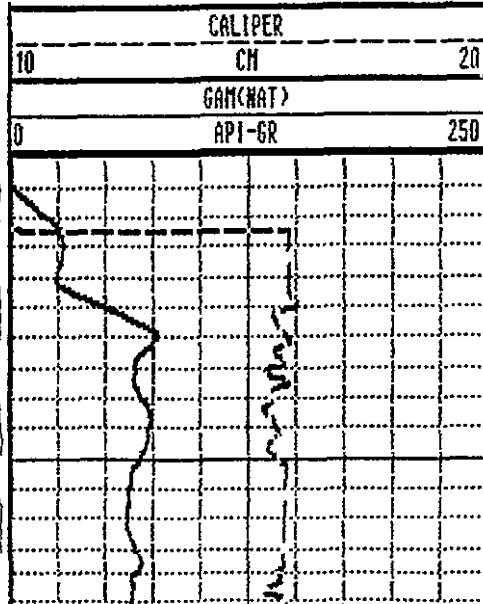


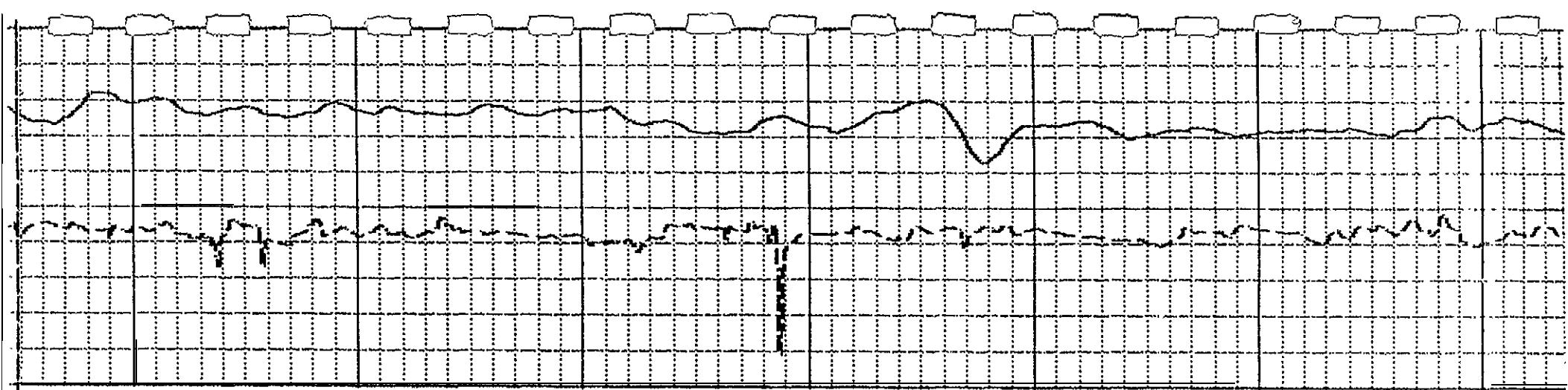
Century GEOPHYSICAL CORP.

SONIC

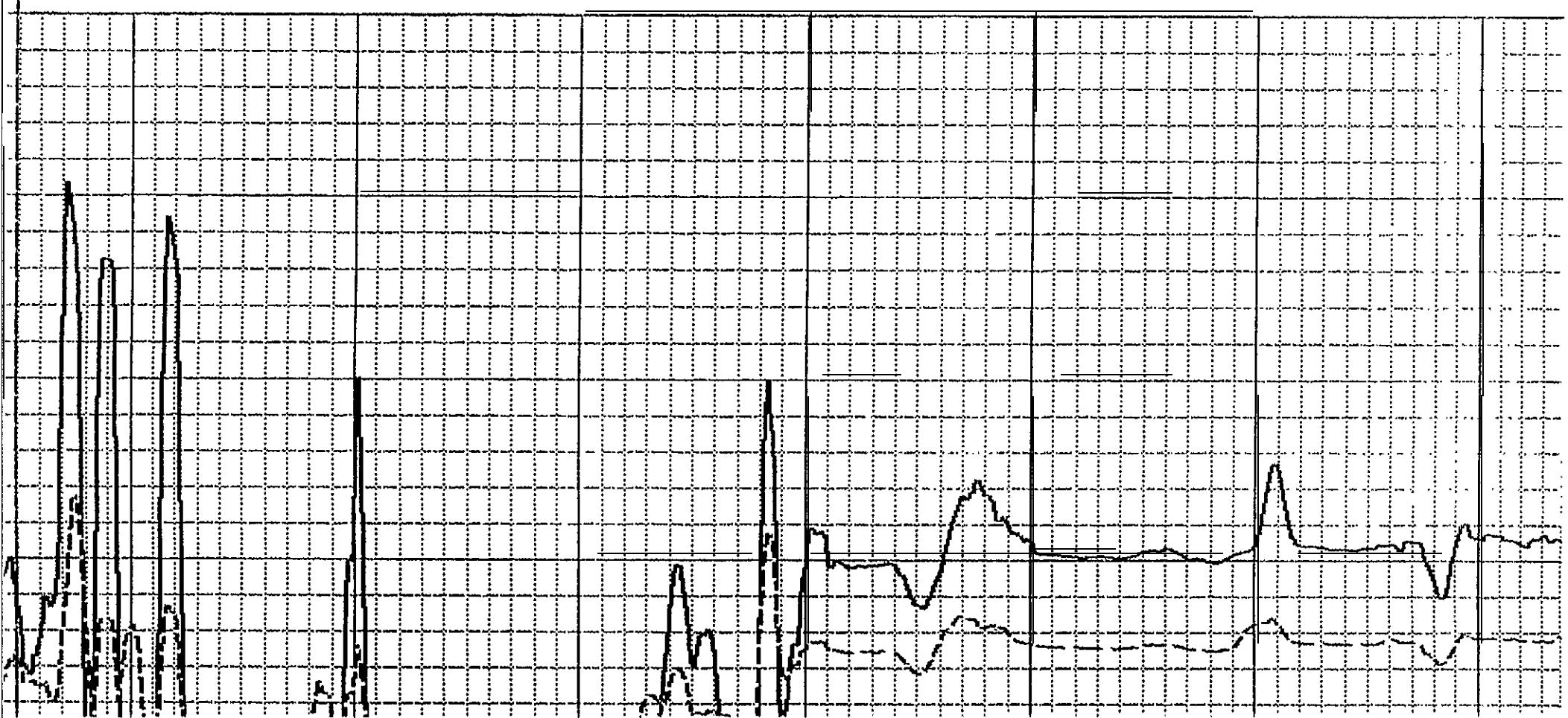
| | | | |
|-------------------|-----------|---------------------------|---------------------------------|
| COMPANY | : | CAN. OCC. PETRO. LTD. | OTHER SERVICES: |
| WELL | : | 94-04 | 9838 |
| LOCATION/FIELD | : | TSOLUM RIVER | 9300 |
| COUNTY | : | CAMPBELL RIVER | |
| STATE | : | B.C. | |
| SECTION | : | TOWNSHIP | RANGE |
| DATE | : | 02/24/94 | PERMANENT DATUM : GL ELEVATIONS |
| DEPTH DRILLER | : | 280.6 | ELEU. PERM. DATUM: KB |
| LOG BOTTOM | : | 279.34 | LOG MEASURED FROM: GL DF |
| LOG TOP | : | 8.00 | DRL MEASURED FROM: GL GL |
| CASING DRILLER | : | 6.1 | LOGGING UNIT : 8903 |
| CASING TYPE | : | STEEL | FIELD OFFICE : CALGARY |
| CASING THICKNESS: | 0.12 | RECORDED BY : T. LEWYCKYJ | |
| BIT SIZE | 15.0 | BOREHOLE FLUID : WATER | FILE : PROCESSED |
| MAGNETIC DECL. | 18 | RM | TYPE : 903800 |
| MATRIX DENSITY | 2.65 | RM TEMPERATURE | LOG : 0 |
| FLUID DENSITY | 1.00 | MATRIX DELTA T : 173 | PLOT : CANOXY |
| NEUTRON MATRIX | SANDSTONE | FLUID DELTA T : 690 | THRESH: 38000 |
| REMARKS | | | |
| OPEN HOLE | | | |

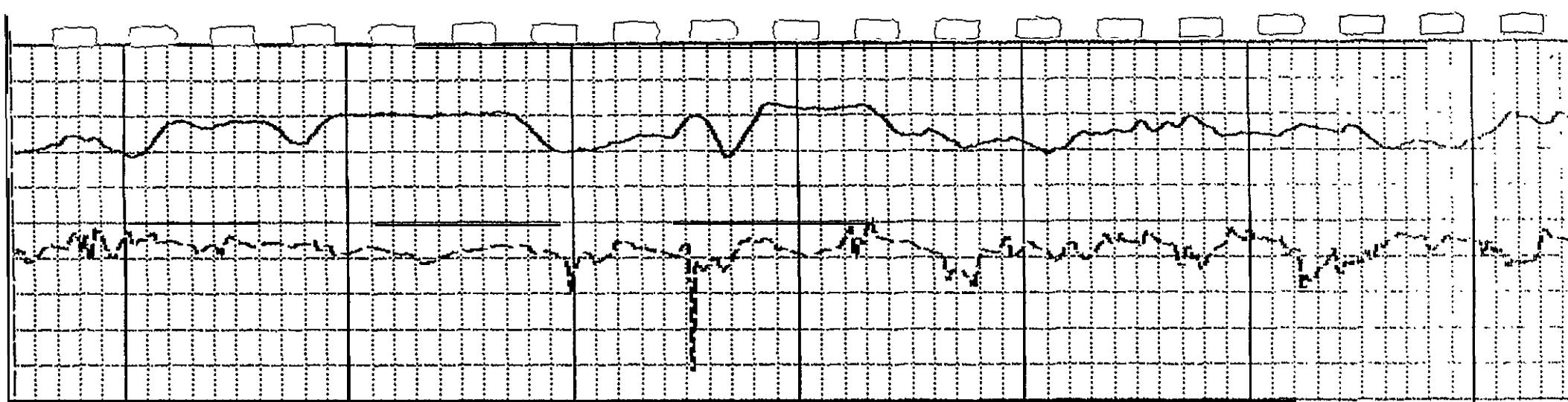
ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS



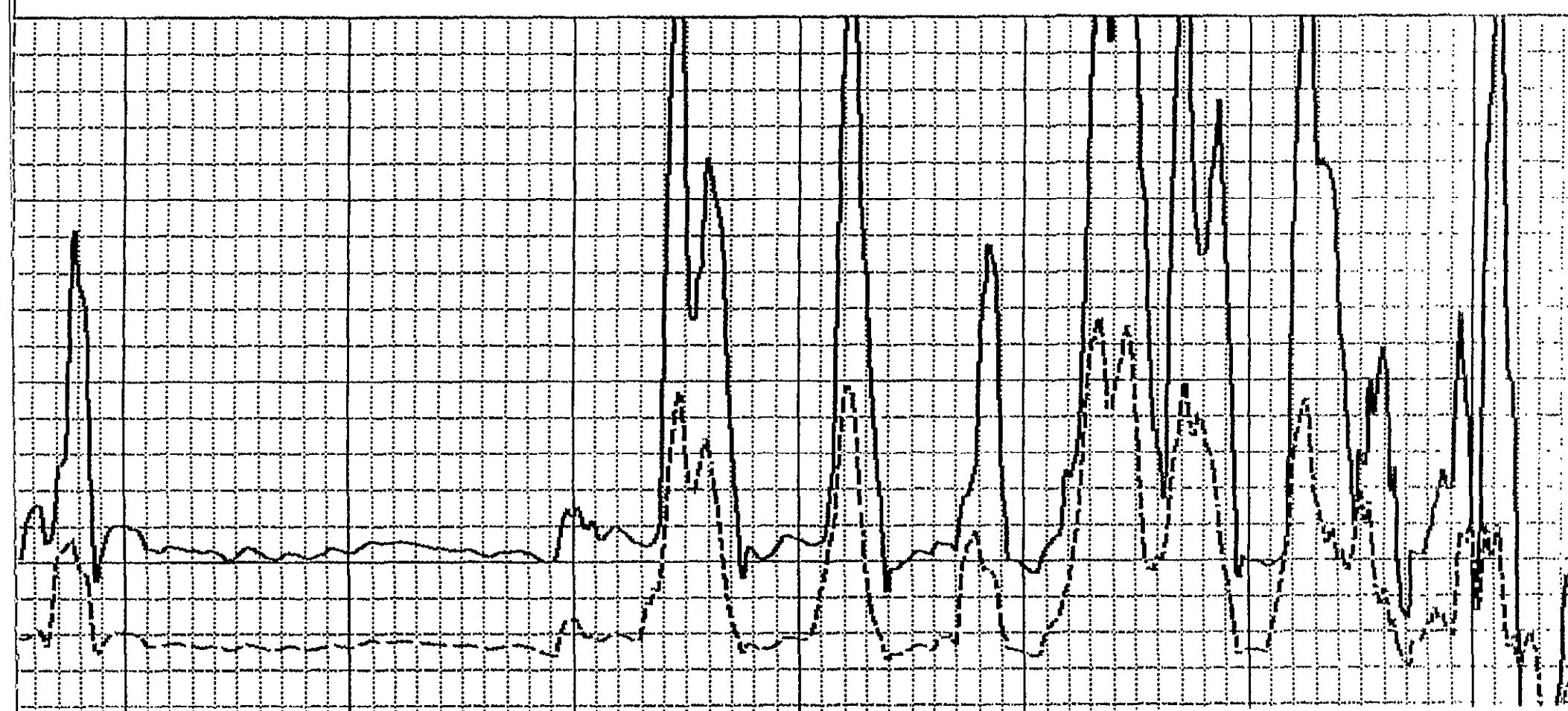


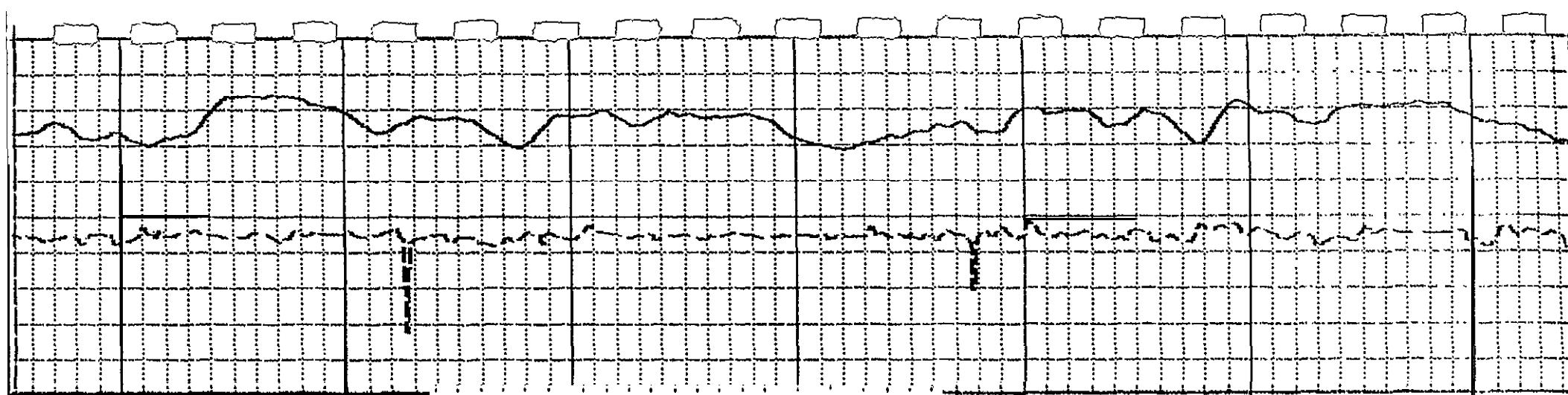
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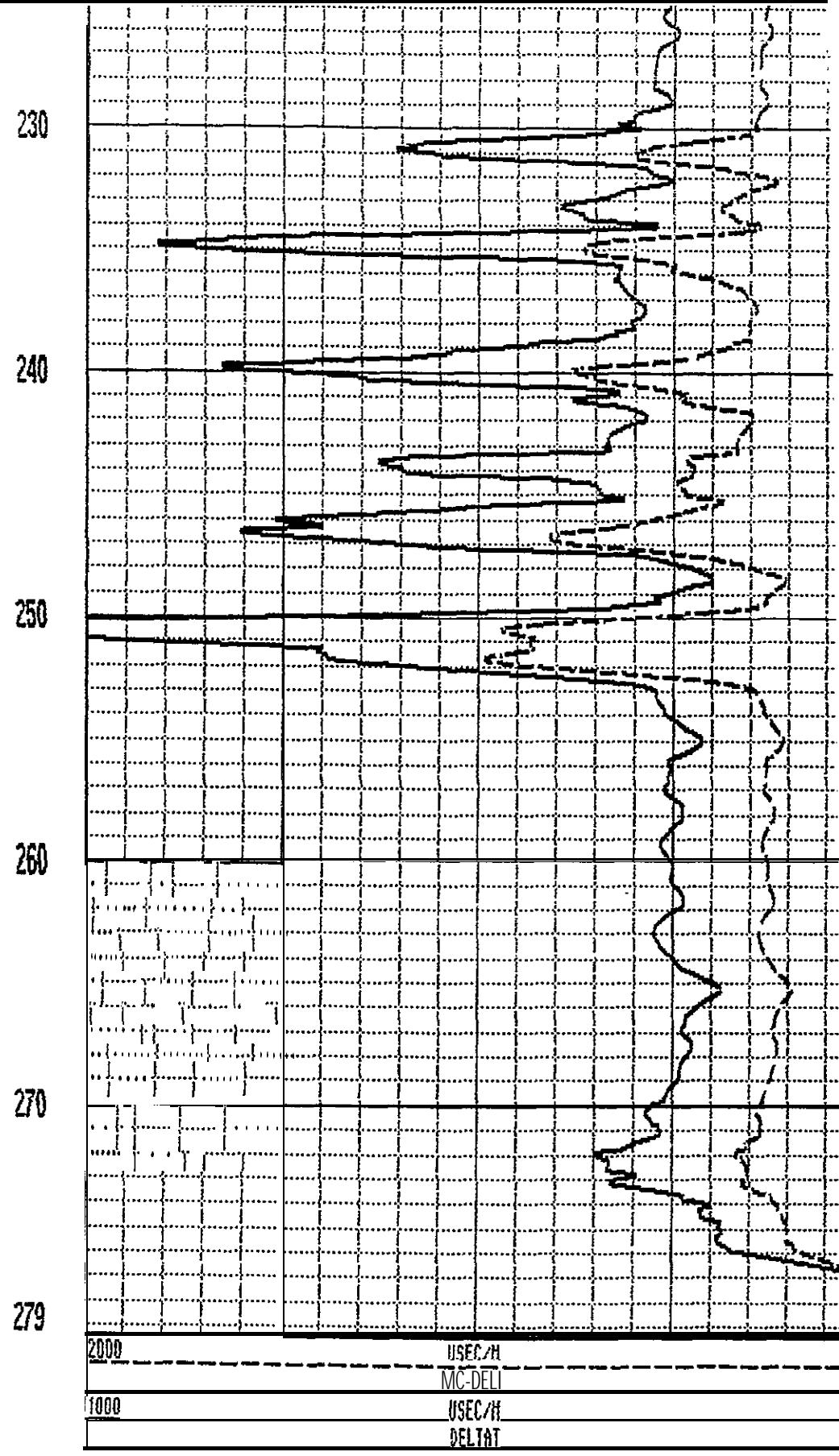
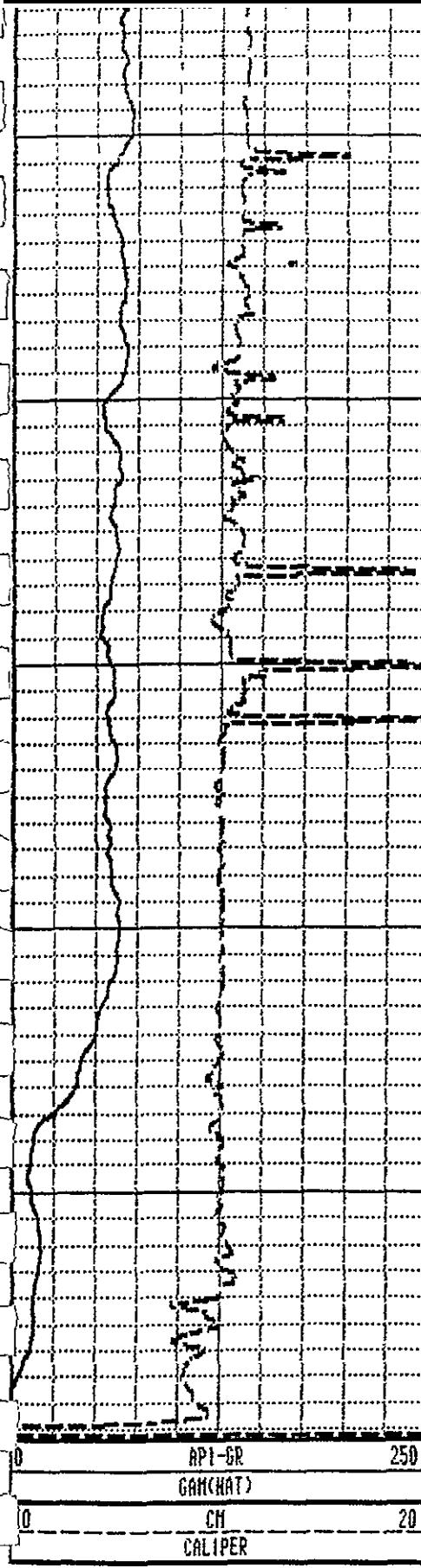
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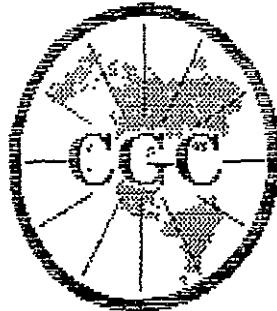




220 210 200 190 180 170 160







Continental
GEOPHYSICAL CORP.

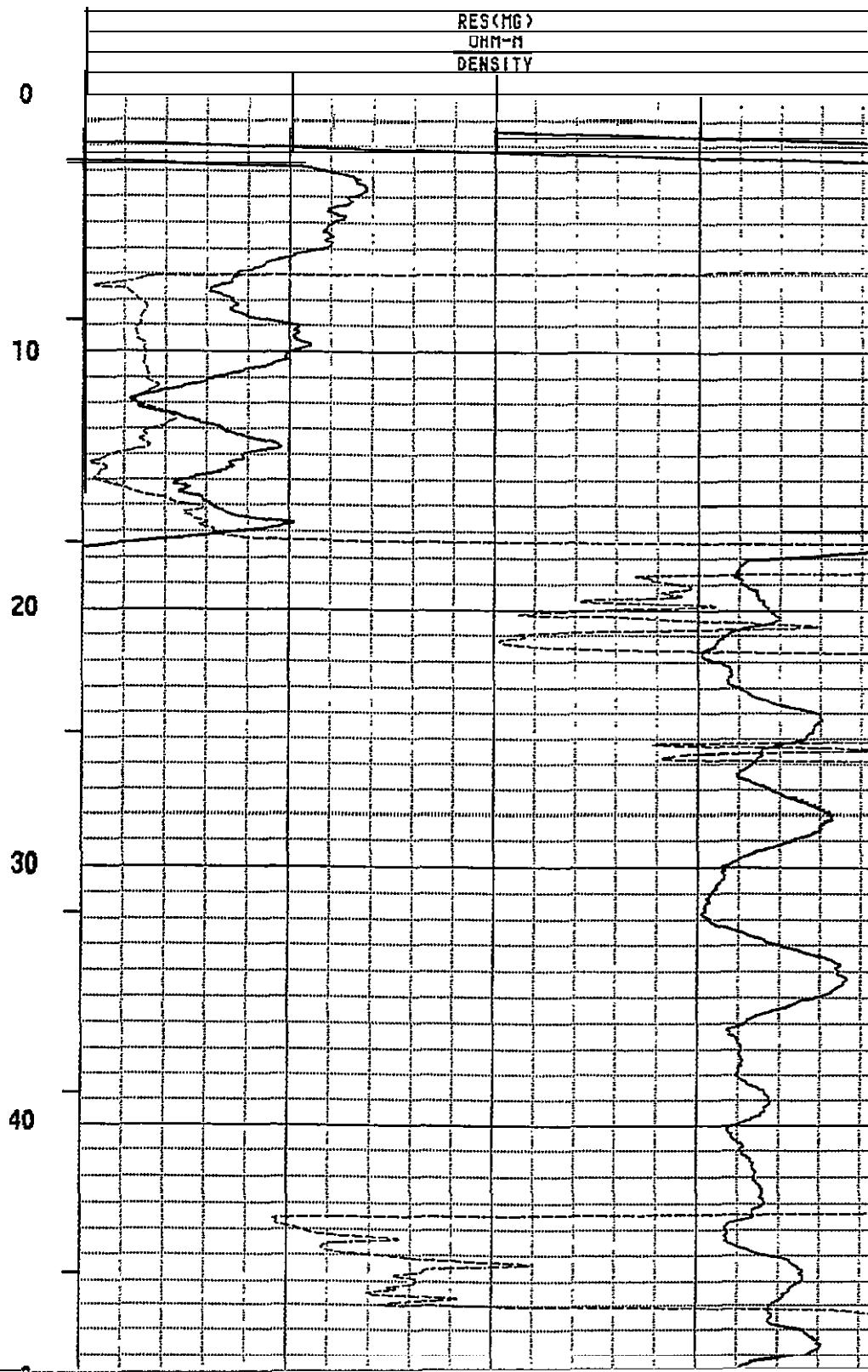
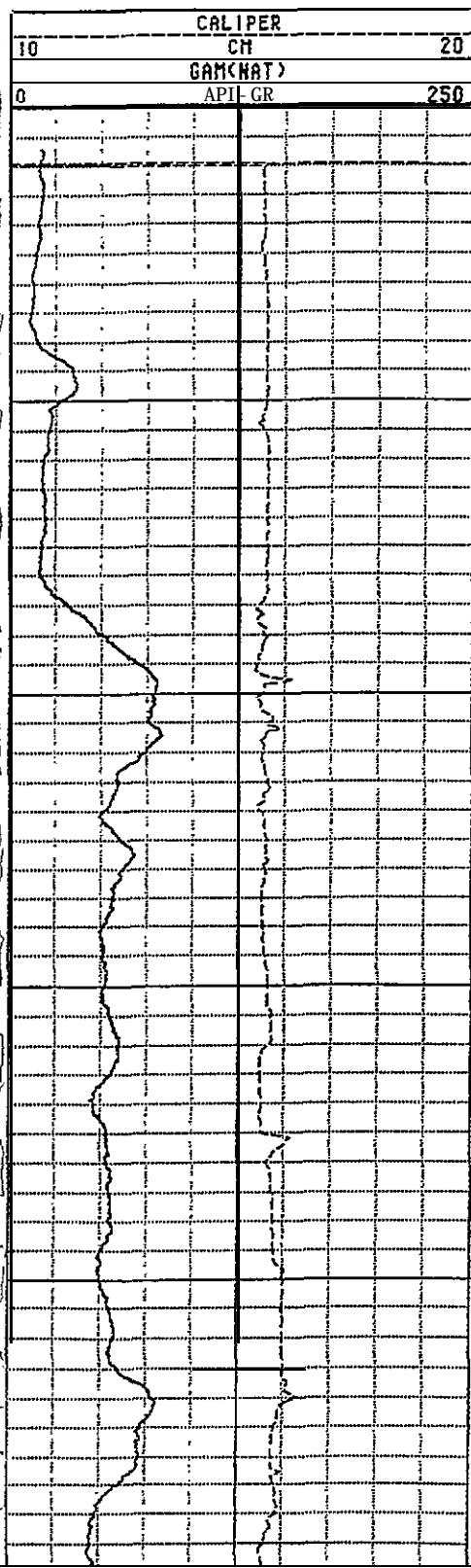
GAMMA-RES-DENSITY

COMPANY : CAN. OCC. PETRO. LTD.
WELL : 94-05
LOCATION/FIELD : TSOLUM RIVER
COUNTY : CAMPBELL RIVER
STATE : B.C.
SECTION

OTHER SERVICES:
9030
9300

| | TOWNSHIP | RANGE : | |
|-------------------|-------------|------------------------|-----------------|
| DATE | : 02/28/94 | PERMANENT DATUM : GL | ELEVATIONS |
| DEPTH DRILLER | : 317 | ELEV. PERM. DATUM: | KB : |
| LOG BOTTOM | 315.42 | LOG MEASURED FROM: GL | DF |
| LOG TOP | 1.41 | DRL MEASURED FROM: GL | GL |
| CASING DRILLER | : 17.4 | LOGGING UNIT | 8903 |
| CASING TYPE | : STEEL | FIELD OFFICE | : CALGARY |
| CASING THICKNESS: | 0.12 | RECORDED BY | T. LEWYCKYJ |
| BIT SIZE | : 15.5 | BOREHOLE FLUID : WATER | FILE : ORIGINAL |
| MAGNETIC DECL. | : 18 | RM | TYPE : 9030AA |
| MATRIX DENSITY | : 2.65 | RM TEMPERATURE : | LOG : 1 |
| FLUID DENSITY | : 1.00 | MATRIX DELTA T : 173 | PLOT : CANOXY 0 |
| NEUTRON MATRIX | : SANDSTONE | FLUID DELTA T : 690 | THRESH: 30000 |
| REMARKS | | | |
| OPEN HOLE | | | |

ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS



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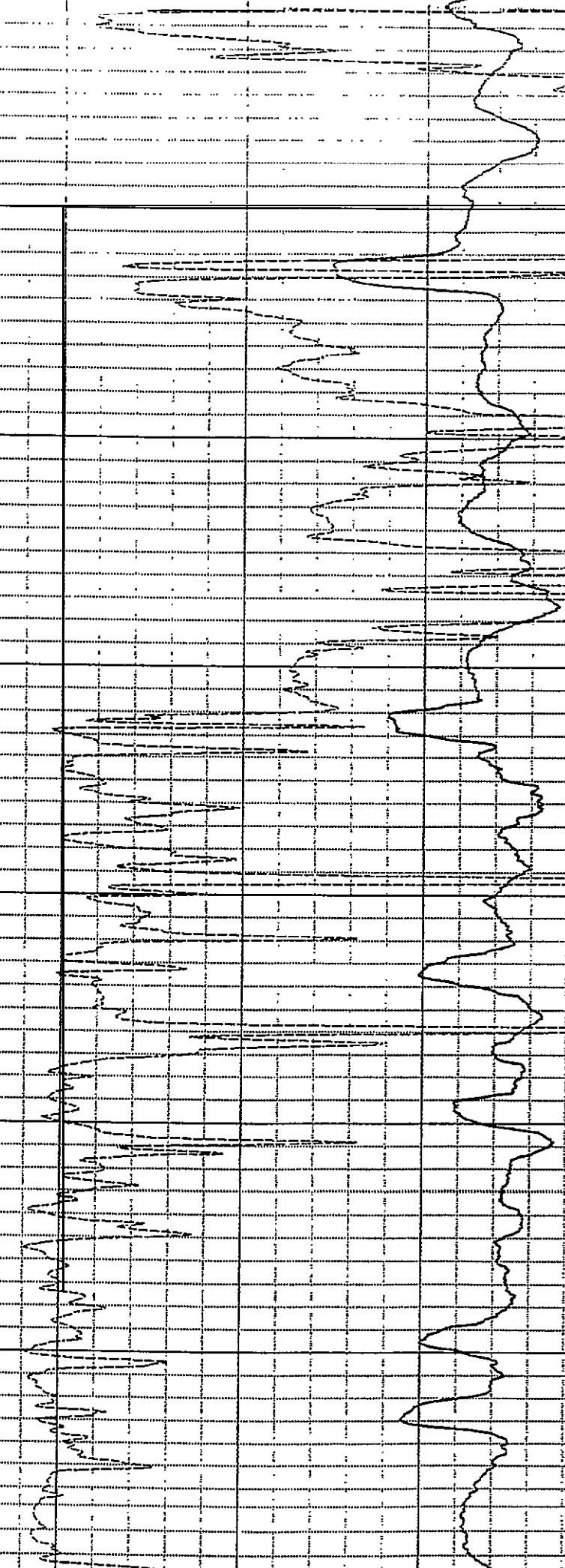
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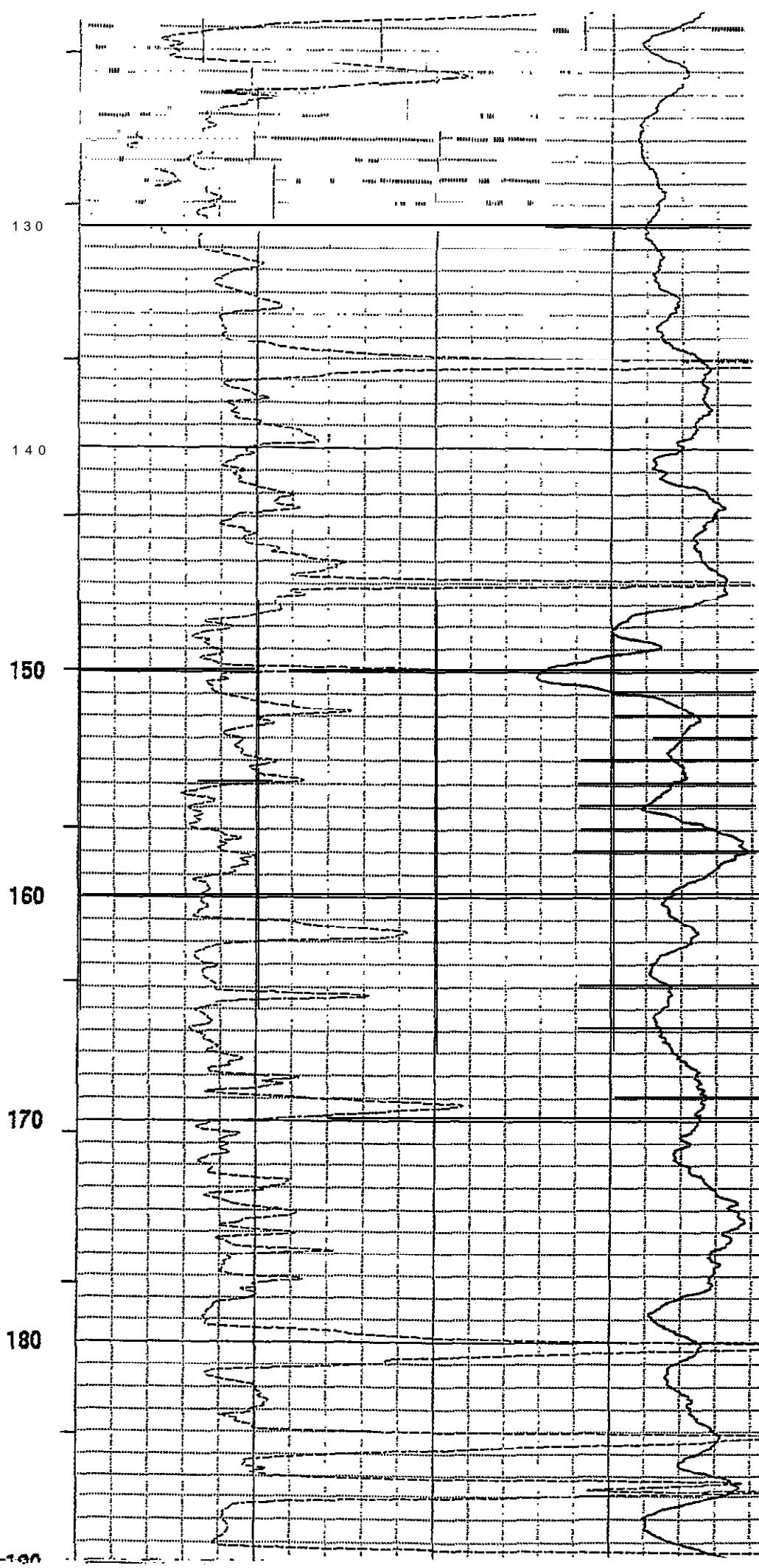
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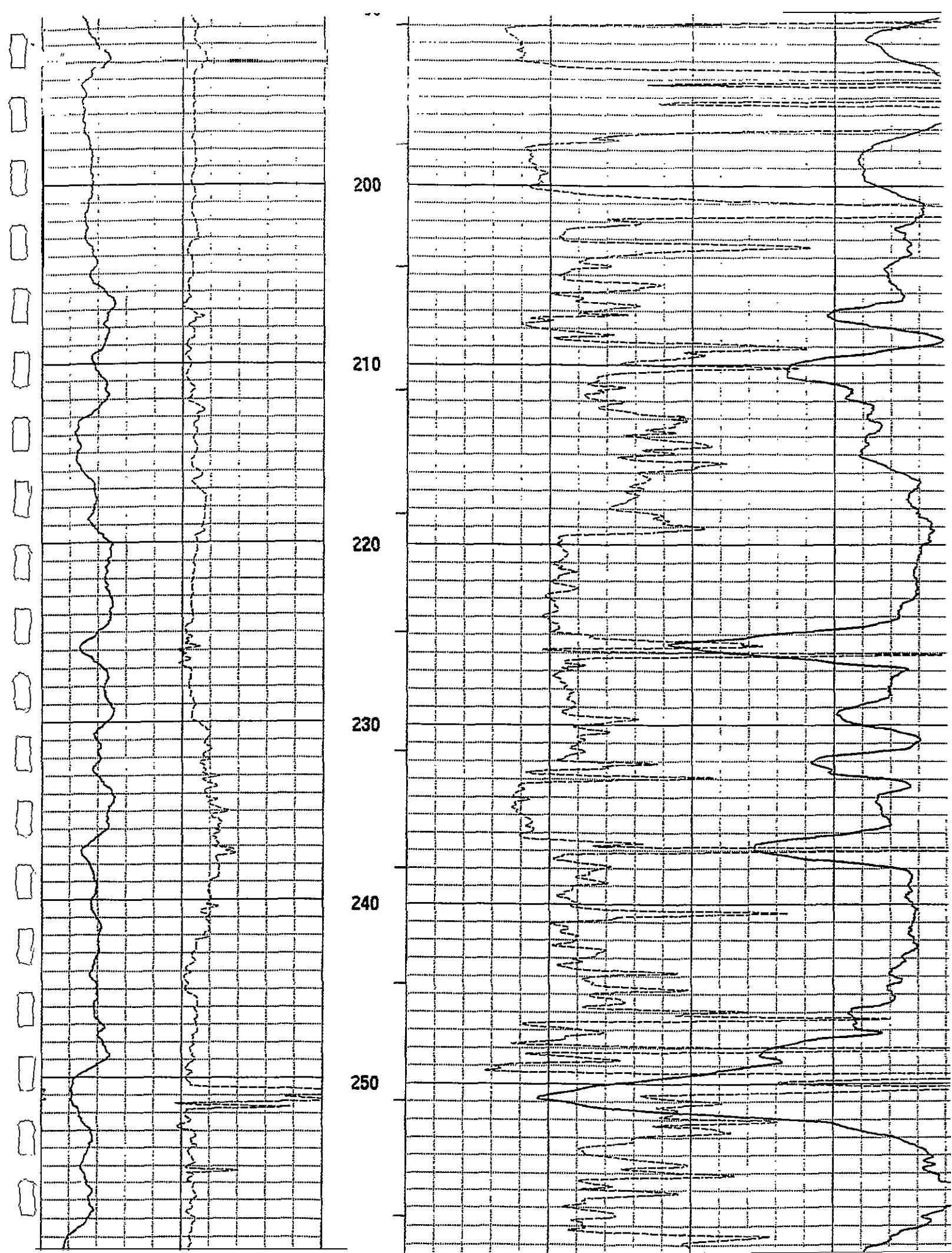
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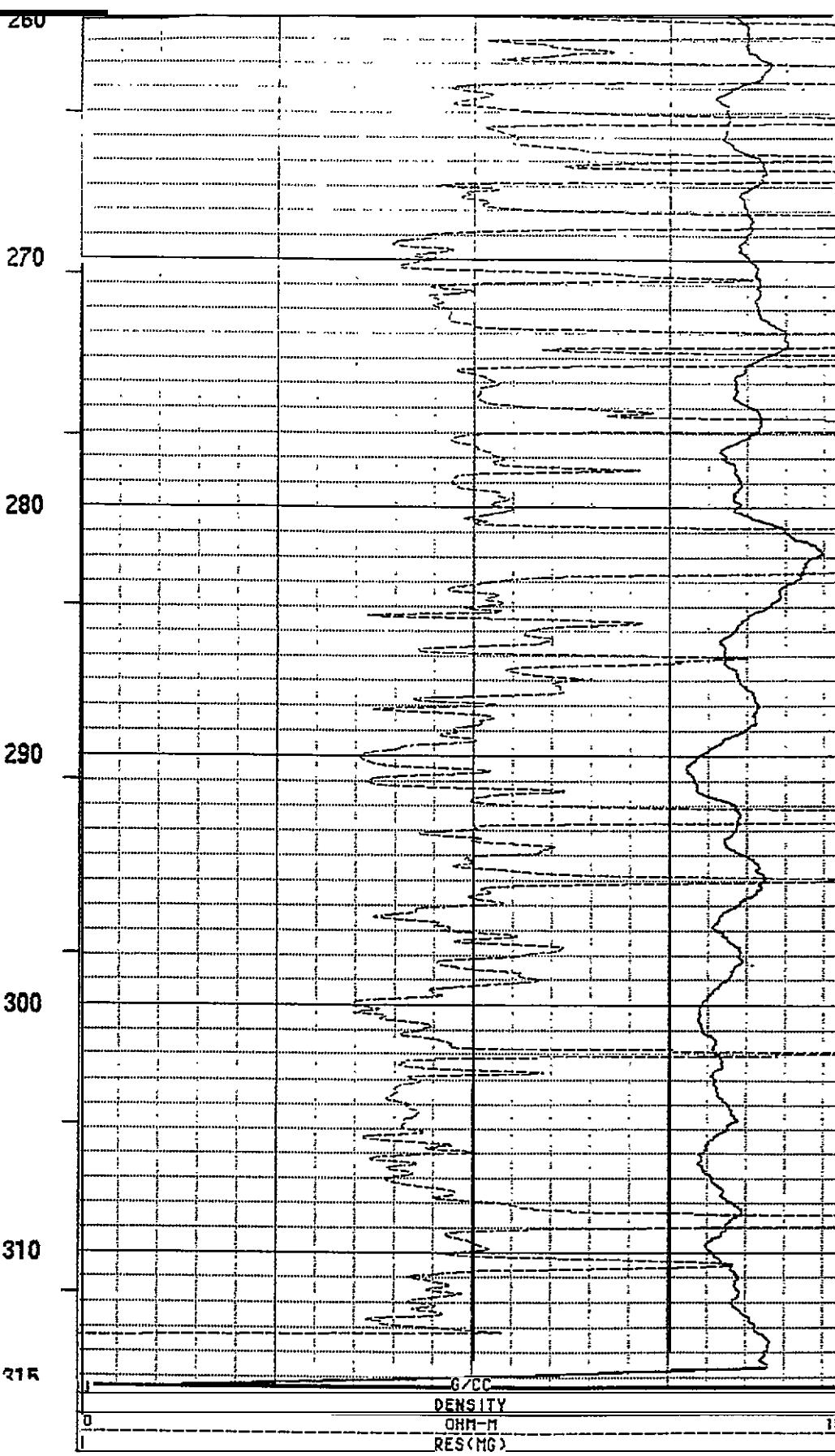
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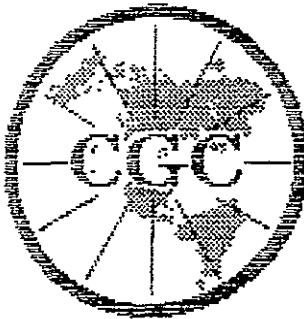
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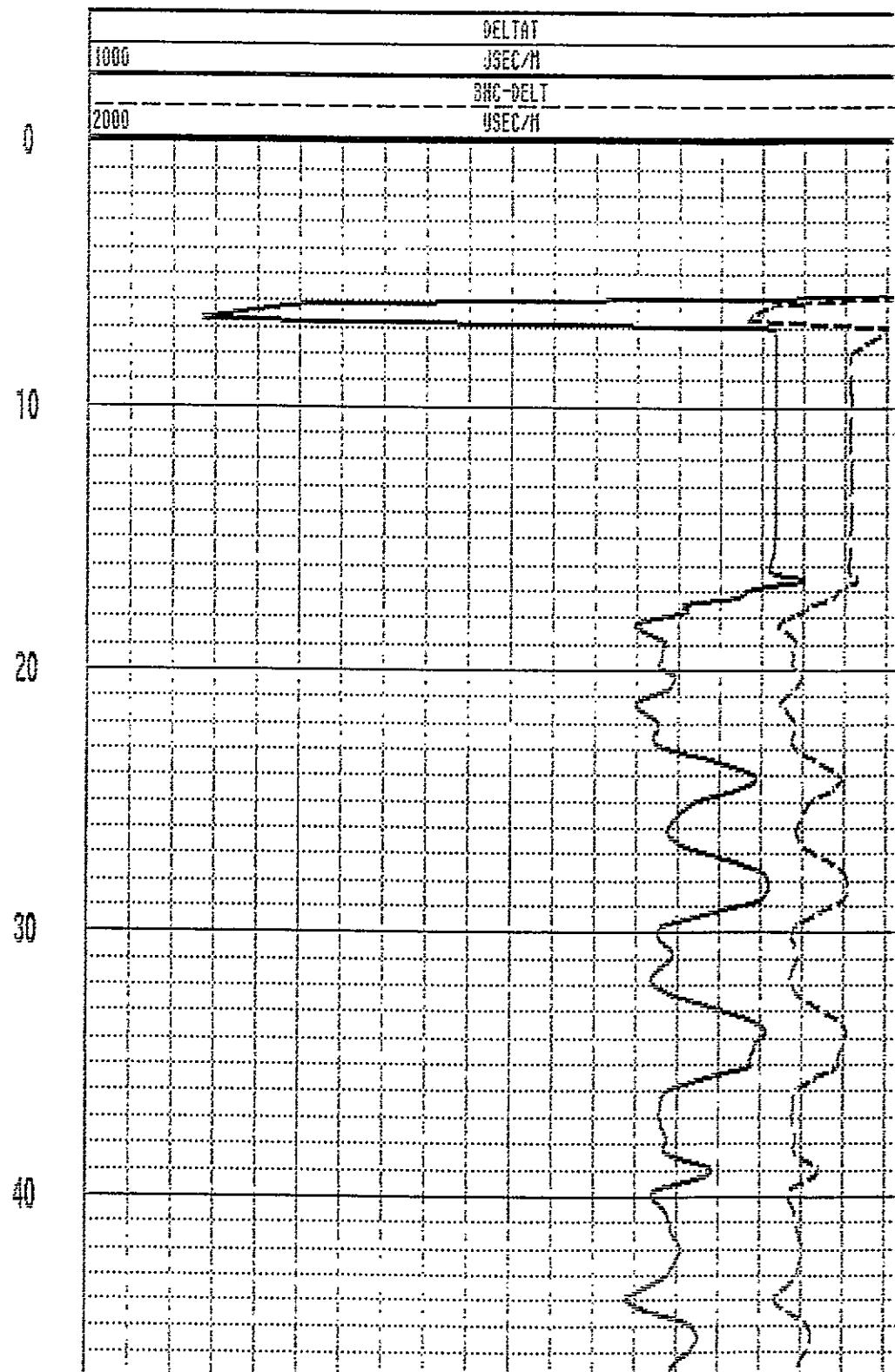
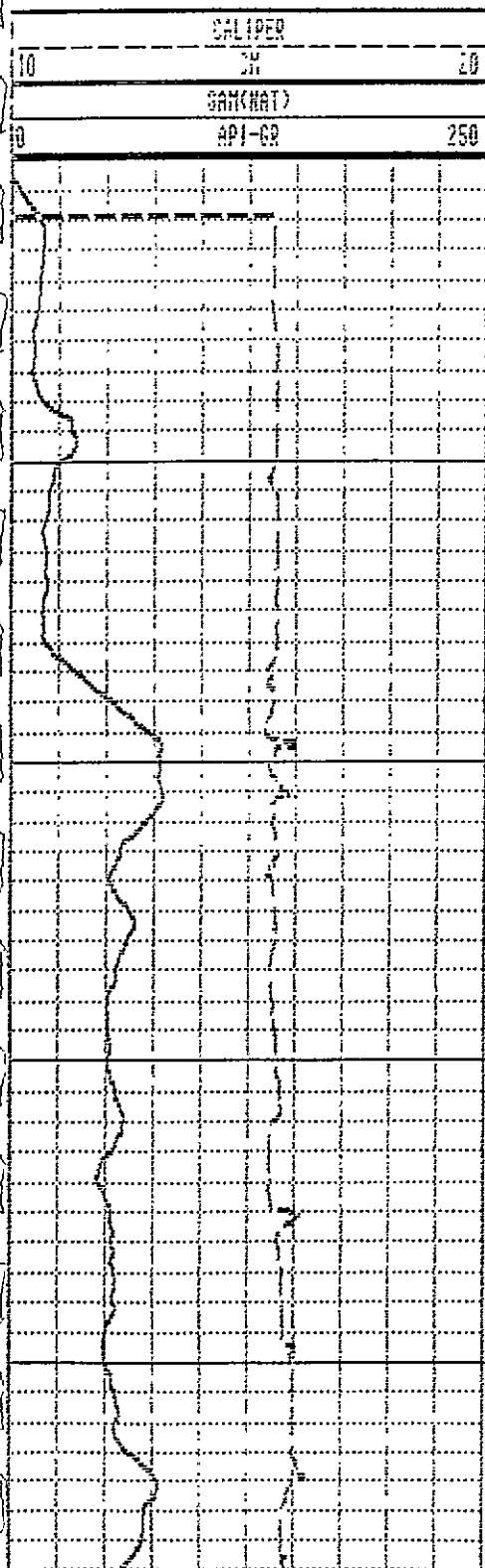


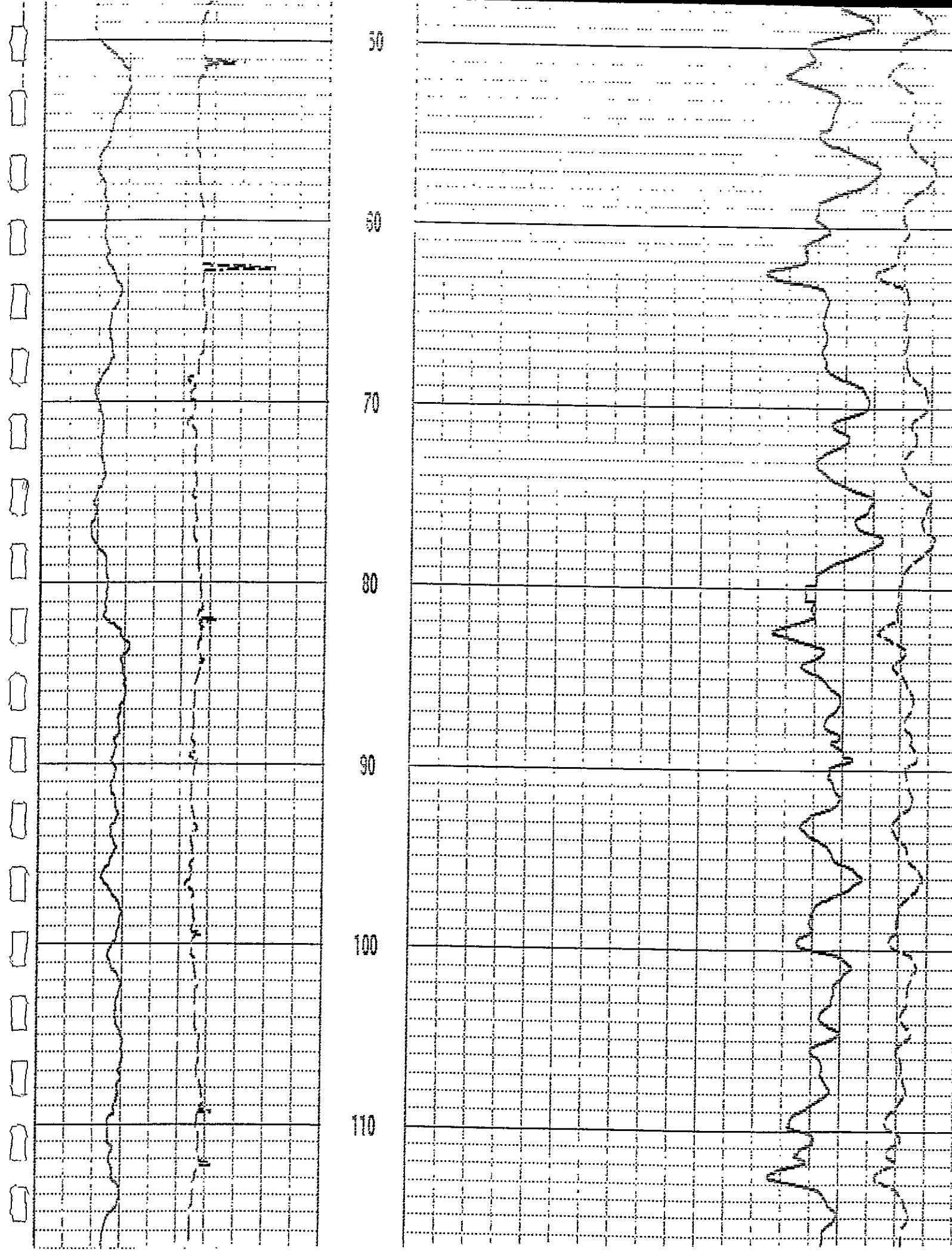
Century
GEOPHYSICAL CORP.

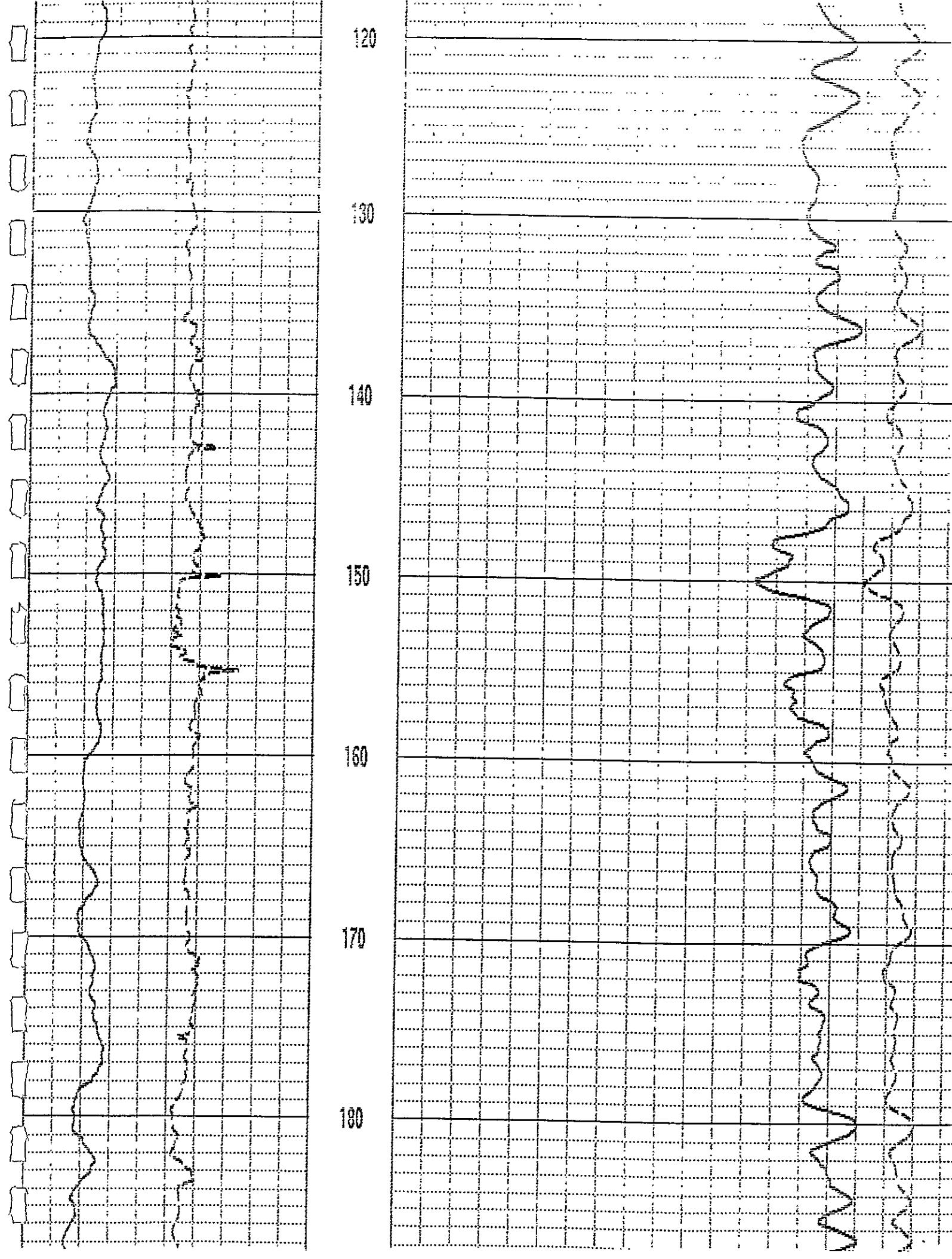
SONIC

| | | | | | |
|------------------|---|-----------------------|----------------------|---------------|-----------|
| COMPANY | : | CAN. OCC. PETRO. LTD. | OTHER SERVICES : | | |
| WELL | : | 94-85 | 9830 | | |
| LOCATION/FIELD | : | TSOLUM RIVER | 9360 | | |
| COUNTY | : | CAMPBELL RIVER | | | |
| STATE | : | B.C. | | | |
| SECTION | : | TOWNSHIP | RANGE : | | |
| DATE | : | 02/28/94 | PERMANENT DATUM : | GL ELEVATIONS | |
| DEPTH DRILLER | : | 317 | ELEV. PERM. DATUM : | KB : | |
| LOG BOTTOM | : | 315.42 | LOG MEASURED FROM : | BF : | |
| LOG TOP | : | 9.00 | DRIL MEASURED FROM : | GL : | |
| CASING DRILLER | : | 17.4 | LOGGING UNIT : | 8983 | |
| CASING TYPE | : | STEEL | FIELD OFFICE : | CALGARY | |
| CASING THICKNESS | : | 0.12 | RECORDED BY : | T. LEWYCKYJ | |
| BIT SIZE | : | 15.5 | BOREHOLE FLUID : | WATER FILE : | PROCESSED |
| MAGNETIC DECL. | : | 18 | RM | TYPE : | 9030AA |
| MATRIX DENSITY | : | 2.65 | RM TEMPERATURE : | LOG : | 3 |
| FLUID DENSITY | : | 1.00 | MATRIX DELTA T : | PLOT : | CANOXY |
| NEUTRON MATRIX | : | SANDSTONE | FLUID DELTA T : | THRESH: | 30000 |
| REMARKS | | | | | |
| OPEN HOLE | | | | | |

ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS







190

200

210

220

230

240

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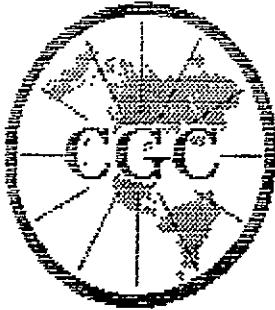
300

310

315

| | | |
|-----------------|--------|-----|
| 0 | API-GR | 250 |
| GAMMA(R) | | |
| 10 | CH | 20 |
| CALIPER | | |

| | |
|----------|--------|
| 2000 | USEC/H |
| 8HC-BELT | |
| 1000 | USEC/M |
| | DELTAT |



Continental
GEOPHYSICAL CORP.

GAMMA-RES-DENSITY

COMPANY : CAN. OCC. PETRO. LTD.
WELL : 94-06
LOCATION/FIELD : ISOLUM RIVER
COUNTY : CAMPBELL RIVER
STATE : B.C.
SECTION :

OTHER SERVICES:
9030
9300

| | TOWNSHIP | RANGE | |
|------------------|-------------|--------------------|-------------------------|
| DATE | : 03/05/94 | PERMANENT DATUM | : GL ELEVATIONS |
| DEPTH DRILLER | : 384 | ELEV. PERM. DATUM: | : KB |
| LOG BOTTOM | : 384.29 | LOG MEASURED FROM: | : DF |
| LOG TOP | : 1.77 | DRL MEASURED FROM: | : GL |
| CASING DRILLER | : 22.55 | LOGGING UNIT | : 8903 |
| CASING TYPE | : STEEL | FIELD OFFICE | : CALGARY |
| CASING THICKNESS | : 0.12 | RECORDED BY | : T. LEWYCKYJ |
| BIT SIZE | : 15.5 | BOREHOLE FLUID | : WATER FILE : ORIGINAL |
| MAGNETIC DECL. | : 18 | RM | : TYPE : 9030AA |
| MATRIX DENSITY | : 2.65 | RM TEMPERATURE | : LOG : 1 |
| FLUID DENSITY | : 1.00 | MATRIX DELTA T | : 173 PLOT : CANOXY 0 |
| NEUTRON MATRIX | : SANDSTONE | FLUID DELTA T | : 690 THRESH: 30000 |
| REMARKS | : | | |
| | OPEN HOLE | | |

ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS

CALIPER

CM

20

GAM(MAT)

0

250

API-GR

250

RES(MG)

OHM-M

DENSITY

G/CC

0

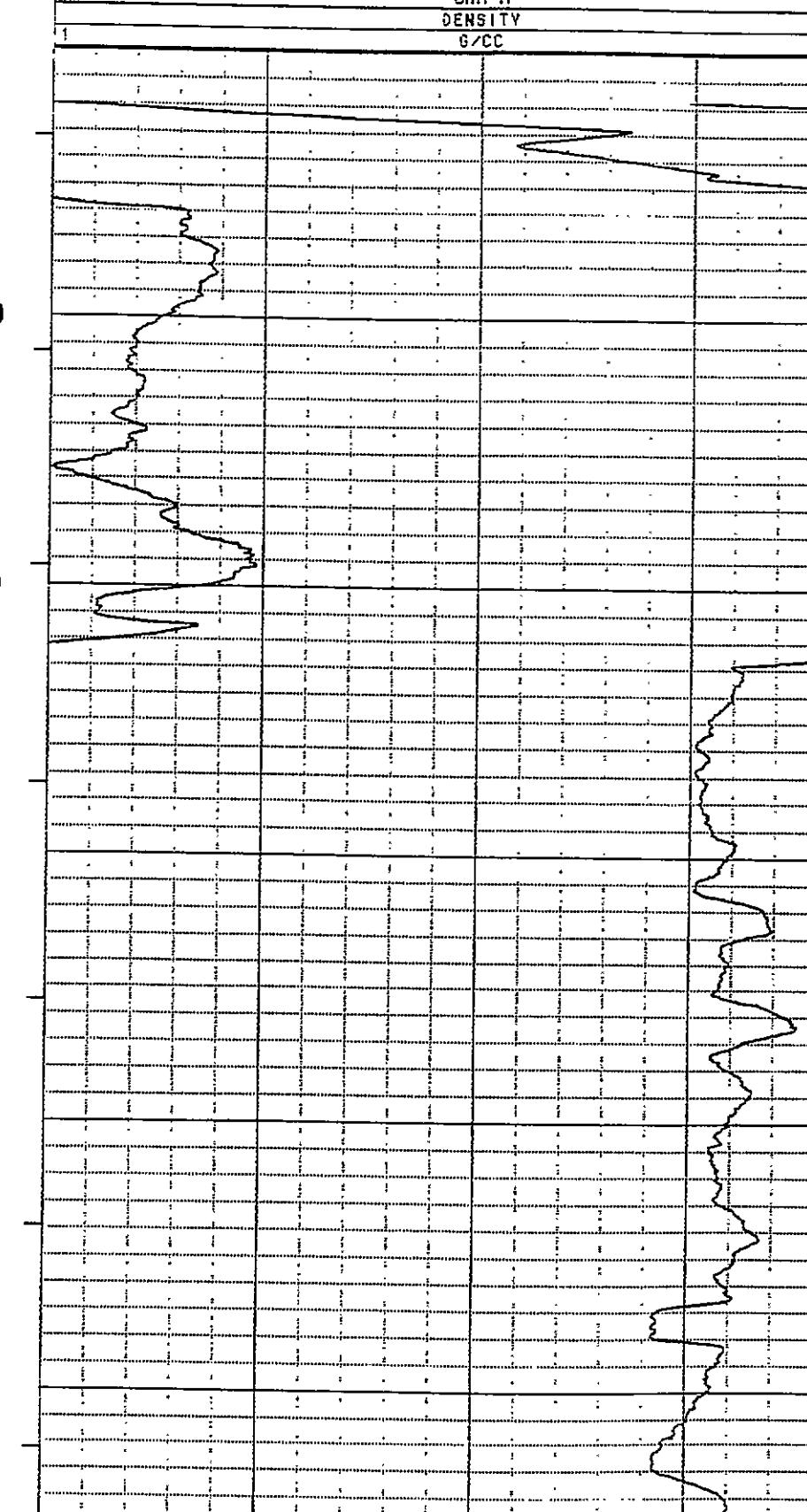
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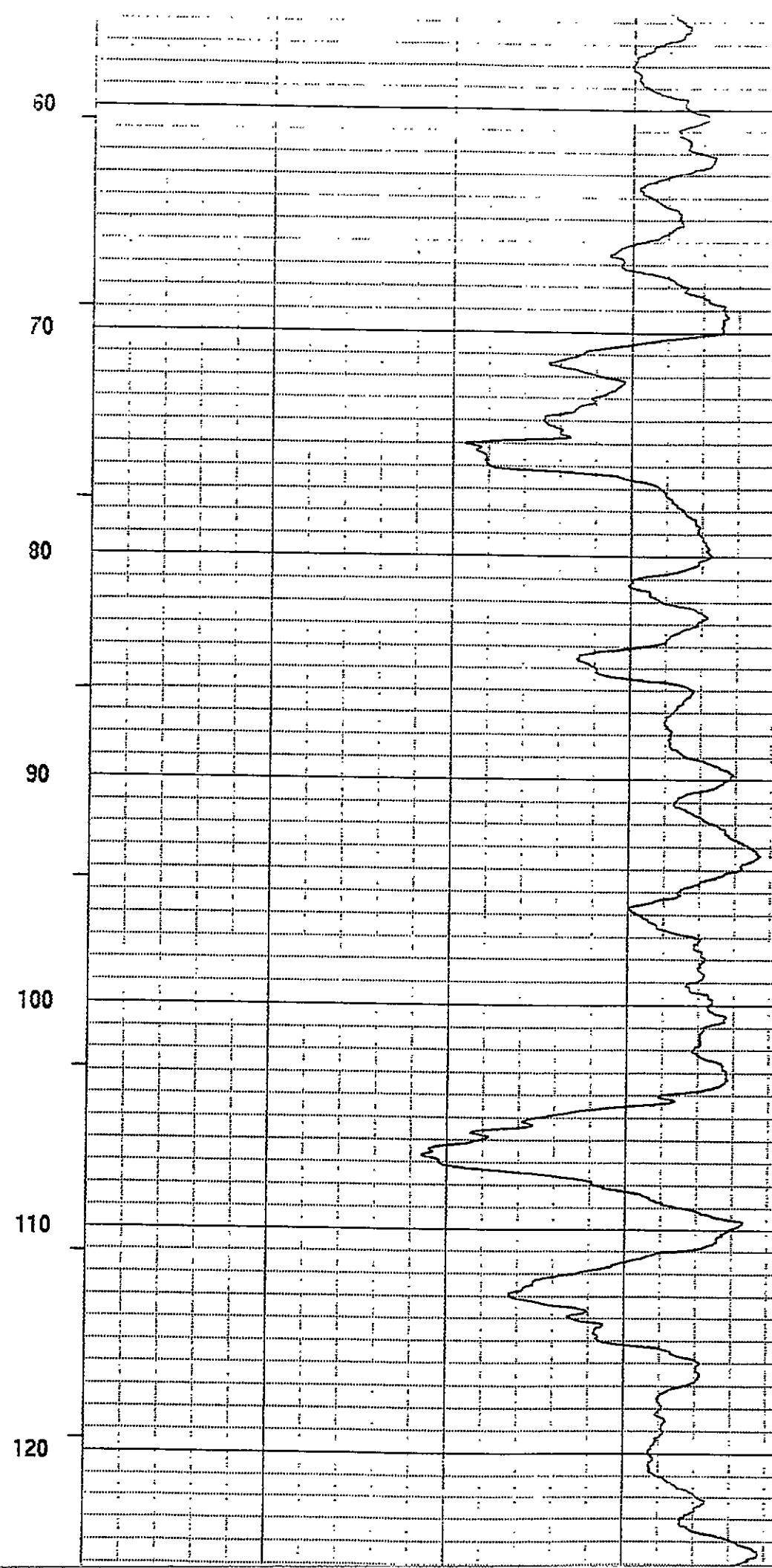
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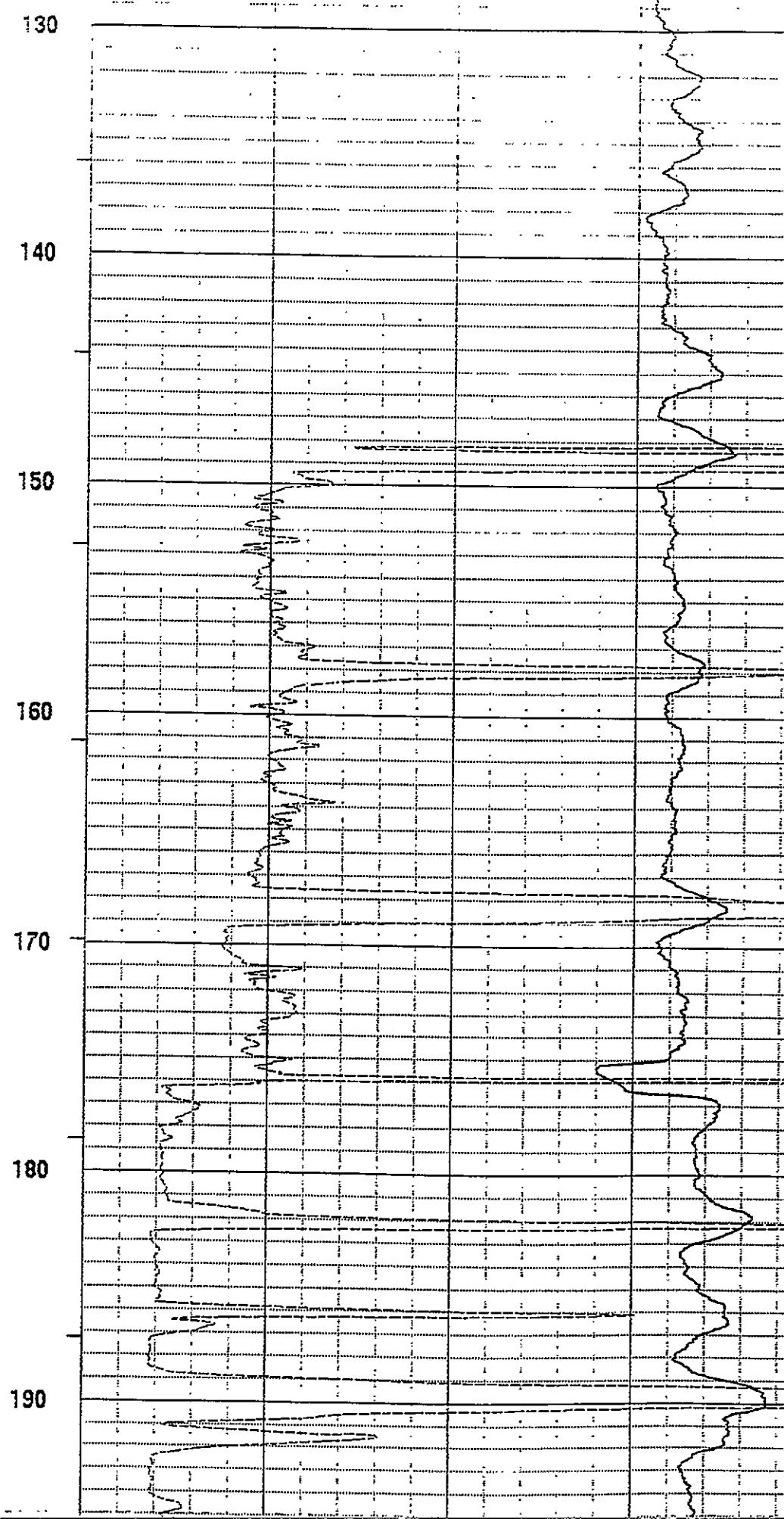
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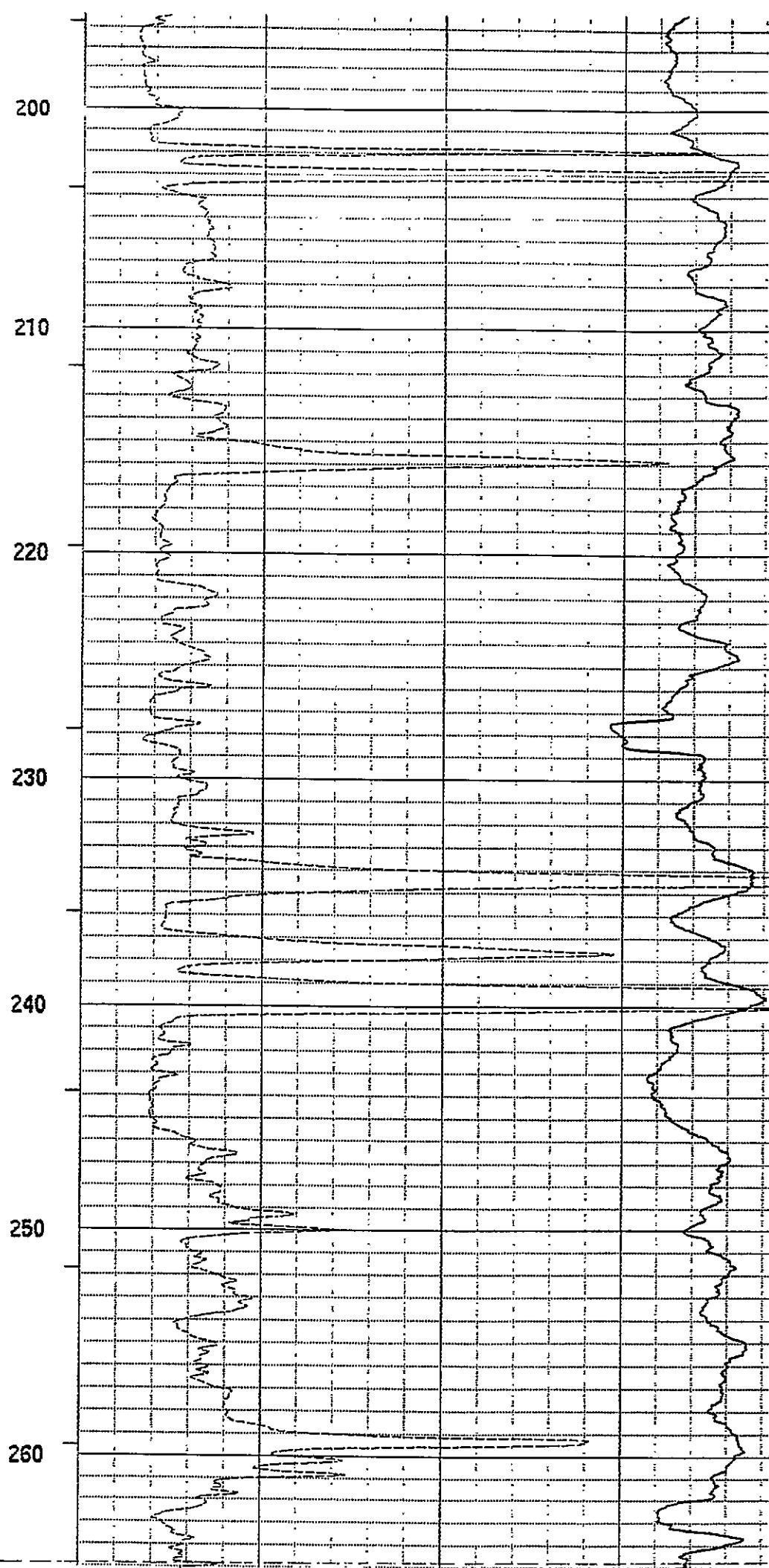
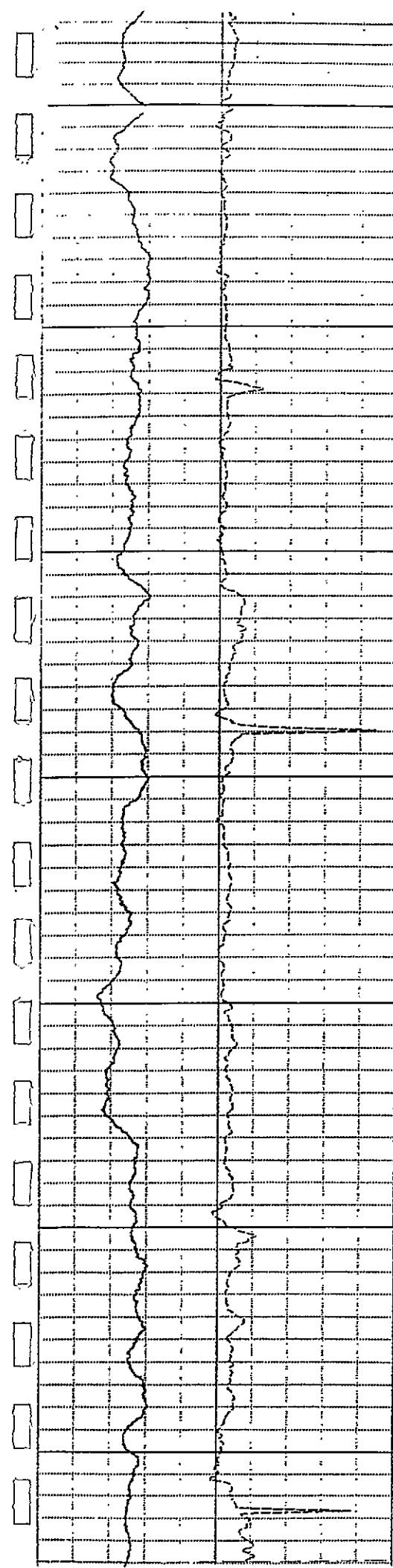
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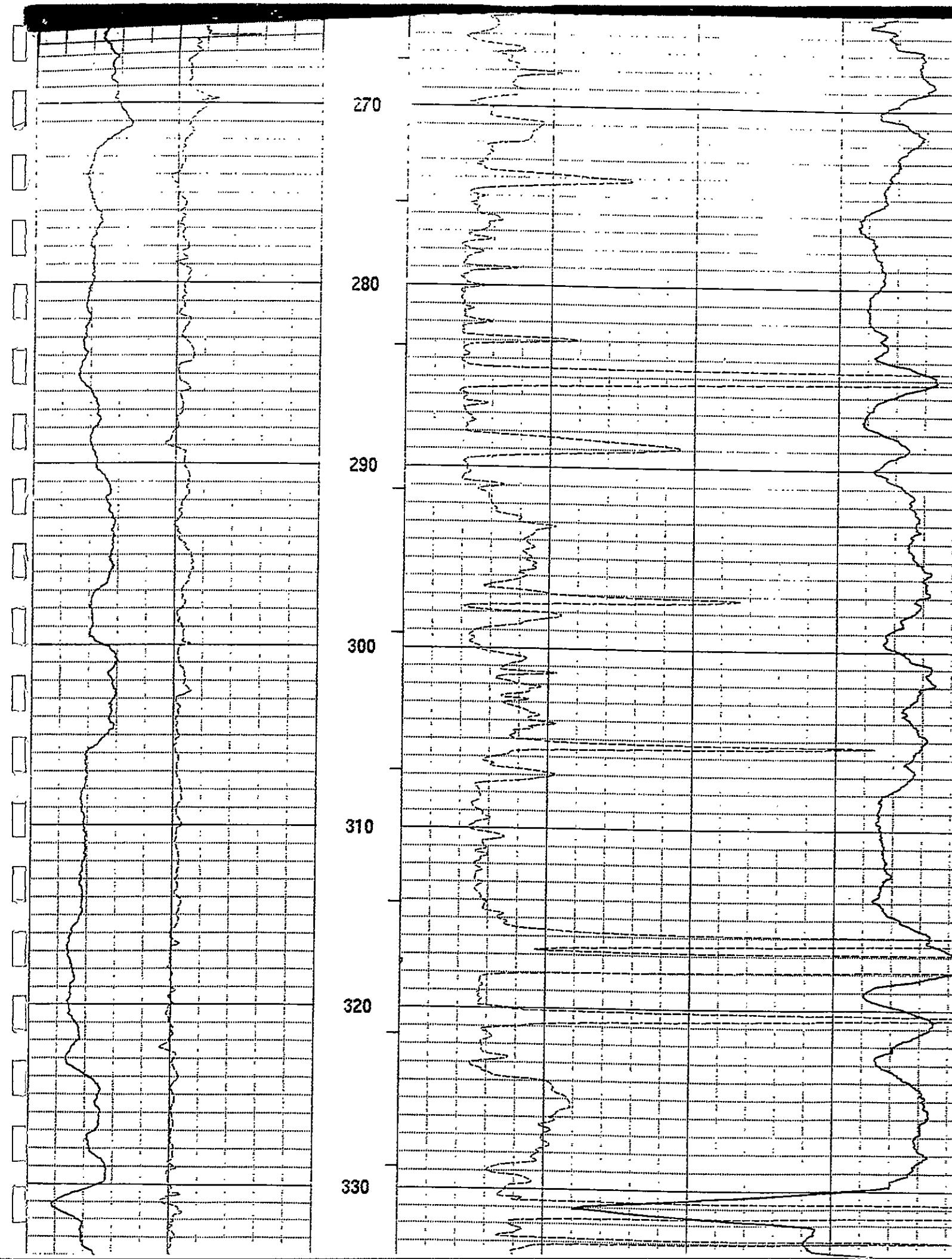
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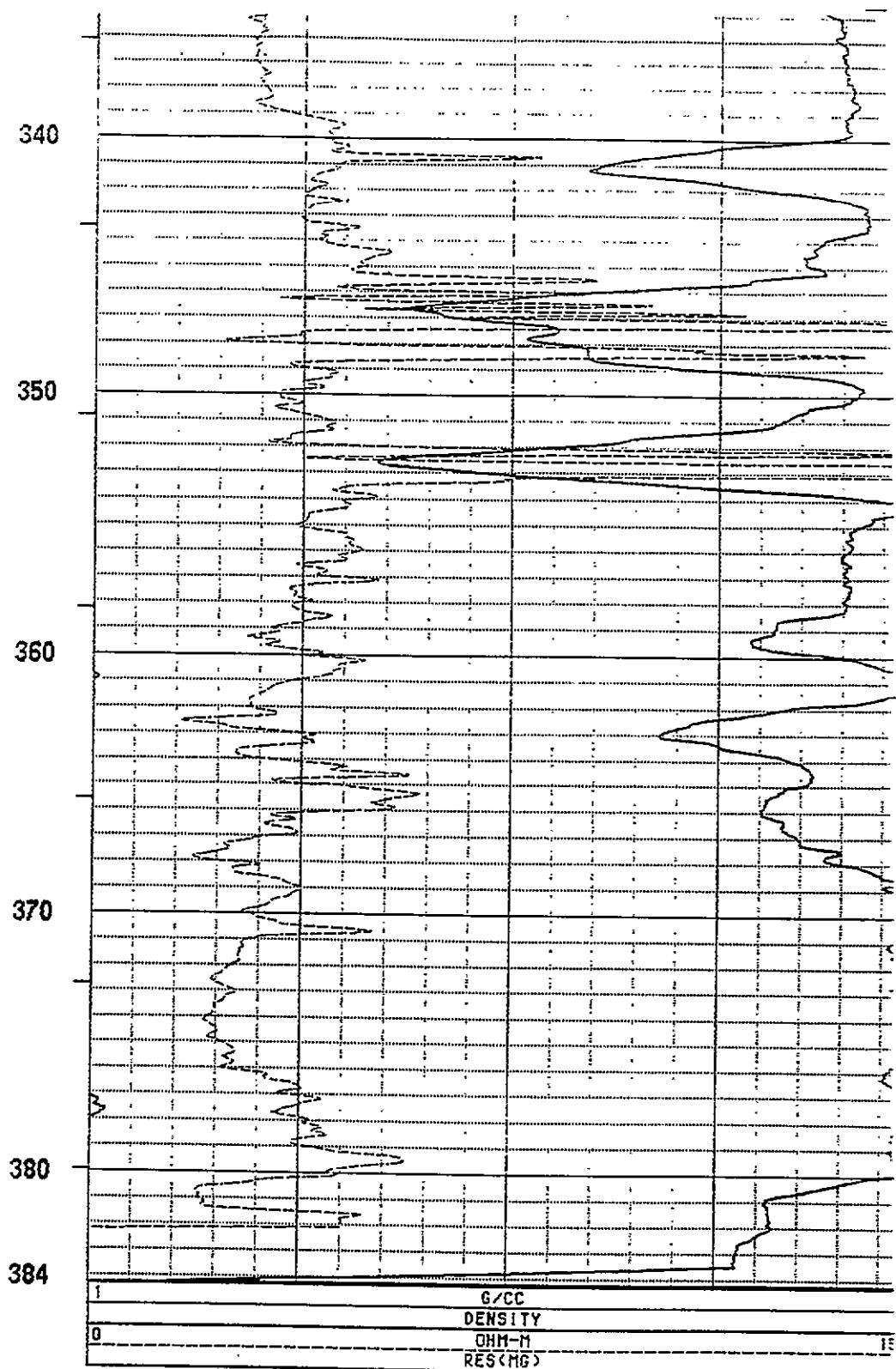
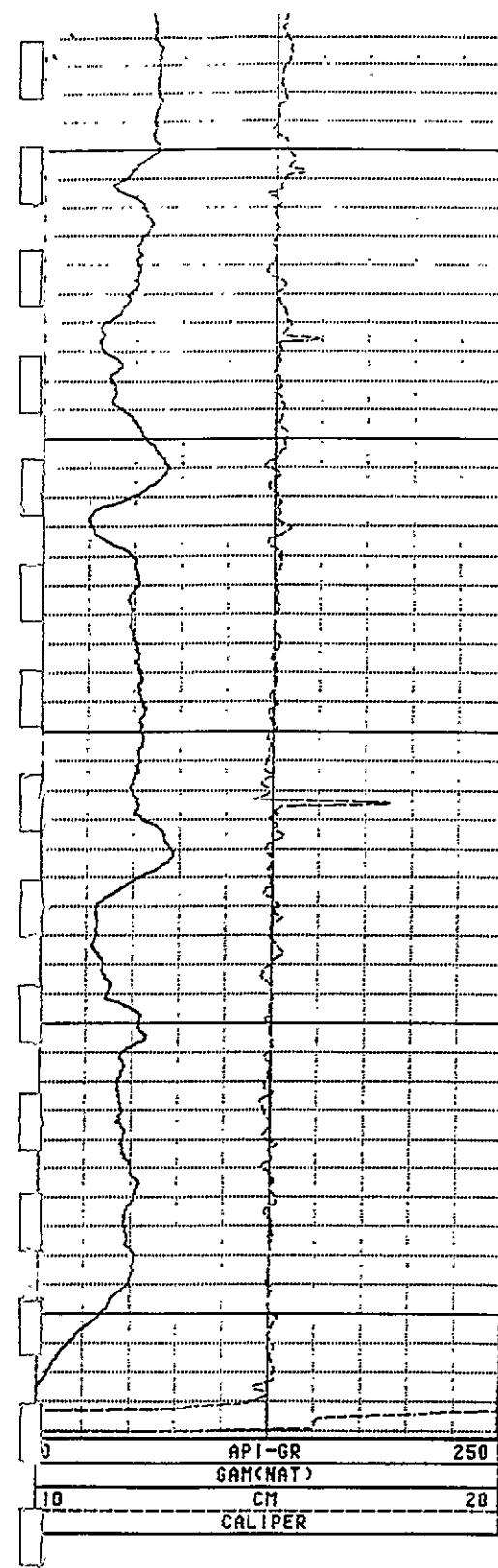


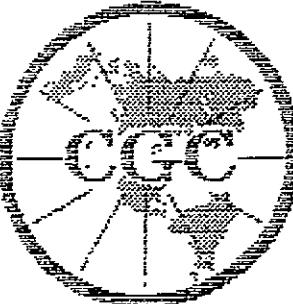










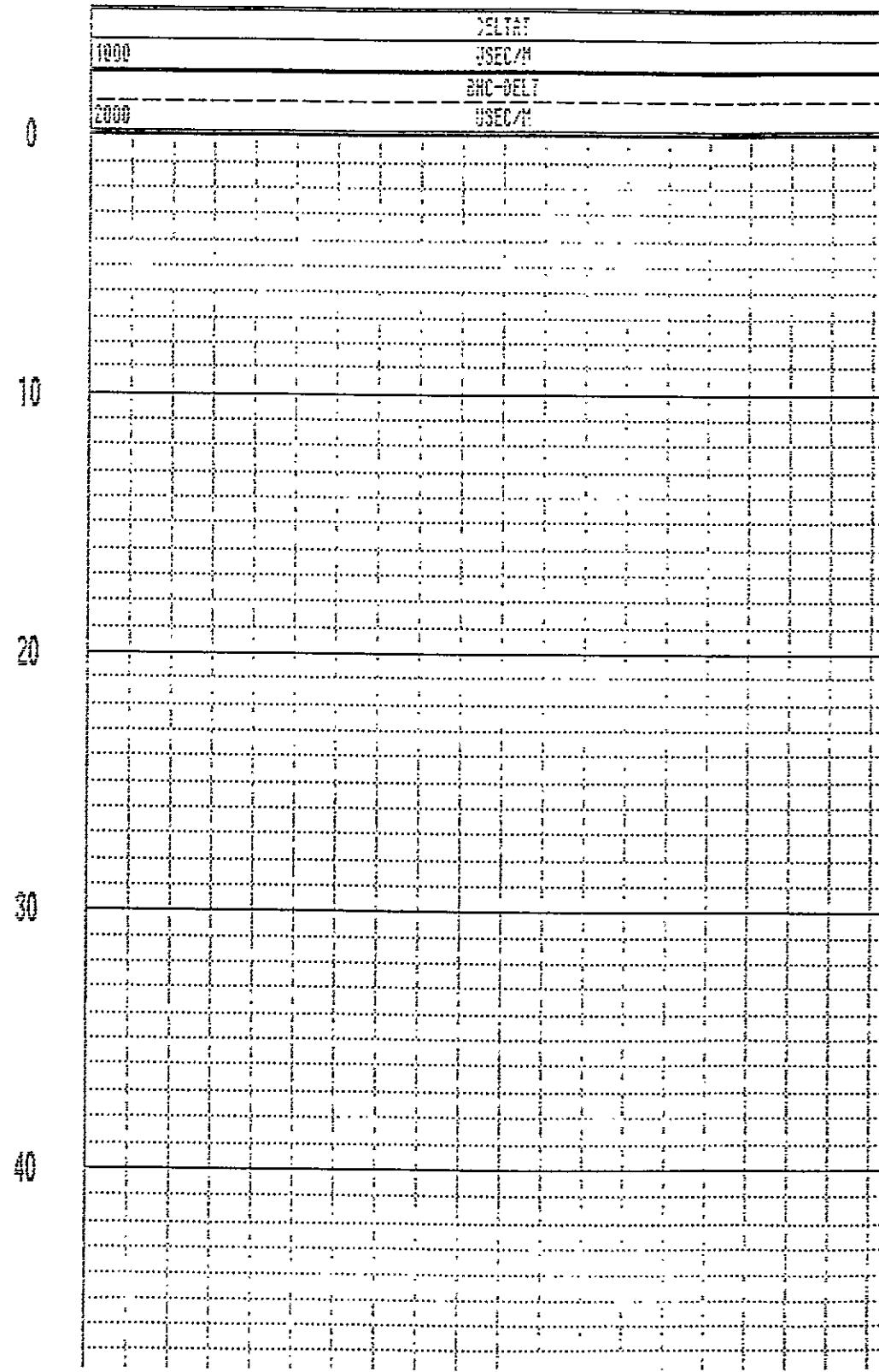
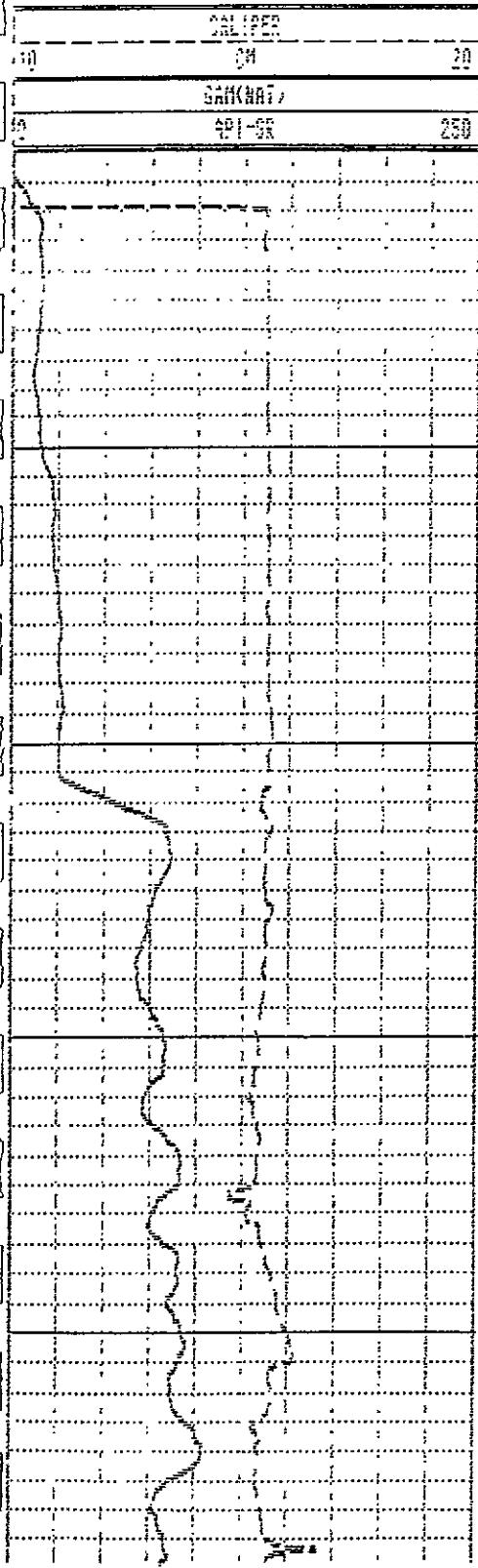


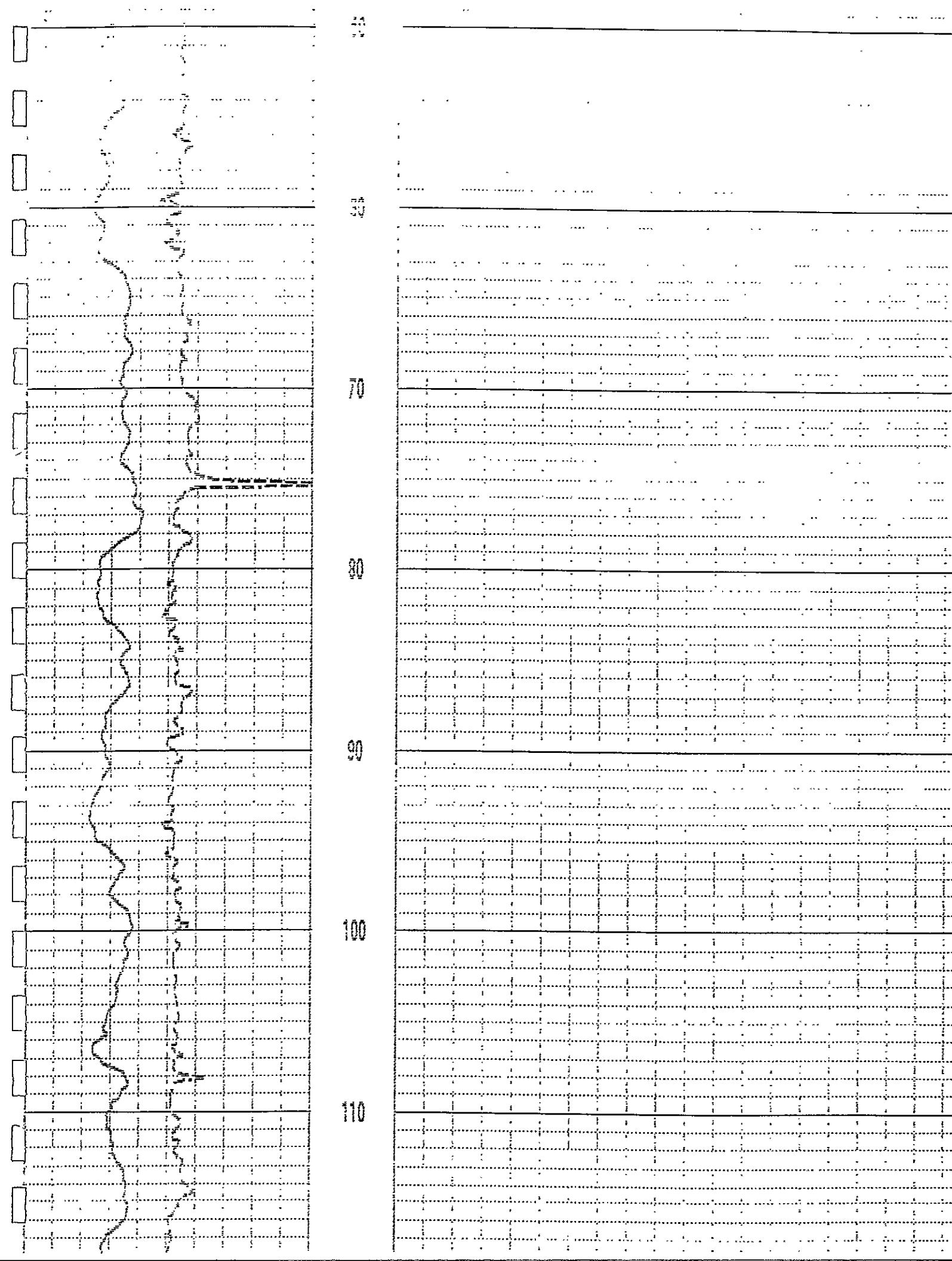
Central
GEOPHYSICAL CORP.

SONIC

| | | | | | |
|-------------------|------|-----------------------|--------------------|---------------|-----------|
| COMPANY | : | CAN. OCC. PETRO. LTD. | OTHER SERVICES: | | |
| WELL | : | 94-06 | 9030 | | |
| LOCATION/FIELD | : | TSOLUM RIVER | 9388 | | |
| COUNTY | : | CAMPBELL RIVER | | | |
| STATE | : | B.C. | | | |
| SECTION | : | TOWNSHIP | : | RANGE : | |
| DATE | : | 03/05/94 | PERMANENT DATUM : | GL ELEVATIONS | |
| DEPTH DRILLER | : | 384 | ELEV. PERM. DATUM: | KB : | |
| LOG BOTTOM | : | 384.30 | LOG MEASURED FROM: | DF : | |
| LOG TOP | : | 0.00 | DRL MEASURED FROM: | CL : | |
| CASING DRILLER | : | 22.55 | LOGGING UNIT : | 8983 | |
| CASING TYPE | : | STEEL | FIELD OFFICE : | CALGARY | |
| CASING THICKNESS: | 0.12 | RECORDED BY | : | T. LEMYCKYJ | |
| BIT SIZE | : | 15.5 | BOREHOLE FLUID : | WATER FILE : | PROCESSED |
| MAGNETIC DECL. | : | 18 | RM : | TYPE : | 9038AA |
| MATRIX DENSITY | : | 2.65 | RM TEMPERATURE : | LOG : | 2 |
| FLUID DENSITY | : | 1.00 | MATRIX DELTA T : | PLOT : | CANOXY |
| NEUTRON MATRIX | : | SANDSTONE | FLUID DELTA T : | THRESH: | 30000 |
| REMARKS | : | | | | |
| OPEN HOLE | | | | | |

ALL SERVICES PROVIDED SUBJECT TO STANDARD TERMS AND CONDITIONS





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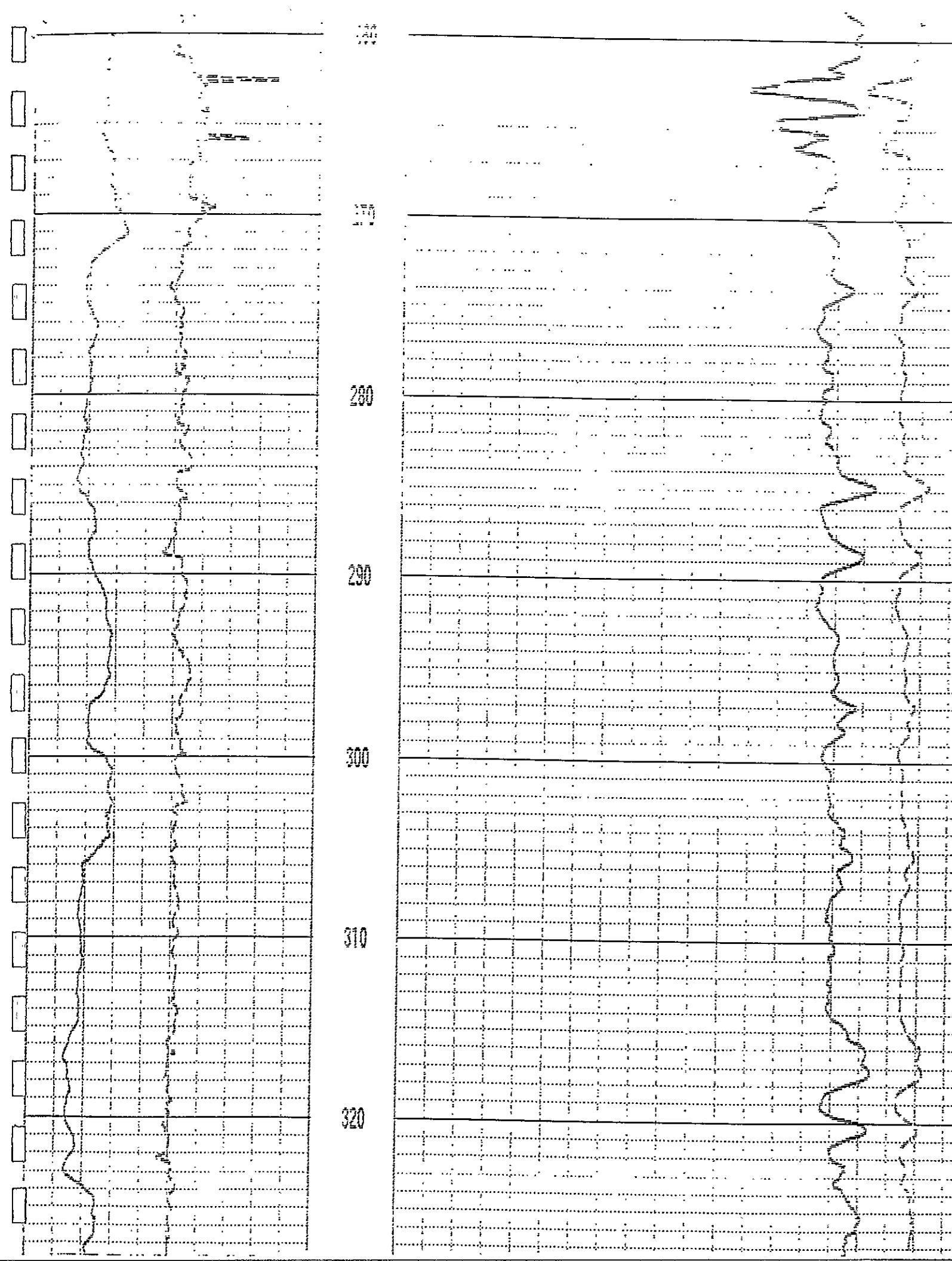
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220

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350

340

350

360

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394

API-GR 250

GAMMAHAT

10 CH 20

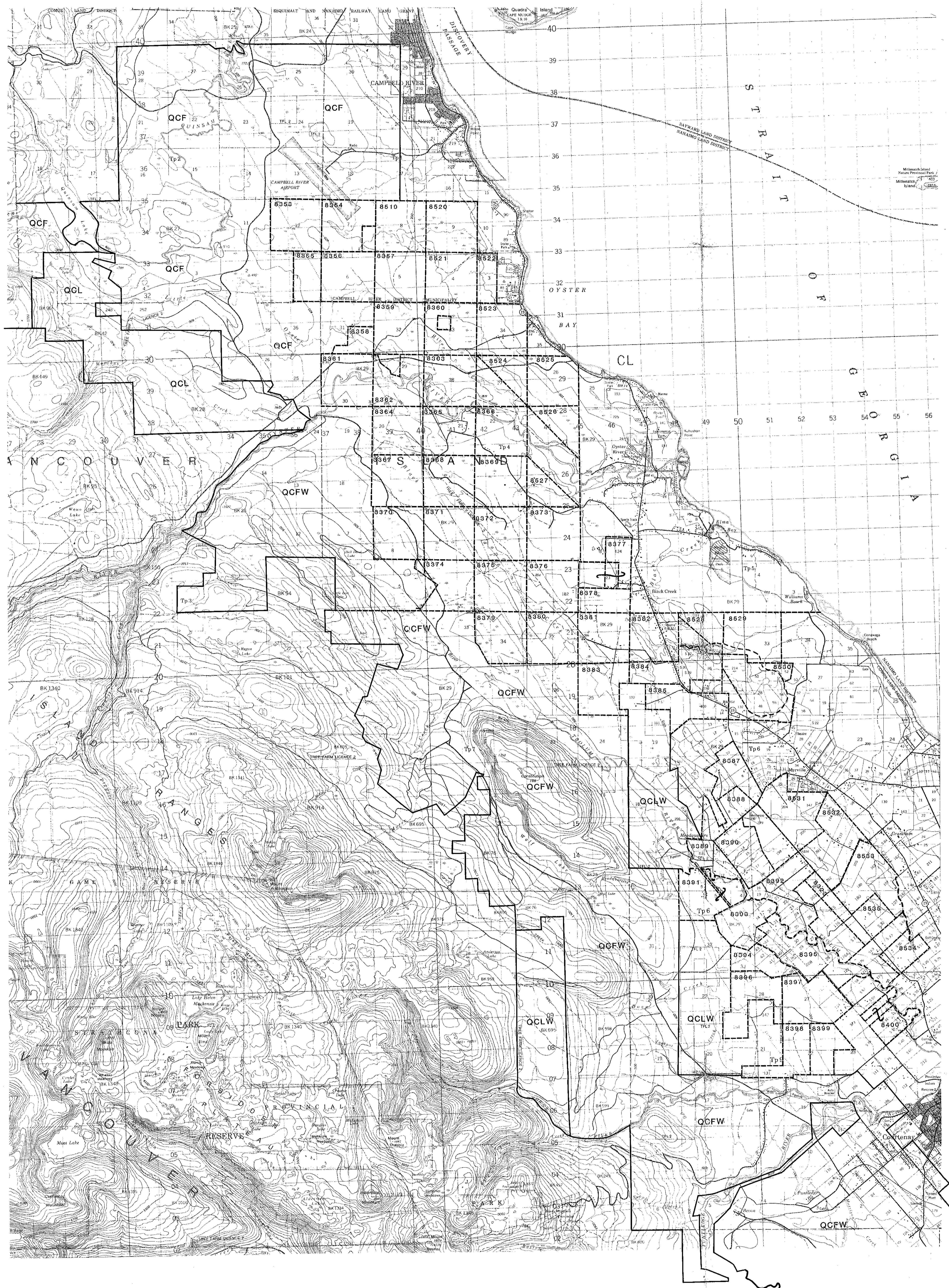
CALIPER

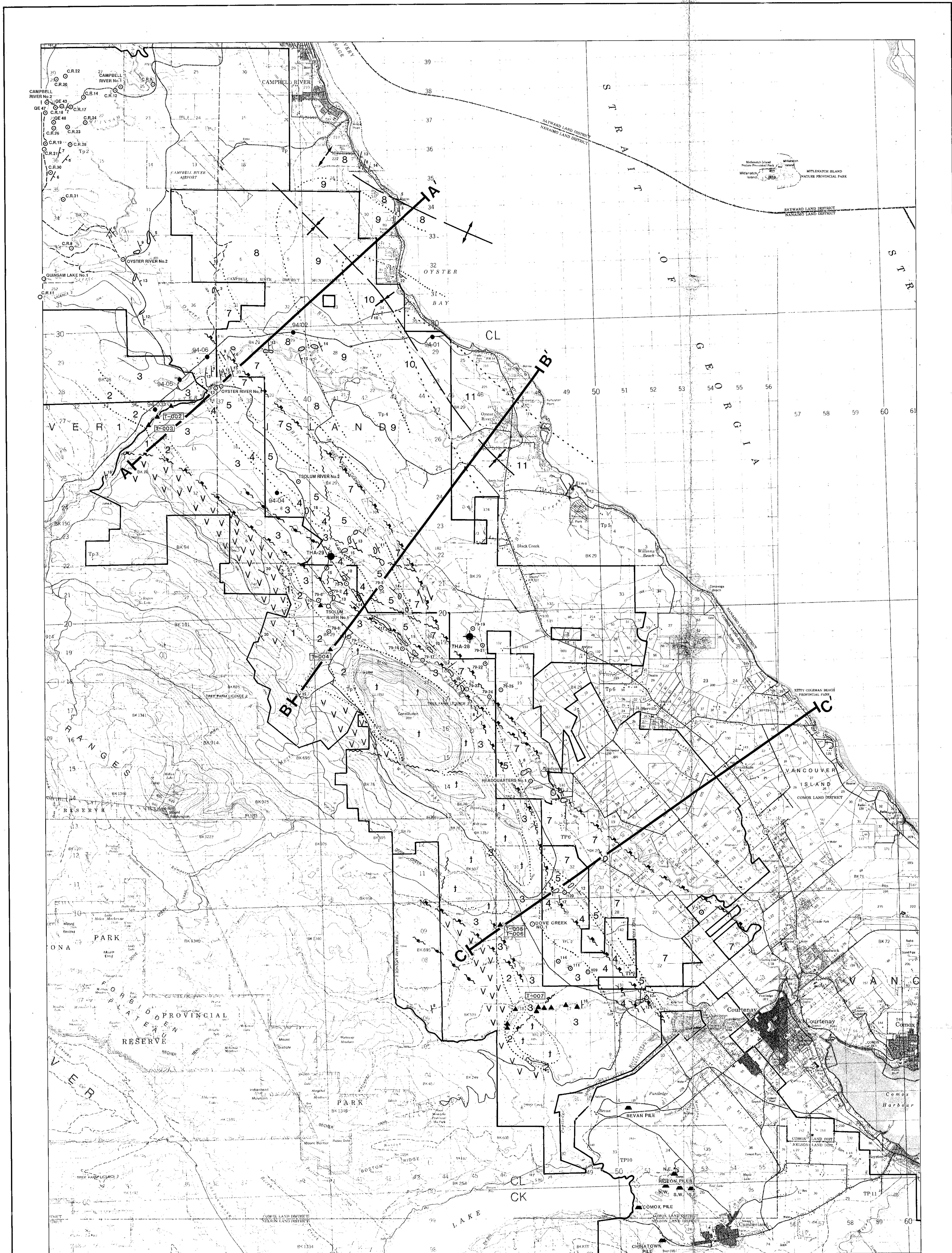
2000 USEC/M

BNC-BELT

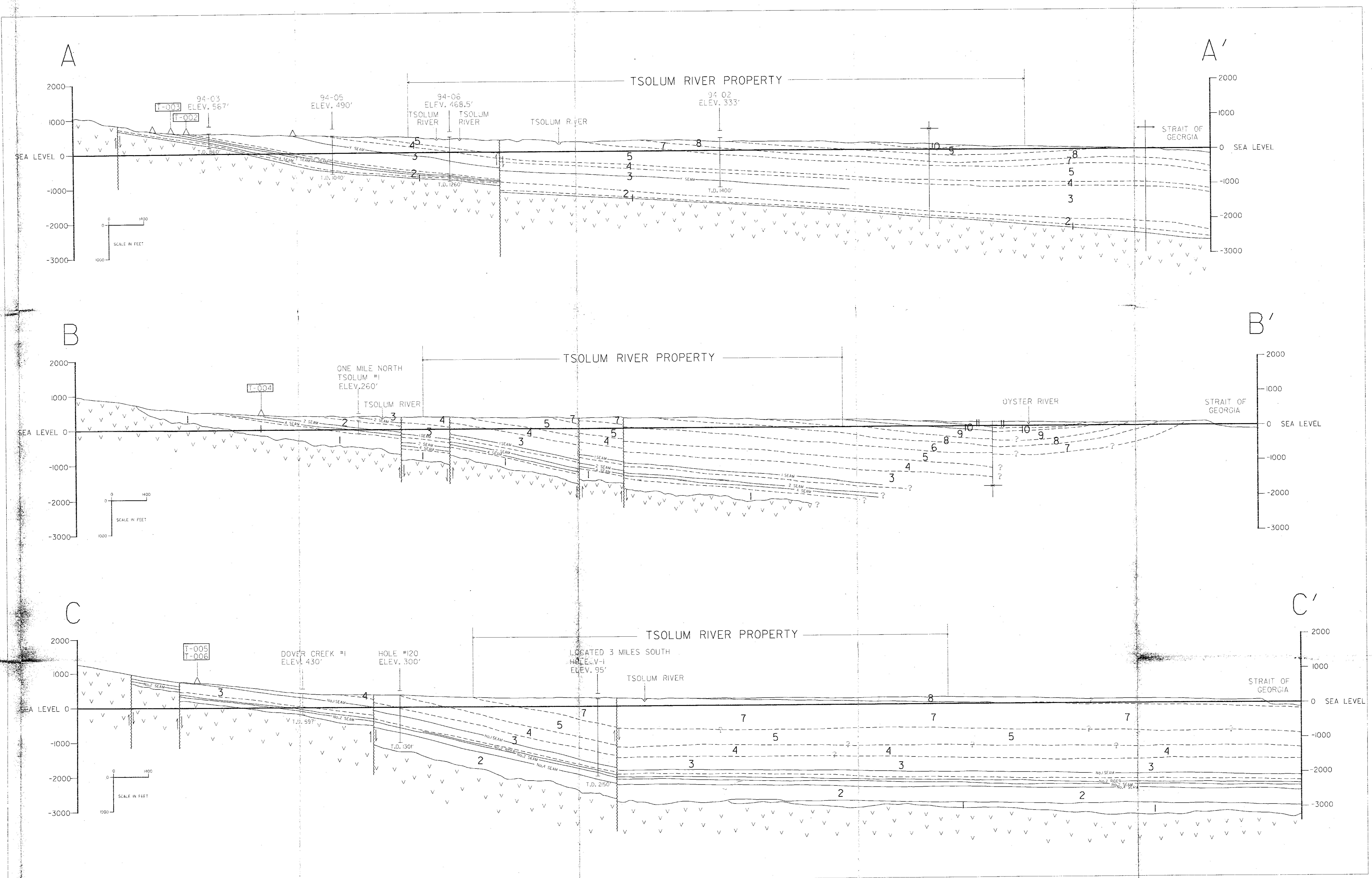
1000 USEC/M

BELTAT





Canadian Occidental Petroleum Ltd.
TSOLUM RIVER NORTH
 MAP 3
 GEOLOGY AND
 DRILL HOLE LOCATIONS
 NTS 92K/3, 93F/14
 SCALE 1:50 000 AUTHOR Ron Swaren
 DATE 1994 DRAWN
 REVISED FILE NO. 4040T860



STRATIGRAPHY

| | | | |
|---|--|---|---|
| LATE CRETACEOUS (NANAIMO GROUP) | TRENT RIVER FORMATION (UNIT 4-7) | COMOX FORMATION (UNITS 1-3) | JURASSIC AND OLDER |
| II LAMBERT Fm.: SHALE, SILTSTONE | 7 ROYSTON Mb.: SHALE, SILTSTONE | 3 DUNSMUIR Mb.: SANDSTONE, MINOR SILTSTONE, SHALE, CONGLOMERATE AND COAL | v v BASEMENT COMPLEX: CHIEFLY BASALTIC VOLCANIC ROCKS |
| 10 DENMAN Fm.: SANDSTONE, MINOR CONGLOMERATE | 6 TSABLE Mb.: CONGLOMERATE, SANDSTONE | 2 CUMBERLAND Mb.: SANDSTONE, SILTSTONE, AND COAL; LOCALLY THICK COAL BEDS | |
| 9 CEDAR DISTRICT Fm.: SHALE, SILTSTONE | 5 BROWNS Mb.: SANDSTONE AND SILTSTONE; LOCALLY GLAUCONITIC | 1 BENSON Mb.: CONGLOMERATE AND SANDSTONE, RED SILTSTONE AND SHALE | |
| 8 PROTECTION Fm.: SANDSTONE, MINOR CONGLOMERATE | 4 PUNTLEDGE Mb.: SILTSTONE, MINOR SANDSTONE | | |

SYMBOLS

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| DRILL HOLE | FORMATION CONTACT |
| — 4 SEAM — | TSOLUM RIVER COAL PROPERTY |
| △ | GEOLOGICAL CROSS-SECTION |
| ↔ | DATE: MAY 13, 1994 |
| — | DRAFTING: J.P. HARTNETT |
| | SCALE: 1/2"=2000' VERT. FILE NO.: C2245.BOR |
| | AUTHOR: J.R. SWANN DEPT.: ALTERNATE FUELS |